The Changing Face of Bellevue

Latest Information on Bellevue's Demographics for the Bellevue Network on Aging, April 4, 2018

Department of Planning & Community Development

Outline

A walk down memory lane

Prosperity – Jobs, Occupations, Earnings, Education

Housing – Structure Type, Structure Size, Tenure

Households – Household Type and Size

Population – Sources of Growth, Cultural diversity, Age diversity

Diversity

"Bellevue welcomes the world. Our diversity is our strength. We embrace the future while respecting our past."

Bellevue City Council Vision

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What we believe in is building bridges, ... Instead of simply denying that people have different pasts and are situated differently in the present, bridging means we create additional space where we recognize our difference and sameness without denying either.

It is only because of our sameness and difference that dialogue is necessary and possible. If we are just different, dialogue is not possible. If we are just the same, dialogue is not necessary. It is this dynamic of difference and sameness that makes bridging desirable. Bridging does not deny our suffering or the suffering of others, but builds a space where we can suffer and dream together.

john a. powell

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Drivers of Demographic Change: Land use and Transportation

EVERGREEN POINT BRIDGE

Birth of a City—

Lake Hills
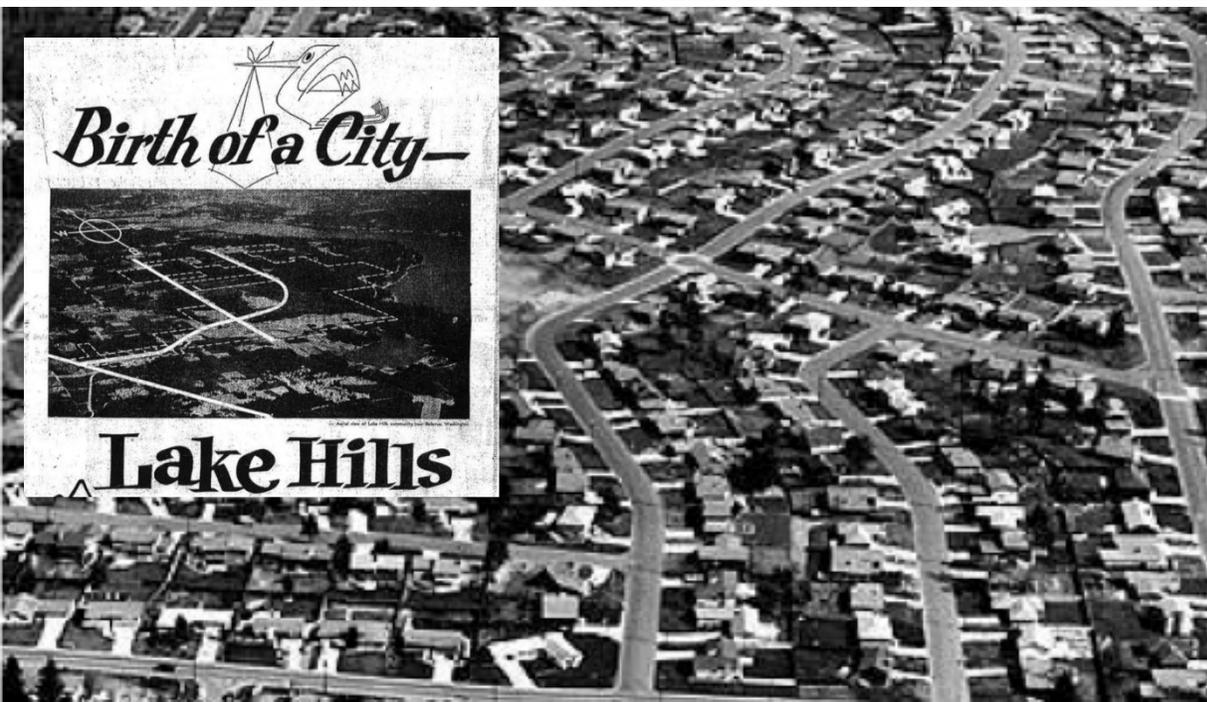
Early years

Coal, timber and farming

- 1860s – Discovery of coal in Newcastle and Coal Creek areas

- 1903 – Hewitt-Lea Mill opened

- 1904 – Sakutaro Takami, planted first strawberry fields in the vicinity of 102nd Avenue NE and NE 15th Street

- 1910s – Eugene Sherman's Dirigo Compass Factory and William Schupp's American Pacific Whaling Company open.

- 1916 – Lake Washington Ship Canal and Montlake Cut lowered Lake Washington by nine feet turning Mercer Slough turned into a boggy swamp; mill closed soon after.
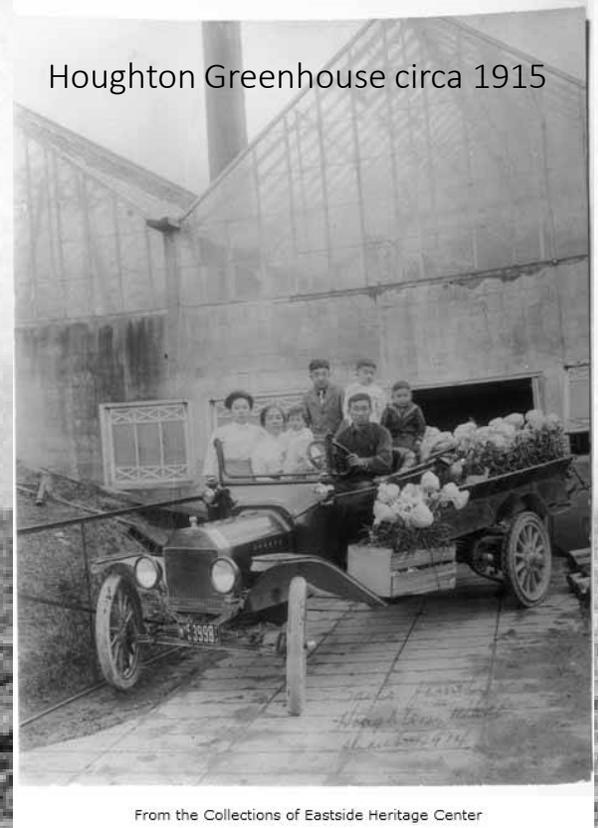
Houghton Greenhouse circa 1915

From the Collections of Eastside Heritage Center

1940's

- 1940 – Lacey V. Murrow Floating Bridge opens

- 1941 – Renton selected by U.S. Navy to house the manufacturing facility of the XPBB-1 (Model 344) Sea Ranger

- 1941/42 – Pearl Harbor is bombed; United States enters the war and over 300 local Japanese Americans are sent to internment camps

- 1944 – Marguerite Groves begins King County Library

- 1945 – World War II ends

- 1946 – Bellevue Square opens

- 1947 – Bellevue Chamber of Commerce forms

- 1947 – First Arts and Crafts fair in Bellevue is organized by Carl Pefly

- 1947 – John L. Scott opens and markets homes in Bellevue's Vuecrest neighborhood

the story of a....
New Pattern
FOR RETAIL MERCHANDISING IN THE PACIFIC NORTHWEST

PROGRESSIVE LEADERS SPARK THE BELLEVUE
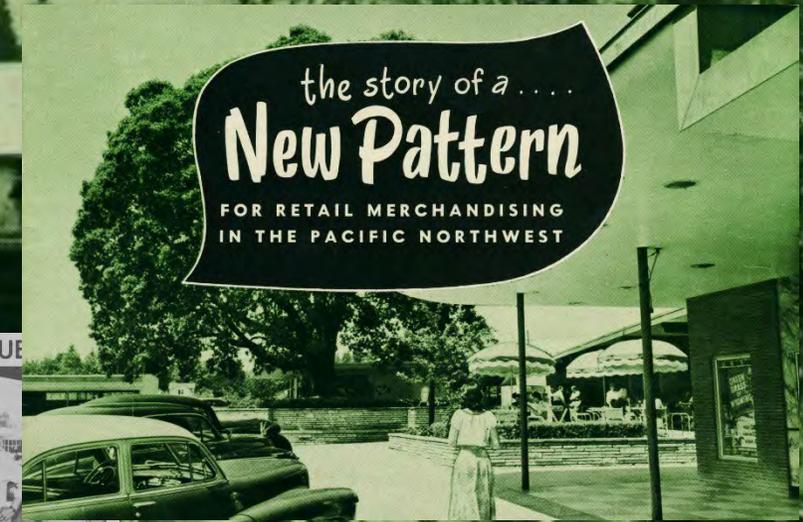
1950's

Population (in 1953): 5,950

Annexations

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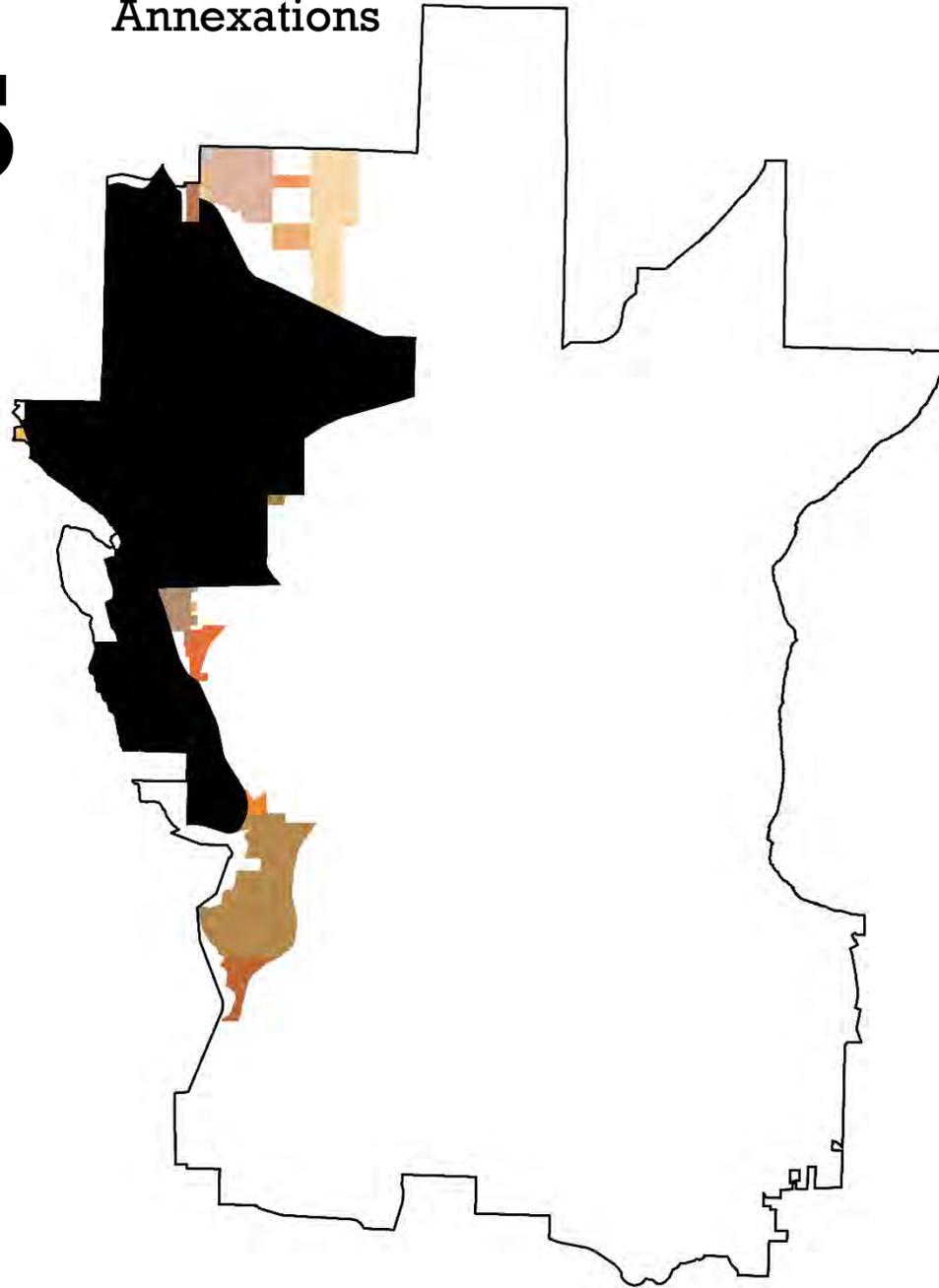
1950's

- 1953 The City of Bellevue incorporates with a population of 5,950

- 1955 Voters approve bonds to build schools, water system and parks

- 1956 Highway 2A the two lane precursor to I-405 opens

- 1956 Puget Sound Power & Light moves headquarters to Downtown Bellevue

- 1958 Safeway builds distribution center in Midlakes

- 1959 Bellevue's first traffic light is installed at Main Street and Bellevue Way

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1960

Population: 12,806

Annexations in 1960s
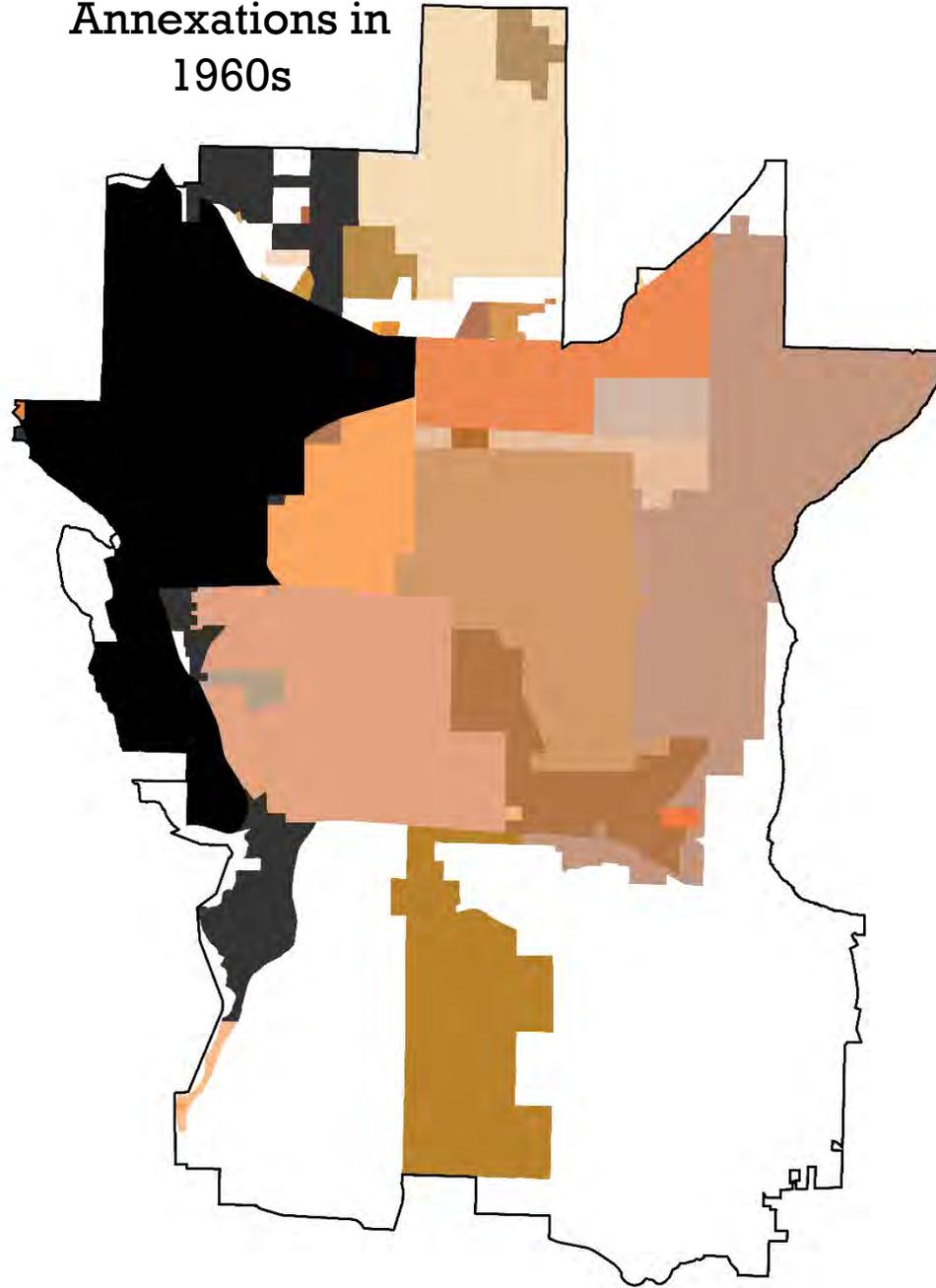
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1960's

- 1960 – Overlake Memorial Hospital opens on October 16th
- 1961 – Crossroads Shopping Center opens
- 1963 – Evergreen Point Floating Bridge opens
- 1966 – Bellevue Community College opens on January 3rd
- 1967 – Pacific Coca Cola Bottling Company begins building a plant in Midlakes
- 1967 –13-story Business Center Building (now PACCAR) opens
- 1967 – Bellevue Philharmonic Orchestra founded
- 1968 Fair Housing Act passed by U.S. Congress
- 1968 Youth Eastside Services opens
- 1969 – East Bellevue Community Council forms
- 1969 – Bellevue annexes Lake Hills and Sammamish

1970

Population: 61,196

Median age: 25

Age Distribution

Older adults 65 and over 3%

Older workforce 45 to 64 17%

Under 20 44%

Young workforce 20 to 44 36%
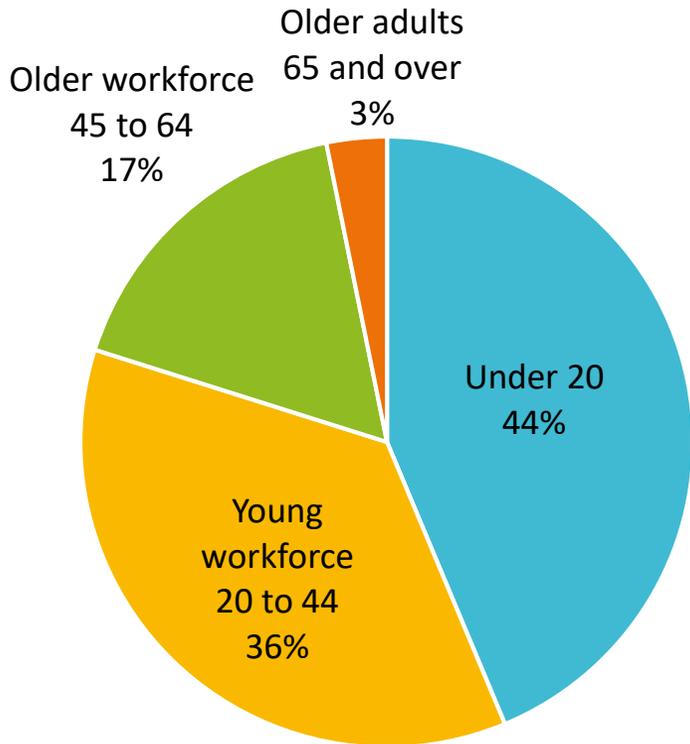
Annexations in 1970s
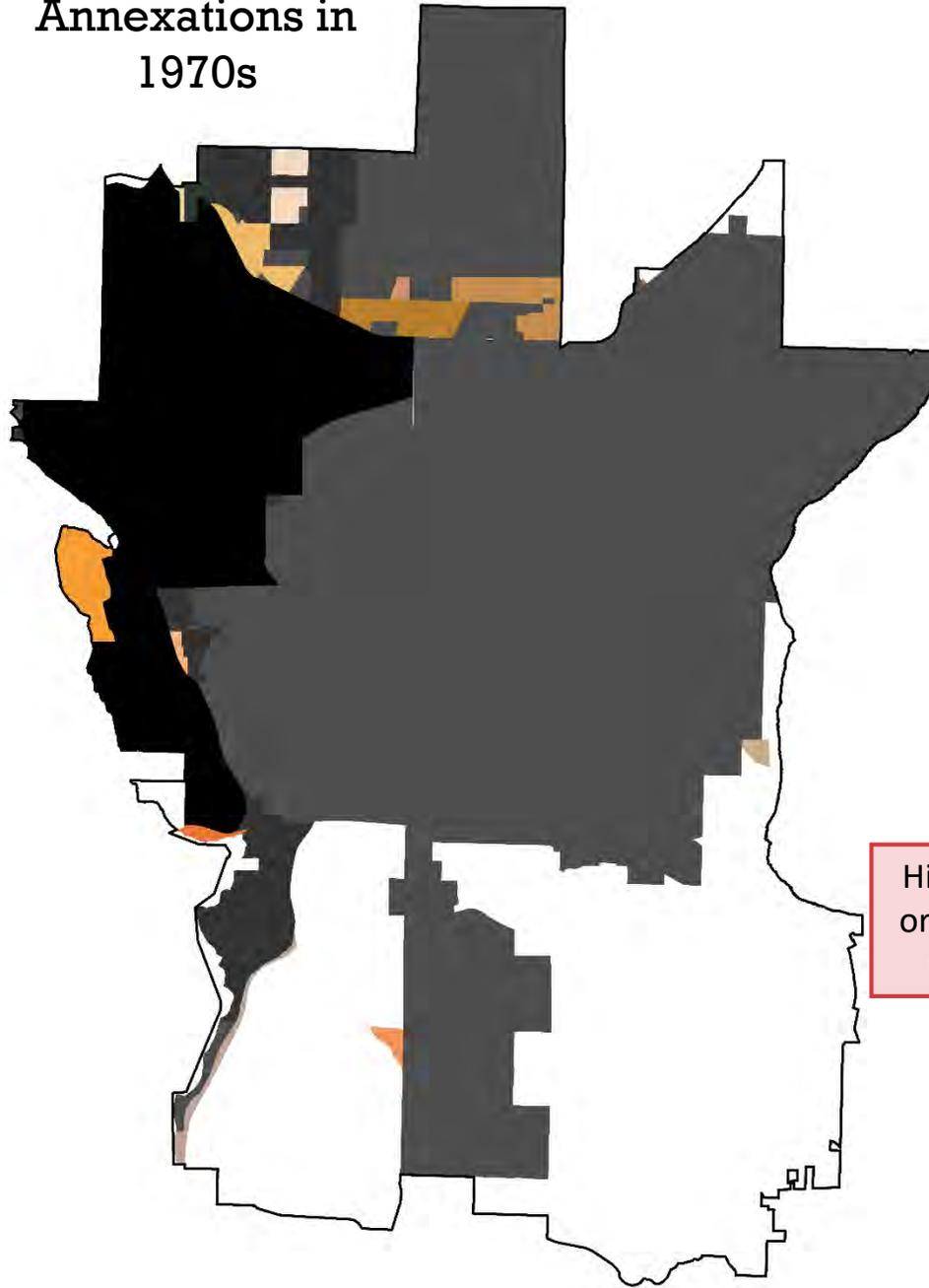
Population	61,196
Median Age	25
Percent Under 20	44%
Percent 65 and over	3%
Married Couples with Children	57%
Percent People of Color	2%
Percent Foreign born	5%
Percent with Bachelor's degree or higher	37%

Race/ethnic Distribution

Black or African American 0.6%

AIAN 0.1%

Asian and Pacific Islander and Other Race 1.5%

Non-white: 2.2%

Hispanic or Latino 0.6%

White 97.8%
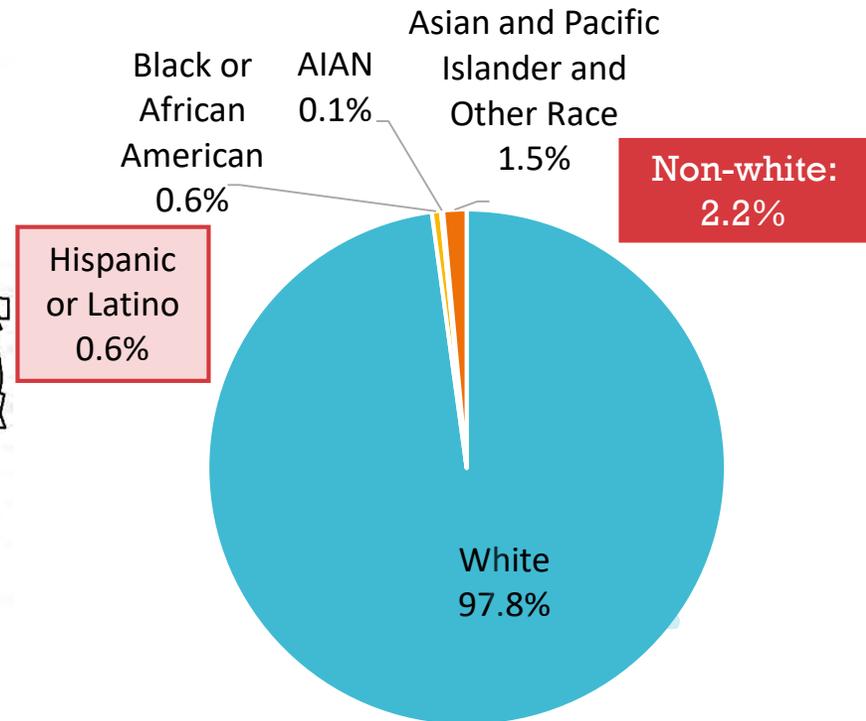
1970's

- 1971 – Boeing employment declines
- 1972 The non-profit Employment
- Opportunities Center is founded.
- 1972 Ground is broken for Eastgate Plaza
- 1973 The City of Bellevue's Public Utilities
- Department is formed with the merger
- of Water Districts 68, 97 and 99
- 1973 Downtown Development
- Board incorporates
- 1975 The Bellevue Arts Museum opens
- 1978 Microsoft moves back to PNW and opens
- office in Downtown Bellevue
- 1979 Central Business District Subarea Plan
- is adopted
- 1979 Factoria Mall opens

1980

Population: 73,903

Educational Attainment Distribution

Less than 9th grade 3%

4 plus years of college 41%

9th grade to 3 years of college 56%
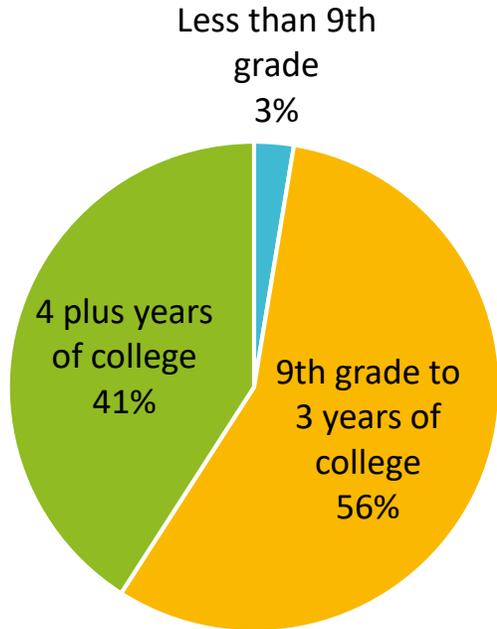
Annexations in 1980s

Place of Birth

Foreign born 9%

West 20%

South 7%

Midwest 18%

NE 7%

WA 39%
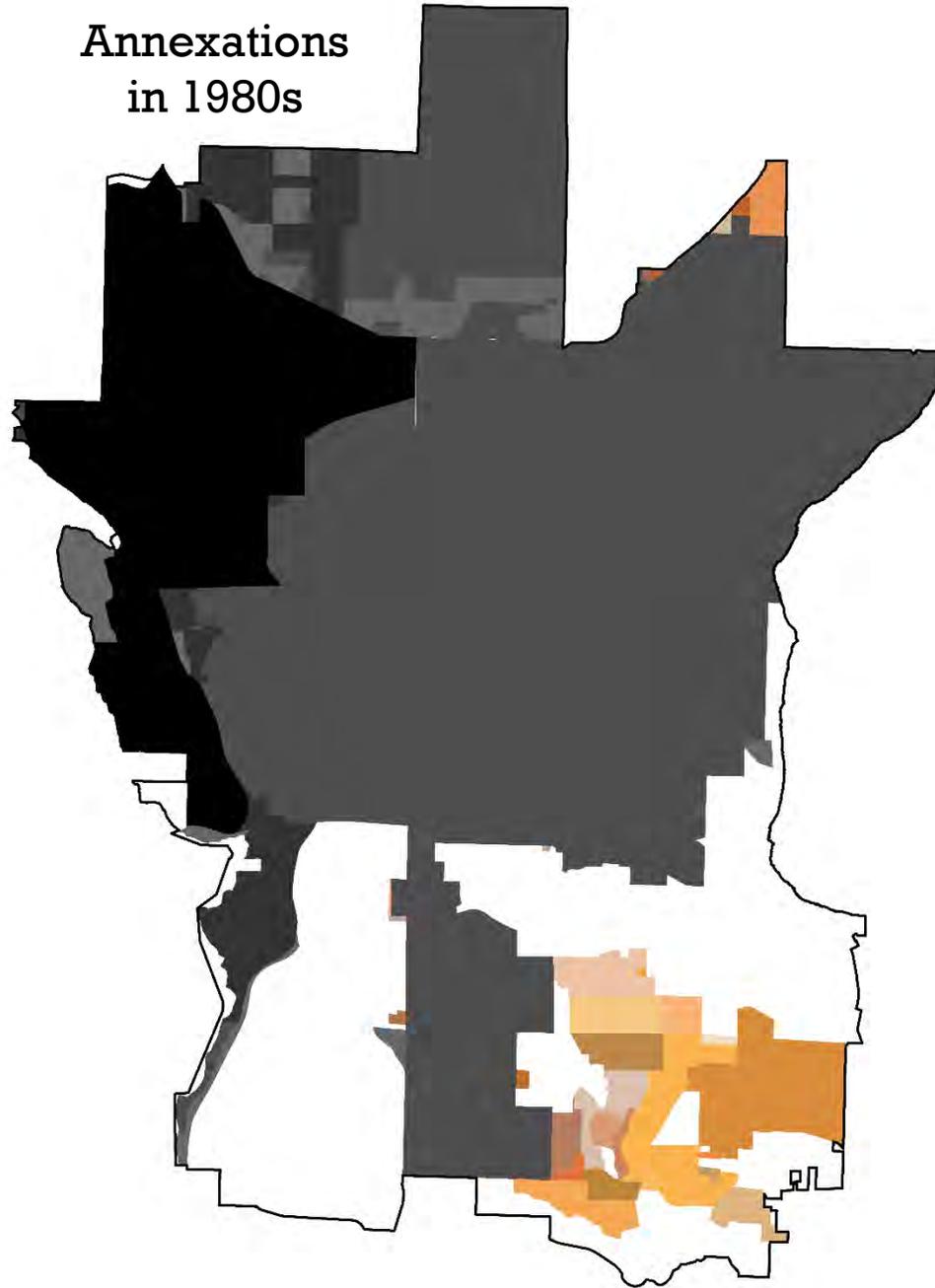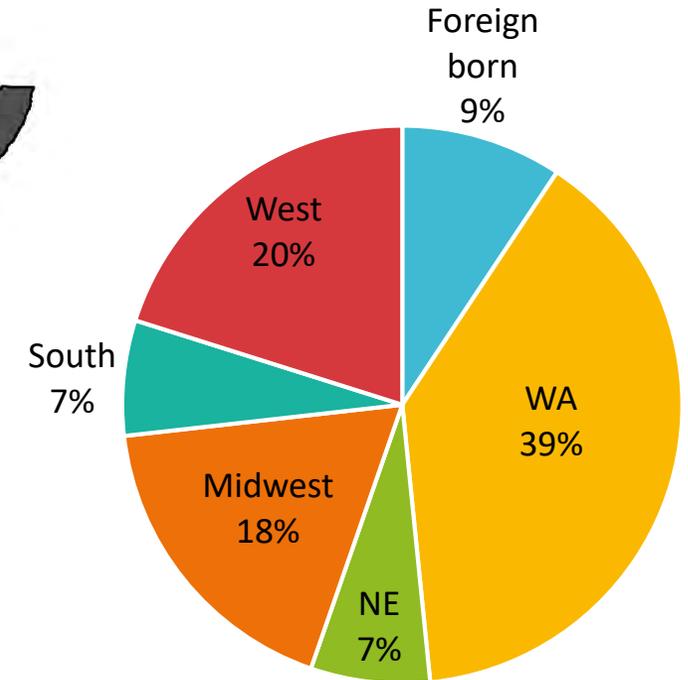
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1980's

- 1980 Ground breaking for new Bellevue
- Square Mall
- 1980 Andrea Beatty is Bellevue's first woman
- City Manager
- 1980 Public Safety bond passed
- 1980 Land donated for Bellevue
- Botanical Garden
- 1983 Downtown building boom
- 1984 BSD sells Downtown Park site to City
- 1987 Pacific Regent housing older adults opens in Downtown
- 1989 School enrollment down to 14,000

1990

Population: 86,874

Age Distribution

Median age: 35.4

- Older adults 65 and over 10%
- Older workforce 45 to 64 24%
- Under 20 24%
- Young workforce 20 to 44 42%

Annexations in 1990s

Population	86,872
Median Age	35.4
Percent Under 20	24%
Percent 65 and over	10%
Married Couples with Children	23%
Percent People of Color	15%
Percent with Bachelor's degree or higher	44%
Percent in Poverty	5.6%

Race/ethnic Distribution

- Asian and Pacific Islander 9.8%
- Other 0.5%
- Hispanic 2.5%
- Black or African American 2.2%
- White 85.0%

Minority: 14.7%
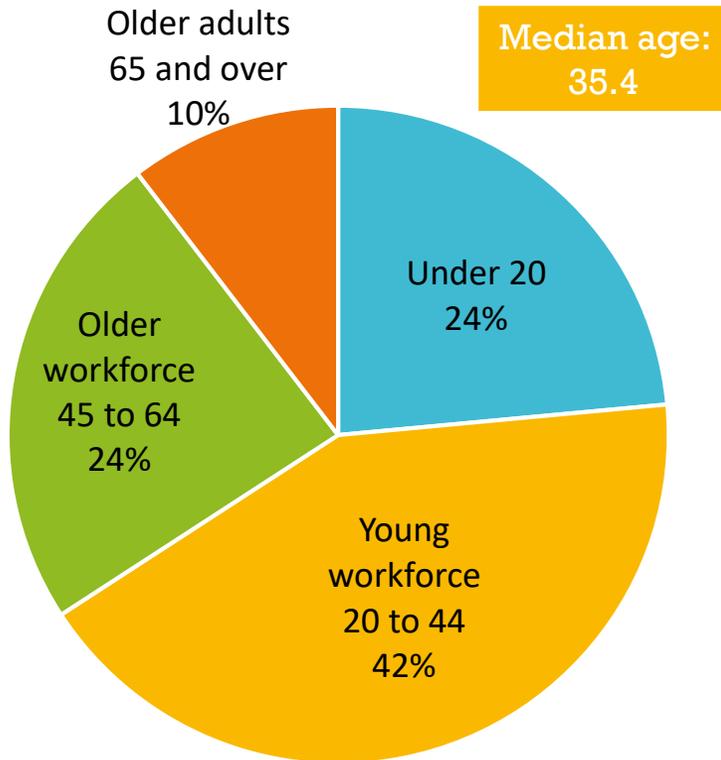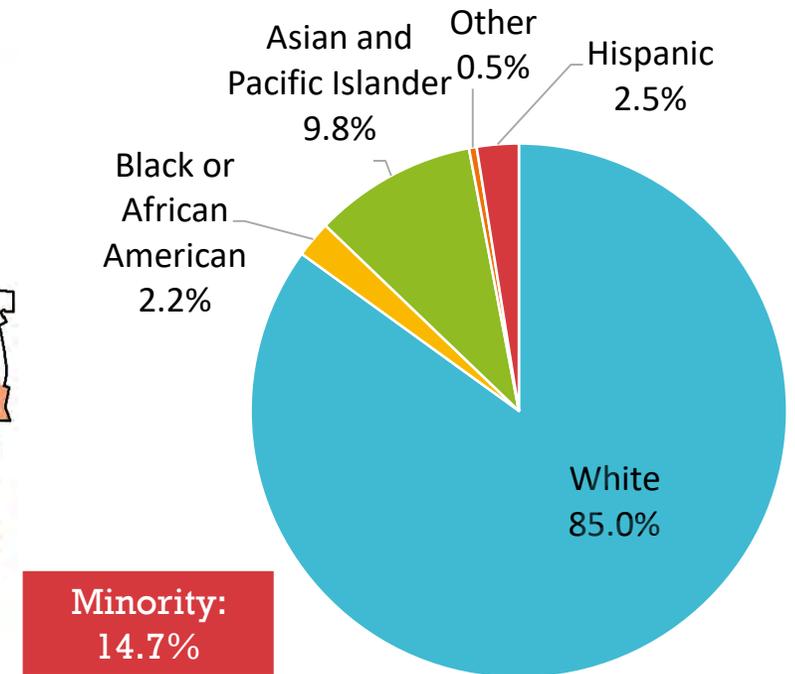
1990's

- 1990 – Youth Link program formed
- 1992 – Downtown height cap raised to 450 feet
- 1993 – First televised City Council meeting airs
- 1993 – New Bellevue Regional Library opens on 110th and Meydenbauer Convention Center opens on NE 6th
- 1993 – City's first Diversity Action Plan is adopted
- 1993 – Conrad Lee becomes Bellevue's first non-white City Council member
- 1993 – A Regional Coalition for Housing (ARCH) founded
- 1994 – Police Precinct opens in Factoria Mall and Mini-City Hall opens in Crossroads Shopping Center
- 1995 – City activates its electronic online bulletin board
- 1995 – Bellevue Pacific Office Tower opens

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2000

Citywide Population: 109,827
Downtown Population: 2,421

Educational Attainment Distribution

Less than 9th grade 2%

9th to 12th grade, no diploma 3%

High school graduate (includes equivalency) 13%

Graduate or professional degree 19%

Bachelor's degree 35%

Some college, no degree 21%

Associate degree 7%
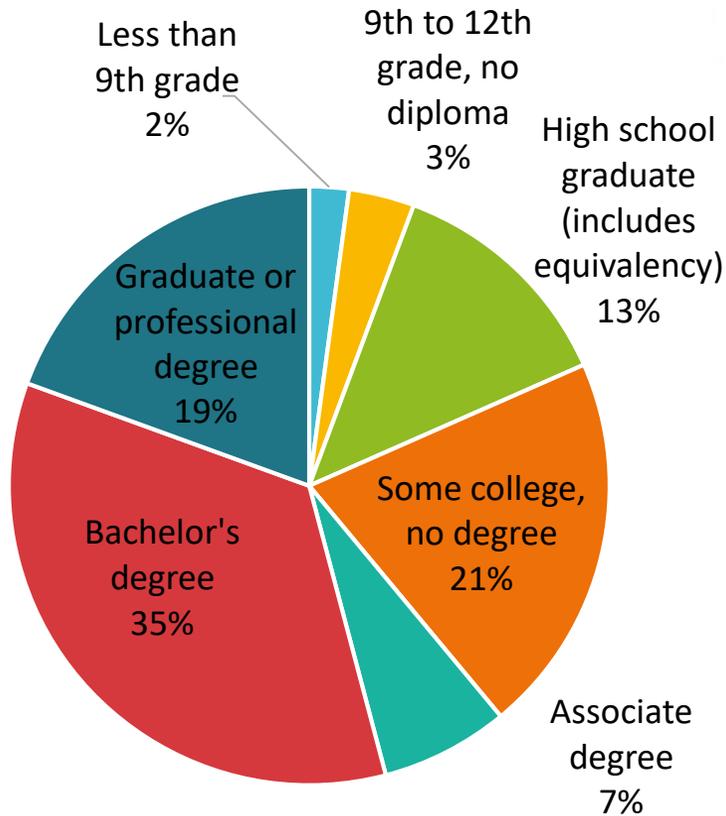
Annexations in 2000s

Occupation Distribution

Const., extr., & maint. 4%

Prod., trans., & mat. moving 6%

Farming, fishing, & forestry 0%

Sales & office 27%

Mgmt. prof. & related 53%

Service 10%
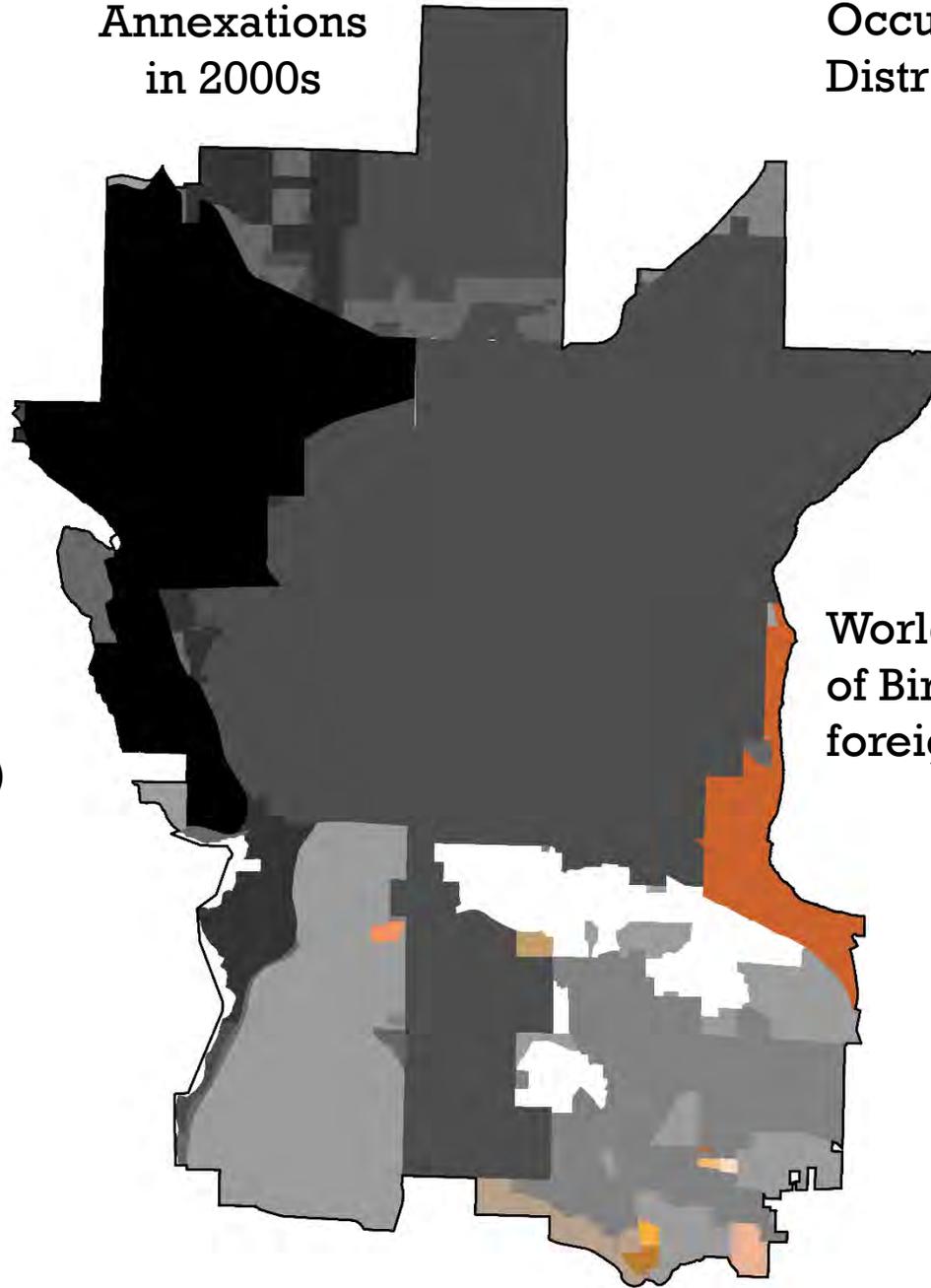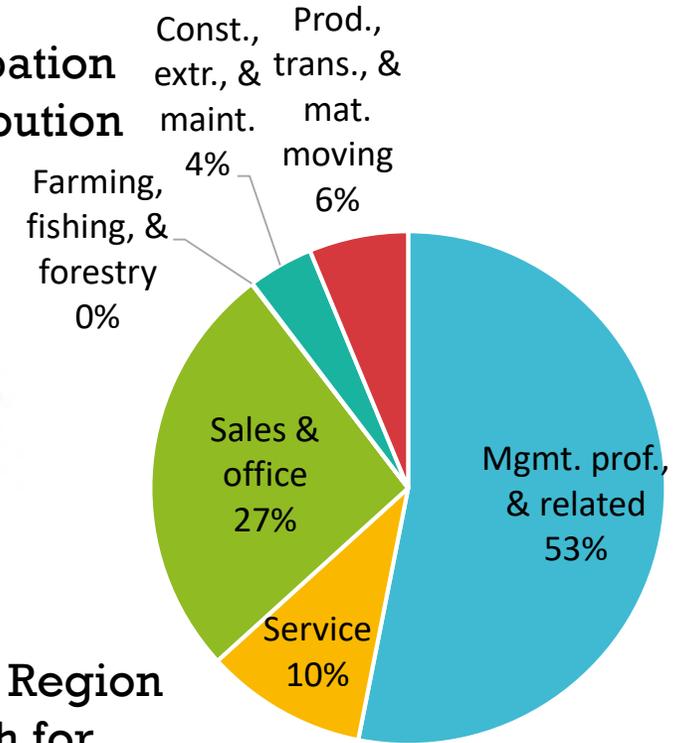
World Region of Birth for foreign born

Northern America 6%

Latin America 13%

Oceania 1%

Africa 3%

Europe 21%

Asia 56%

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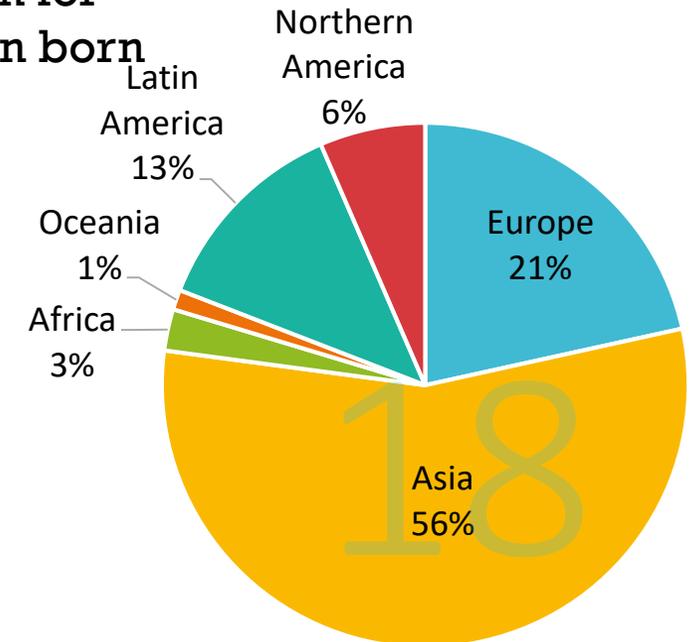
2000's

- 2001 – Bellevue Arts Museum opens in its new building
- 2001 – City buys land on waterfront from William Schupp's grandson, Bill Lagen, for public park
- 2002 – Expanded 12 bay Bellevue Transit Center opens
- 2002 – Residents approve $324 million in school bonds
- 2006 – New City Hall building opens downtown
- 2008 – $40.5 million Park levy passes
- 2009 – BelRed Subarea Plan adopted
- 2009 – Microsoft leases three new towers in Downtown, becoming Bellevue's largest employer

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2010

Citywide population: 122,363
Downtown population: 7,147

Median age: 38.5

Age Distribution

- Children under 18 — 21%
- Young workforce 18 to 44 — 38%
- Older workforce 45 to 64 — 27%
- Older adults 65 and over — 14%
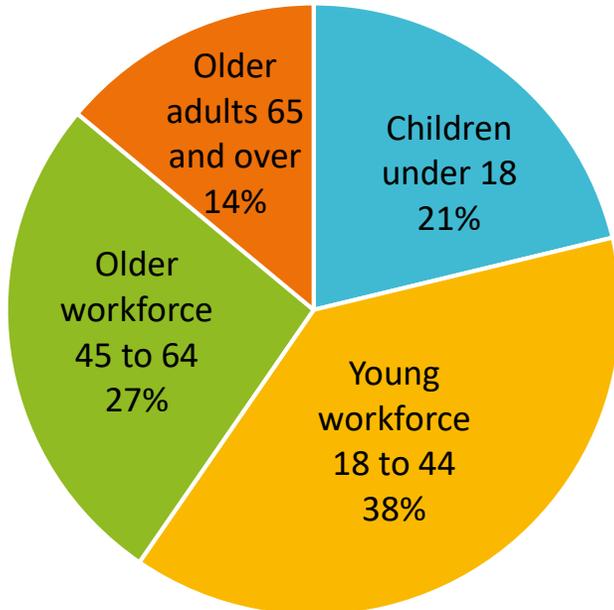
Annexations in 2010s
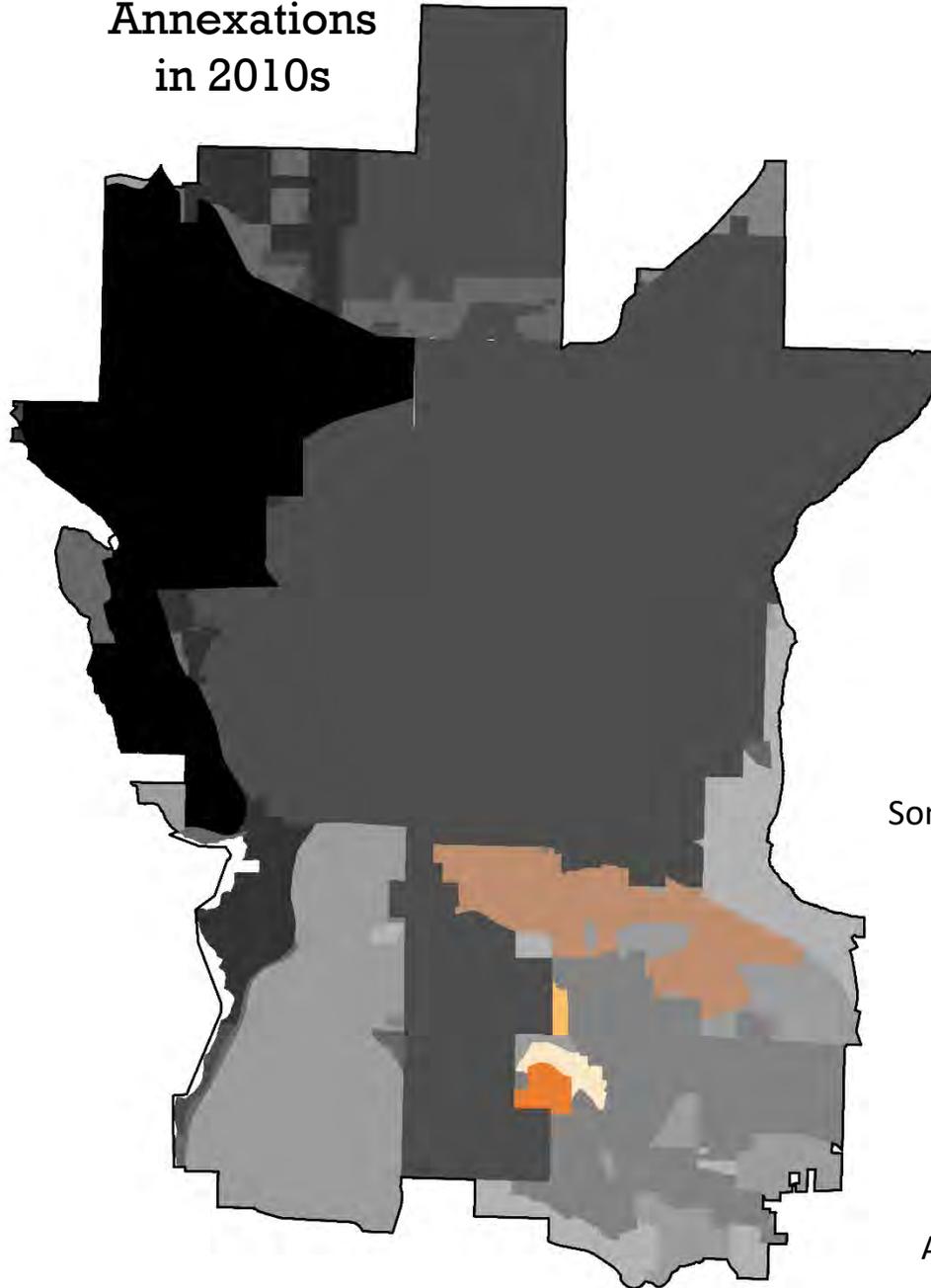
Population	122,363
Median Age	38.5
Percent Under 18	21%
Percent 65 and over	13.9%
Married Couples with Children	23%
Percent People of Color	40.8%
Percent with Bachelor's degree or higher	61%
Percent in Poverty	7.2%

Race/ethnic Distribution

People of color: 40.8%

- White 59.2%
- Asian 27.5%
- Hispanic 7.0%
- Two or More Races 3.4%
- Black or African American 2.2%
- Some Other Race 0.7%
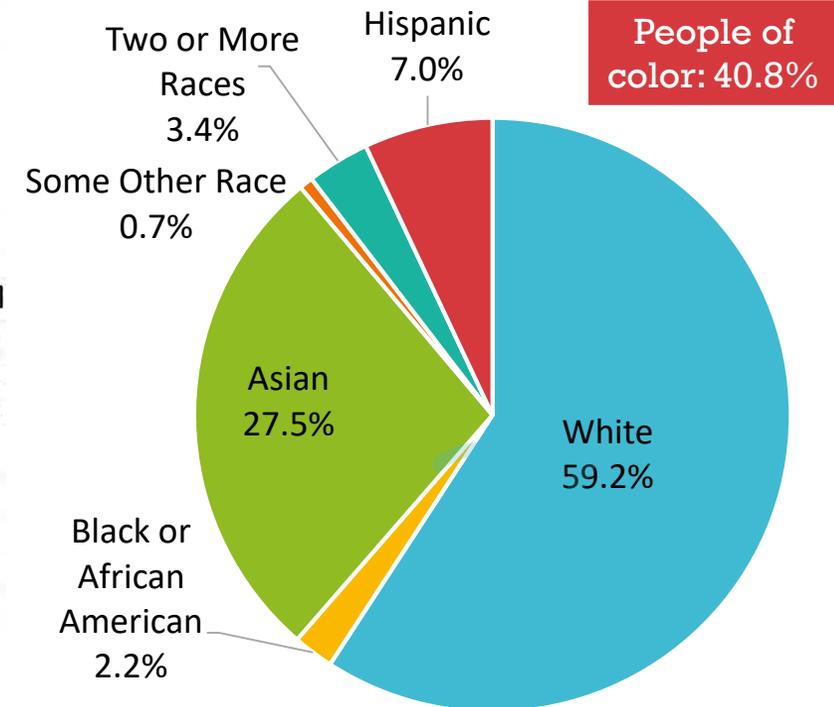
2010's

- 2010 – Meydenbauer Park Plan adopted
- 2010 – Lake Hills Library opens
- 2010 – Cultural Conversations launched
- 2011 – MOU: funding & collaborative design for East Link Light rail signed
- 2012 – Spring District Master Plan approved
- 2012 – Eastgate, Tamara Hills, Horizon View and Hilltop annexed
- 2013 – Ordinance regulating marijuana
- 2013 – Light rail alignment decided
- 2013 – Eco. Dev. Strategy adopted
- 2014 – Brad Miyake new City Manager
- 2014 – Diversity Initiative adopted
- 2014 – Updated Transit Plan adopted
- 2011 – New Bellevue Youth Theatre
- 2015 – Multi-family property tax exemption adopted
- 2015 – Plan for GIX Institute unveiled
- 2015 – Comprehensive Plan Update adopted

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Prosperity

- Job growth,
- Occupation shifts,
- Earnings and
- Educational Attainment.

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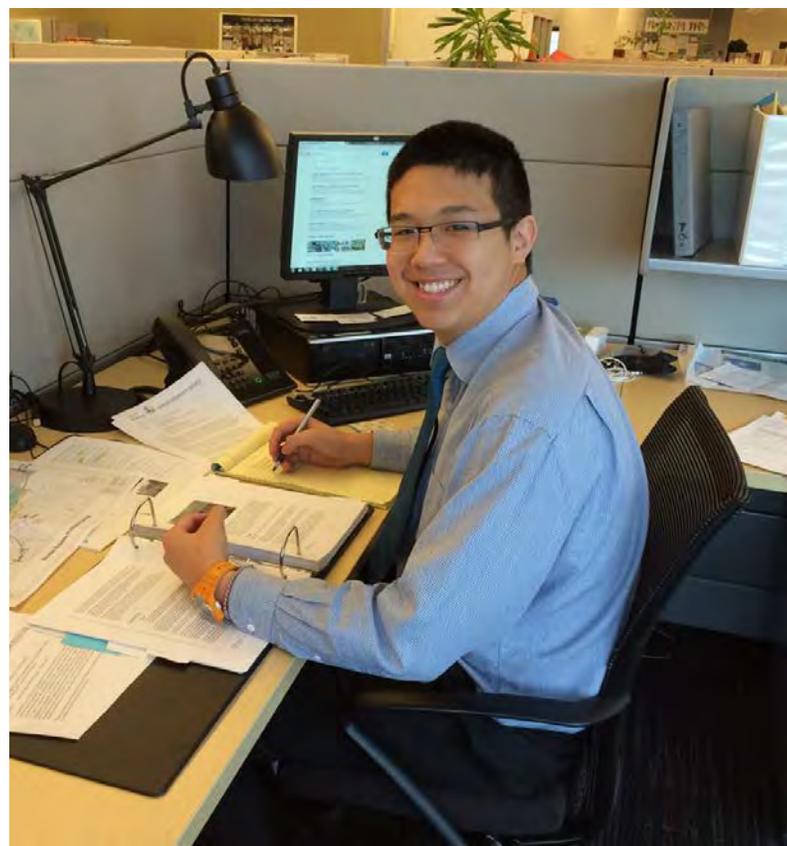
Job Growth

Job growth continues to outpace population growth in Bellevue. The number of jobs in Bellevue grew at an average annual growth rate of 1.53% from 1995 to 2016.

Chart data points:

- 1970: 21,000
- 1980: 42,000
- 1990: 89,910
- 2000: 127,416
- 2016: 146,115
- 2035: 192,800

X-axis labels: 1970, 1980, 1990, 2000, 2010, 2016, 2020, 2030, 2035

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Job to Housing Ratio Estimates and Projections
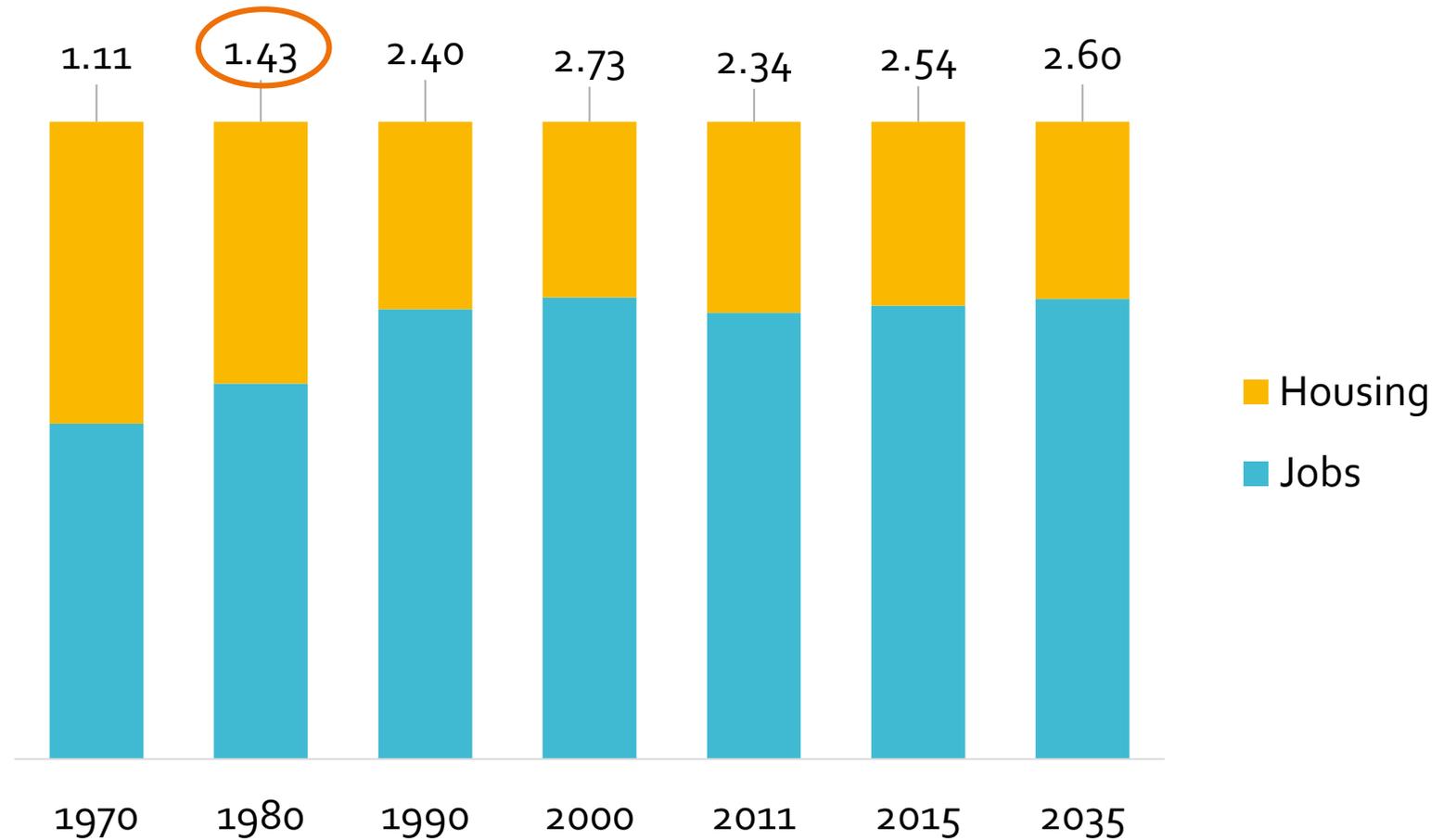
Chart showing Job to Housing Ratio. Values above each bar: 1970: 1.11, 1980: 1.43 (circled), 1990: 2.40, 2000: 2.73, 2011: 2.34, 2015: 2.54, 2035: 2.60

Legend: Housing, Jobs

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Job Sector Distribution and Change

Major Job Sector Distribution, 2016

Govt. 3%
Education 3%
Const/Res 5%
WTU 5%
FIRE 10%
Mfg. 3%
Retail 10%
Services 61%
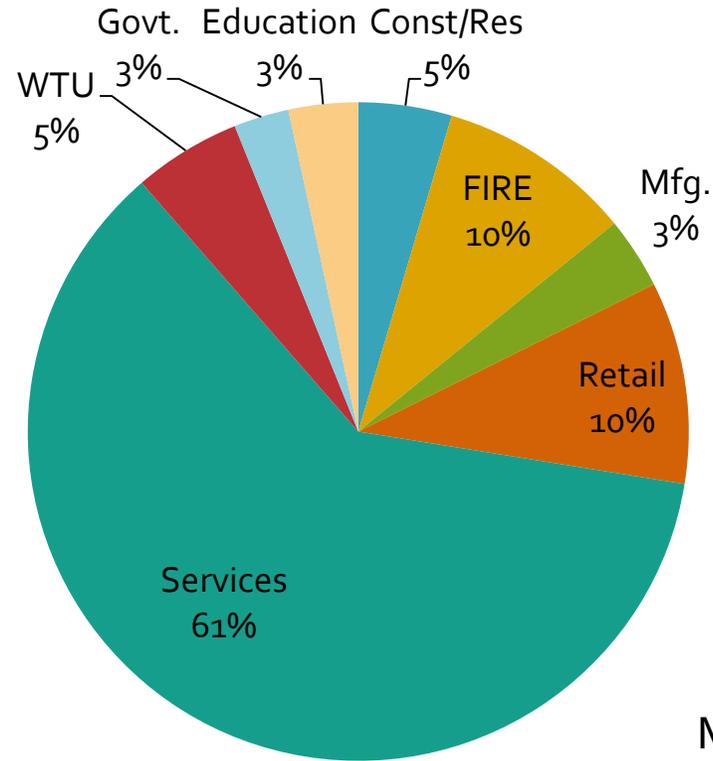
Note: FIRE stands for Finance, Insurance and Real Estate

Percent Change in Jobs, 2000 to 2016

Total — 14.7%
Education — 17.5%
Government — 8.3%
WTU — -18.8%
Services — 32.9%
Retail — -5.3%
Manufacturing — -30.7%
FIRE — 5.9%
Const/Res — -5.1%

Source: Puget Sound Regional Council estimates of total employment

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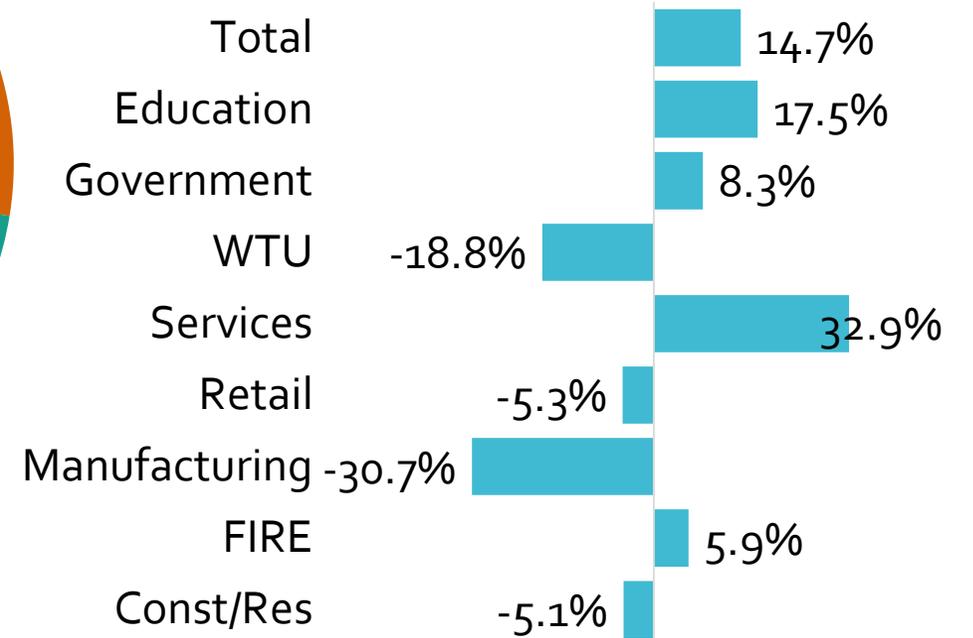
Industry Cluster Trends

Location Quotient (Region Average = 1.0) (y-axis)

- 3.00
- 2.50
- 2.00
- 1.50
- 1.00
- 0.50
- –

Information Technology 29,245

Real Estate 3,325

Business services...

Retail 14,207

Health, beauty & fitness 15,901

Clean Technology 936

Educational services...

Tourism 14,330

Construction & Development 6,708

Aerospace 2,700

Percent Change in Employment , 2010 to 2016 (x-axis)

- -20%
- -10%
- 0%
- 10%
- 20%
- 30%
- 40%
- 50%
- 60%

Higher Growth

Source: Puget Sound Regional Council estimates of total employment

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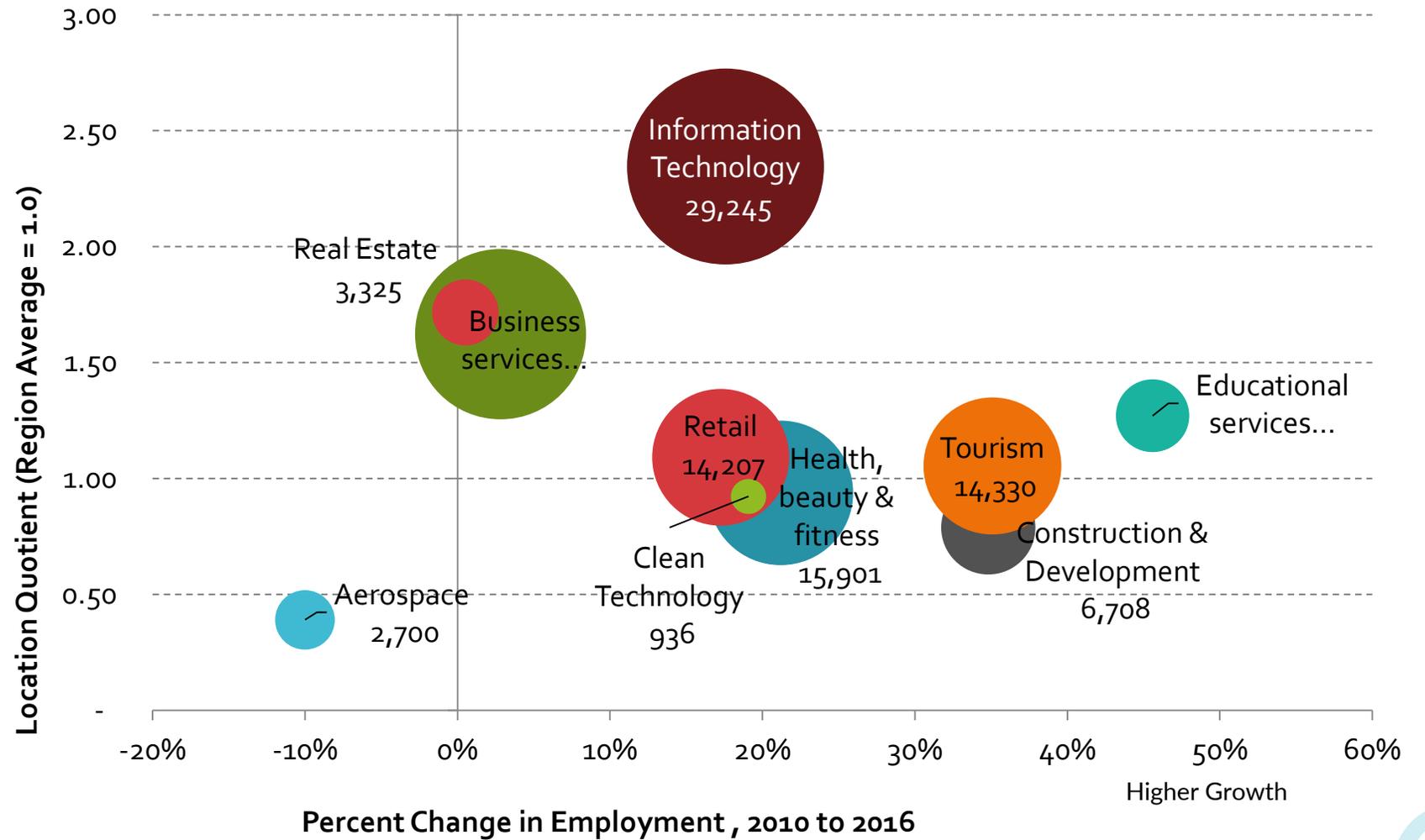
Occupation Trends

Occupation Distribution Trends 1990 to 2016
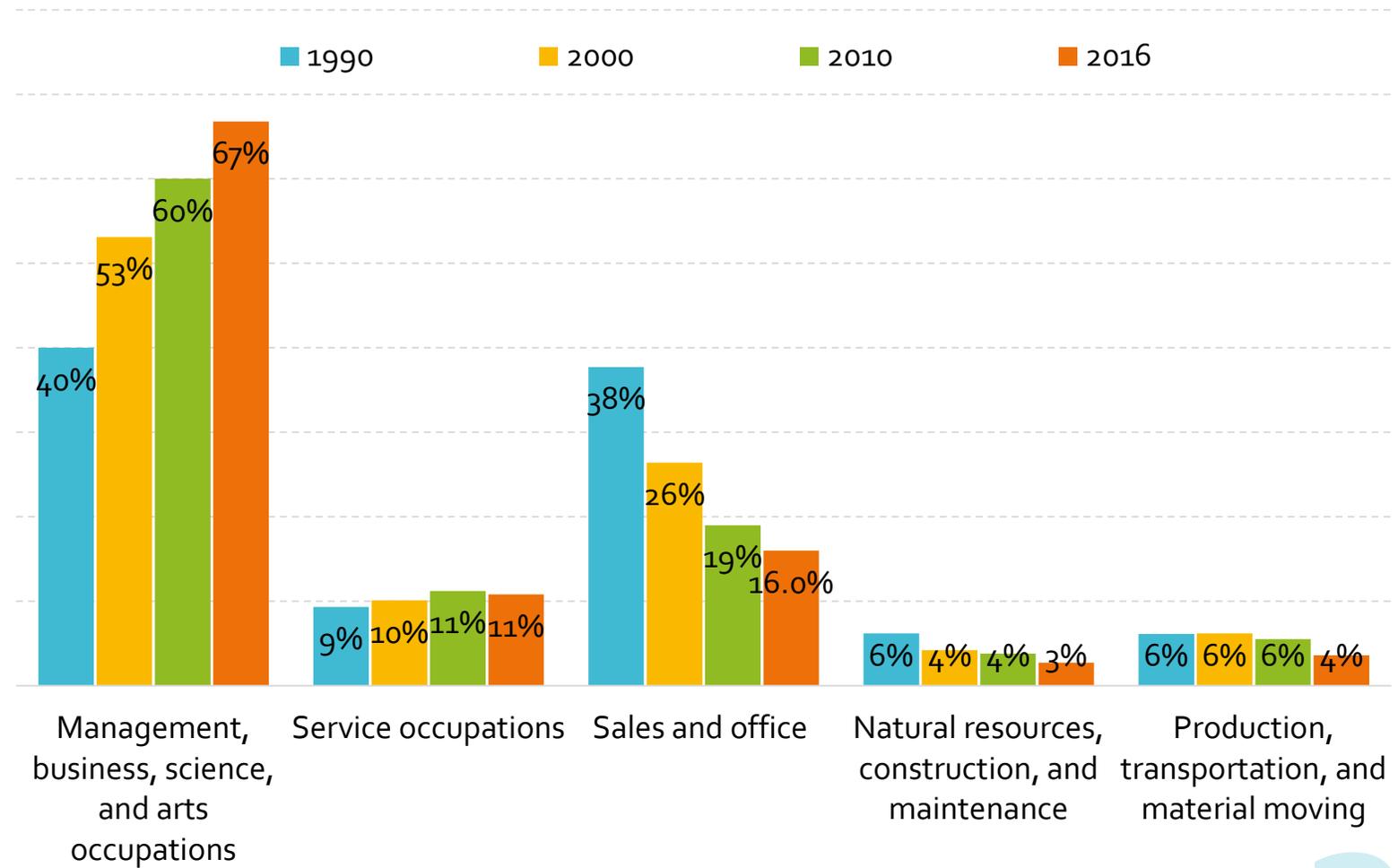
Legend: ■ 1990 ■ 2000 ■ 2010 ■ 2016

Occupation	1990	2000	2010	2016
Management, business, science, and arts occupations	40%	53%	60%	67%
Service occupations	9%	10%	11%	11%
Sales and office	38%	26%	19%	16.0%
Natural resources, construction, and maintenance	6%	4%	4%	3%
Production, transportation, and material moving	6%	6%	6%	4%

Sources: U.S. Census Bureau, 1990 and 2000 censuses and 2010 and 2016 American Community Surveys.

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Occupation by Race/Ethnicity

Occupation Distribution Comparisons by Race/Ethnicity, 2011-2015

Legend:
- Production, transportation, and material moving
- Natural resources, construction, and maintenance
- Sales and office
- Service
- Management, business, science, and arts

White non-Hispanic: 5%, 3%, 22%, 10%, 60%
Black or African American: 9%, 4%, 21%, 25%, 41%
Asian: 5%, 1%, 14%, 9%, 71%
Other: 9%, 6%, 22%, 34%, 30%
Hispanic: 5%, 6%, 18%, 40%, 30%

Source: U.S. Census Bureau, 2011-2015 American Community Survey.

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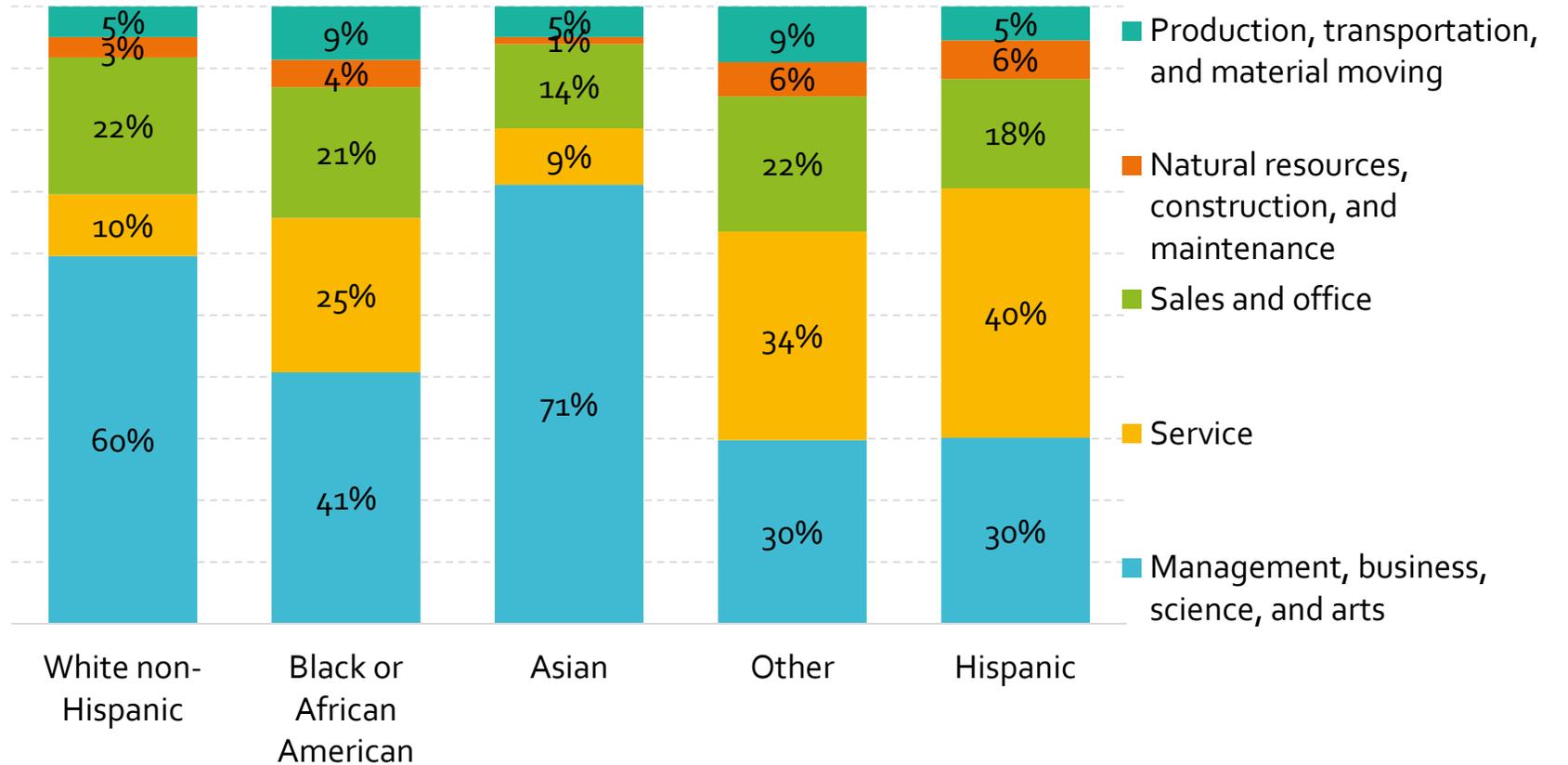
Labor Force Participation Rate Comparisons for Older Adults

Bellevue: 65 to 69 years 36%, 70 to 74 years 18%, 75 years and over 9%

Seattle: 65 to 69 years 41%, 70 to 74 years 32%, 75 years and over 5%

King County: 65 to 69 years 37%, 70 to 74 years 23%, 75 years and over 6%

Washington: 65 to 69 years 30%, 70 to 74 years 16%, 75 years and over 6%

United States: 65 to 69 years 31%, 70 to 74 years 18%, 75 years and over 6%

Legend: ■ 65 to 69 years ■ 70 to 74 years ■ 75 years and over

Source: U.S. Census Bureau, 2016 American Community Survey.

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Educational Attainment

Less than high school graduate 4.4%
High school graduate 10.1%
Some college, no degree 12.3%
Associate's degree 7.0%
Bachelor's degree 35.6%
Graduate or professional degree 30.6%

Source: U.S. Census Bureau, 2016 American Community Survey

Bachelor's degree or higher
9th grade to some college or associate's degree
Less than 9th grade

	1970	1980	1990	2000	2010	2016
Bachelor's degree or higher	37%	41%	46%	54%	59%	67%
9th grade to some college or associate's degree	59%	56%	53%	44%	39%	32%

Sources: IPUMS-USA, University of Minnesota, www.ipums.org and U.S. Census Bureau, 2016 American Community Survey.

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Educational Attainment by Age

Source: U.S. Census Bureau, 2016 American Community Survey

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Educational Attainment by Race

Source: U.S. Census Bureau, 2011-2015 American Community Survey.

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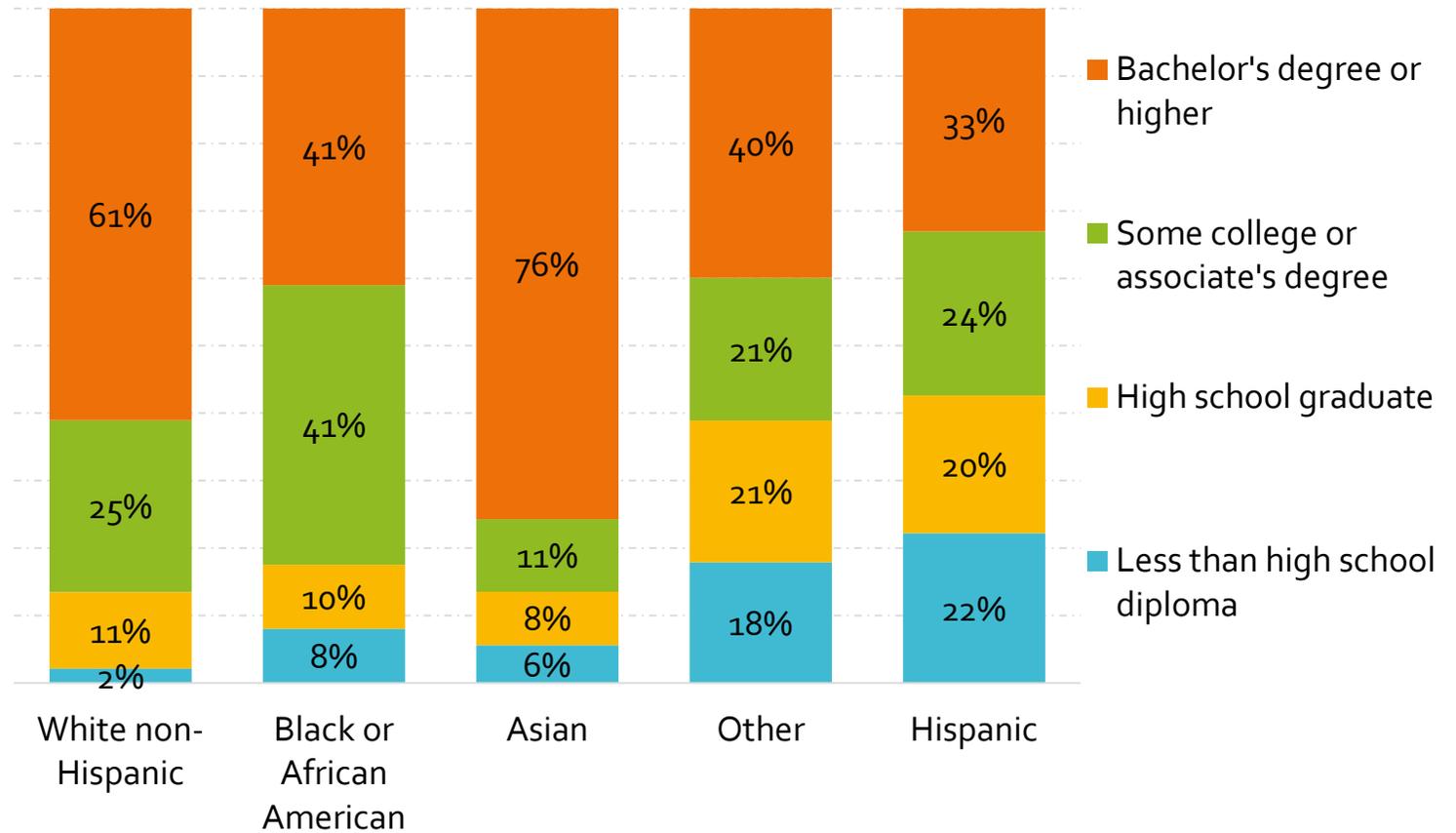
Change in median earnings
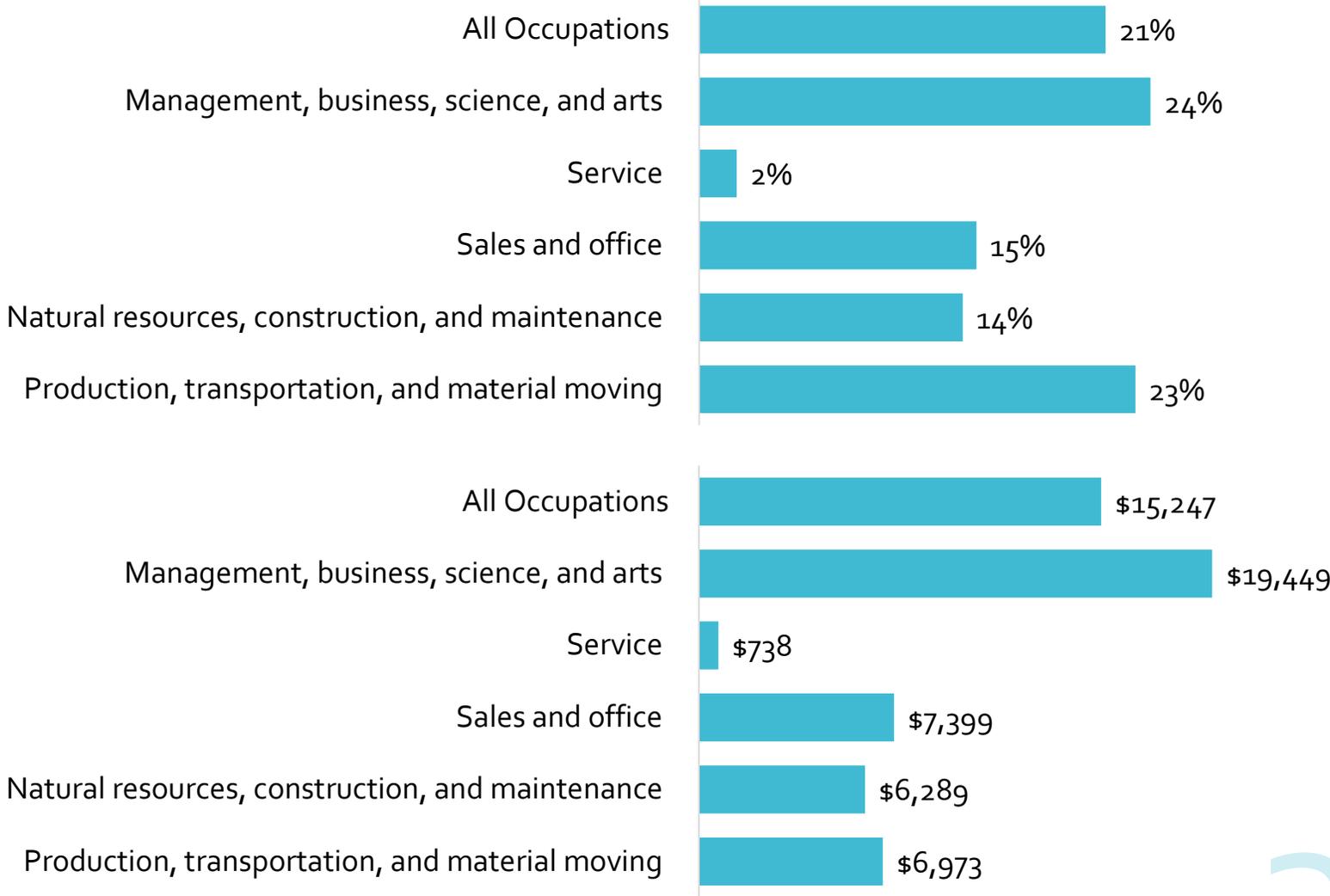
All Occupations — 21%

Management, business, science, and arts — 24%

Service — 2%

Sales and office — 15%

Natural resources, construction, and maintenance — 14%

Production, transportation, and material moving — 23%

All Occupations — $15,247

Management, business, science, and arts — $19,449

Service — $738

Sales and office — $7,399

Natural resources, construction, and maintenance — $6,289

Production, transportation, and material moving — $6,973

Household Income

Household Income Distribution Comparisons, 2016

	United States	Washington	King County	Bellevue	Seattle
$200,000 or more	5%	6%	12%	22%	11%
$150,000 to $199,999	5%	6%	8%	14%	6%
$100,000 to $149,999	11%	13%	13%	21%	10%
$75,000 to $99,999	9%	10%	8%	12%	5%
$50,000 to $74,999	12%	12%	8%	10%	5%
$25,000 to $49,999	13%	11%	7%	11%	5%
Less than $25,000	21%	17%	13%	9%	16%

Source: U.S. Census Bureau, 2016 American Community Survey

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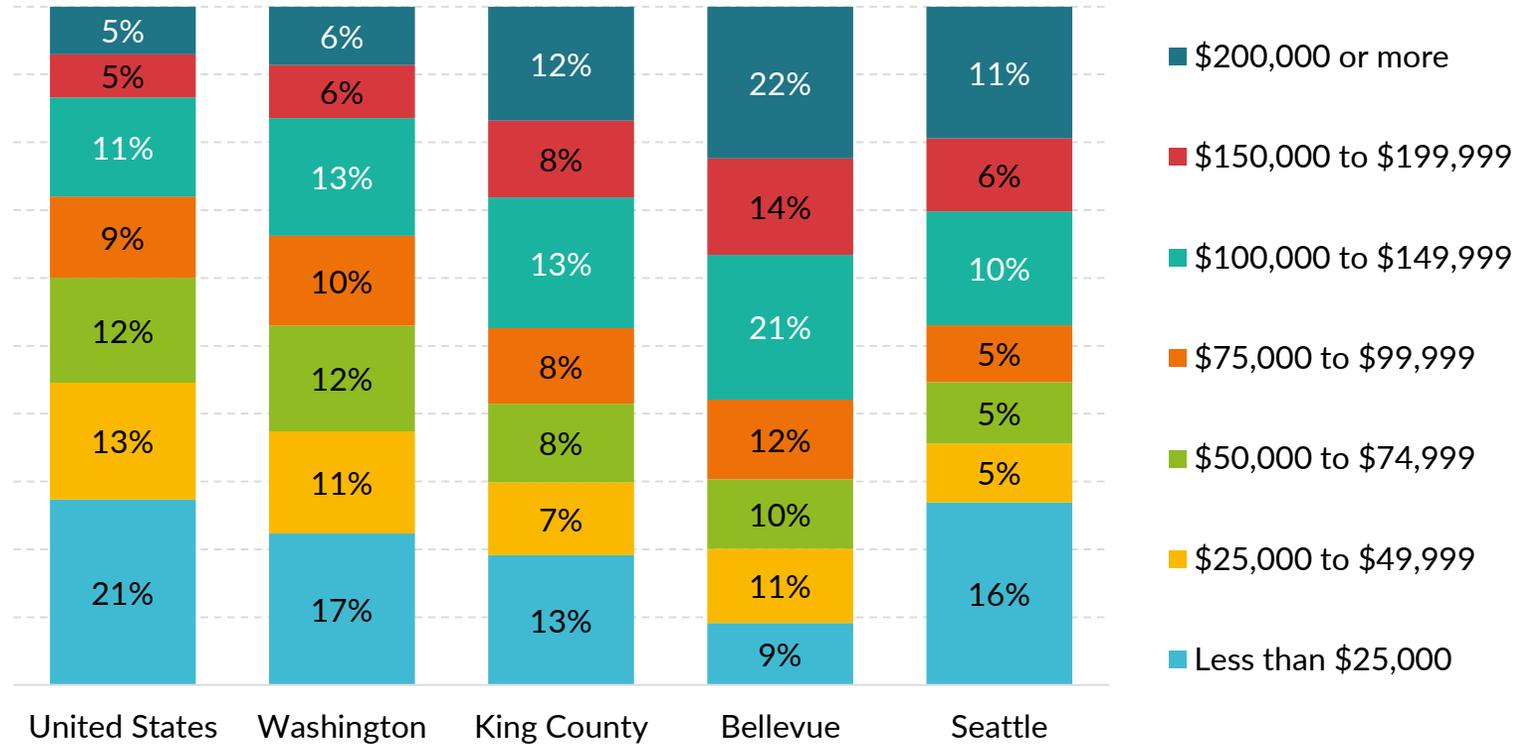
Median Household Income by Age and Race of Householder
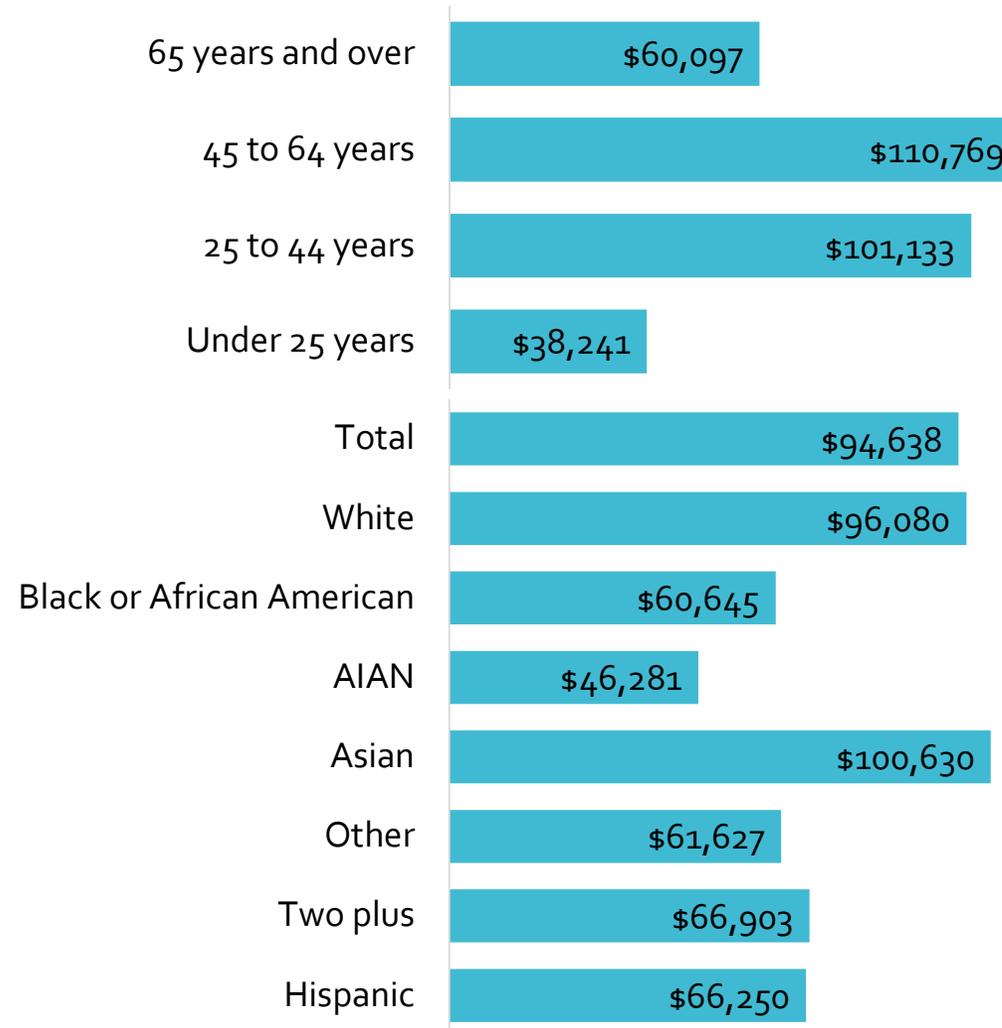
Category	Income
65 years and over	$60,097
45 to 64 years	$110,769
25 to 44 years	$101,133
Under 25 years	$38,241
Total	$94,638
White	$96,080
Black or African American	$60,645
AIAN	$46,281
Asian	$100,630
Other	$61,627
Two plus	$66,903
Hispanic	$66,250

Sources: U.S. Census Bureau, 2011-2015 American Community Survey.

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Household Income Distribution By Age and Race Comparisons, 2011-2015

Top chart — by Age

Income	Total	Under 25	25 to 44	45 to 64	65 plus
$200,000 or more	16%	4%	17%	21%	8%
$150,000 to $199,999	11%	3%	12%	14%	6%
$100,000 to $149,999	20%	15%	23%	20%	14%
$75,000 to $99,999	13%	10%	15%	12%	12%
$50,000 to $74,999	14%	9%	15%	12%	17%
$25,000 to $49,999	14%	27%	11%	10%	24%
Less than $25,000	12%	32%	8%	11%	18%

Bottom chart — by Race

Income	White non-Hispanic	Black or African American	Asian	Other	Two plus	Hispanic
$200,000 or more	17%	3%	17%	5%	8%	6%
$150,000 to $199,999	12%	11%	10%	6%	7%	6%
$125,000 to $149,999	8%	7%	10%	5%	5%	8%
$100,000 to $124,999	10%	5%	13%	9%	10%	10%
$75,000 to $99,999	12%	13%	16%	13%	11%	9%
$50,000 to $74,999	14%	17%	13%	21%	18%	23%
$25,000 to $49,999	15%	27%	10%	15%	13%	16%
Less than $25,000	11%	17%	11%	27%	27%	23%

Sources: U.S. Census Bureau, 2011-2015 American Community Survey.

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Median Income and Poverty Ratio Trends

Median Household Income Trends
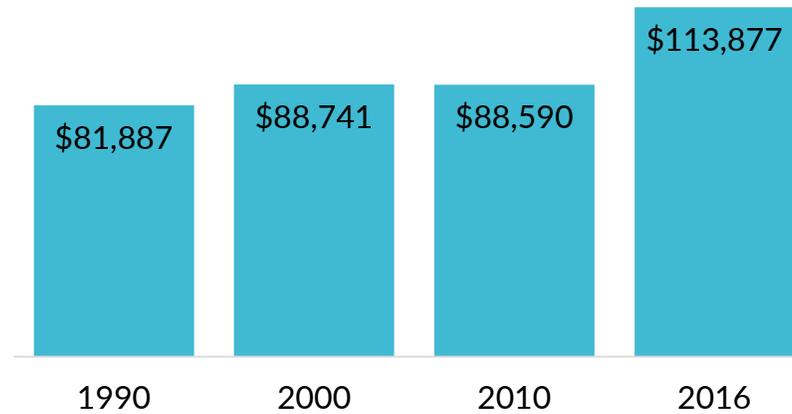
1990	2000	2010	2016
$81,887	$88,741	$88,590	$113,877

Sources: U.S. Census Bureau, 1990 and 2000 censuses and 2010 and 2016 American Community Surveys.

Household Income to Poverty Ratios in 2006 and 2016

■ 2006   ■ 2016
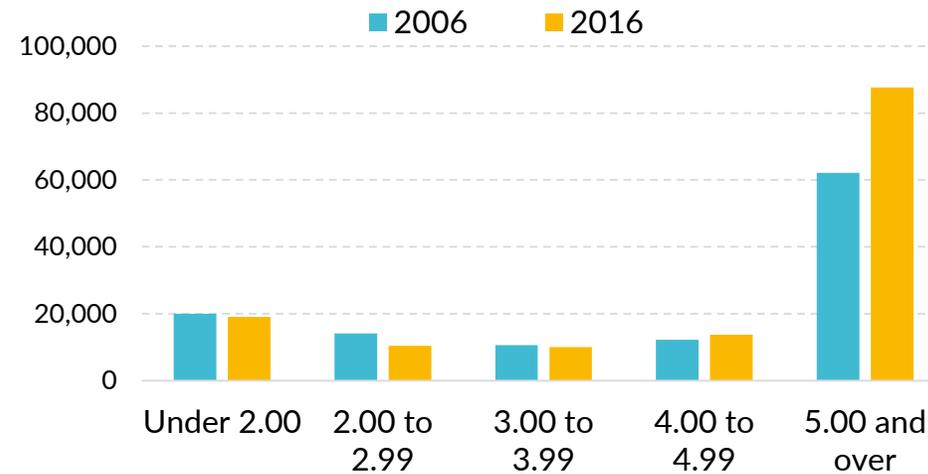
*Sources: U.S. Census Bureau, 2006 and 2016 American Community Surveys.*

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Disability: Comparisons

Bellevue has lower shares of its population with a disability for all disability types compared to Washington State and the United States.

Bellevue also has smaller shares of people under 65 with disabilities compared to the nation and a higher share of people 75 and over with a disability.

Disability by Type, United States, Washington and Bellevue, 2010-2014

Legend: ■ Washington ■ United States ■ Bellevue

Independent living
- Washington: 4%
- United States: 4%
- Bellevue: 3%

Self-care
- Washington: 2%
- United States: 2%
- Bellevue: 2%

Ambulatory
- Washington: 6%
- United States: 7%
- Bellevue: 4%

Cognitive
- Washington: 5%
- United States: 5%
- Bellevue: 3%

Vision
- Washington: 2%
- United States: 2%
- Bellevue: 1%

Hearing
- Washington: 4%
- United States: 3%
- Bellevue: 3%

United States	12.3%
Washington	12.4%
Bellevue	8.4%

Age Distribution of People with a Disability, United States and Bellevue, 2010-2014

Bellevue
- 75 plus: 39%
- 65 to 74: 15%
- 35 to 64: 30%
- 18 to 34: 8%
- 5 to 17: 6%

United States
- 75 plus: 24%
- 65 to 74: 16%
- 35 to 64: 41%
- 18 to 34: 11%
- 5 to 17: 7%

Legend: ■ 75 plus ■ 65 to 74 ■ 35 to 64 ■ 18 to 34 ■ 5 to 17 ■ Under 5

38
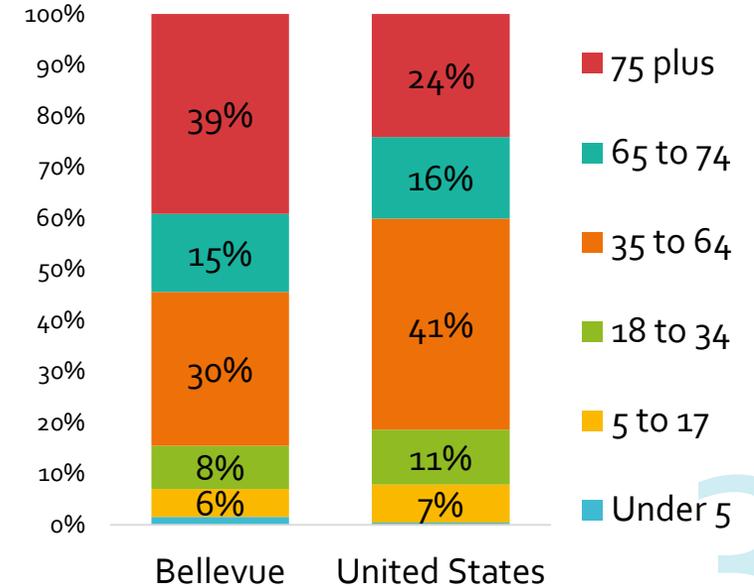
Disability Type by Age

Legend: Hearing, Vision, Cognitive, Ambulatory, Self-care, Independent living

Under 18 years: Hearing 1%, Vision 1%, Cognitive 2%, Ambulatory 0%, Self-care 0%

18 to 34 years: Hearing 0%, Vision 0%, Cognitive 2%, Ambulatory 0%, Self-care 0%, Independent living 1%

35 to 64 years: Hearing 1%, Vision 1%, Cognitive 3%, Ambulatory 3%, Self-care 1%, Independent living 2%

65 to 74 years: Hearing 7%, Vision 3%, Cognitive 4%, Ambulatory 10%, Self-care 3%, Independent living 6%

75 years and over: Hearing 21%, Vision 7%, Cognitive 12%, Ambulatory 27%, Self-care 12%, Independent living 24%

Sources: U.S. Census Bureau, 2011-2015 American Community Survey.

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Disability Type Definitions

- **Hearing difficulty:** Deaf or having serious difficulty hearing.

- **Vision difficulty:** Blind or having serious difficulty seeing, even when wearing glasses.

- **Cognitive difficulty:** Because of a physical, mental, or emotional problem, having difficulty remembering, concentrating, or making decisions.

- **Ambulatory difficulty:** Having serious difficulty walking or climbing stairs.

- **Self-care difficulty:** Having difficulty bathing or dressing.

- **Independent living difficulty:** Because of a physical, mental, or emotional problem, having difficulty doing errands alone such as visiting a doctor's office or shopping.

- For more information see: http://www.census.gov/people/disability/methodology/acs.html

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Housing
Types, Size, Tenure and Affordability

Housing Construction by Structure Type Trends

Single-family ——— Multi-family ———

Single-family ▮ Multi-family ▮

	Prior to 1940	1940s	1950s	1960s	1970s	1980s	1990s	2000s	2010s
Multi-family	15%	11%	7%	39%	58%	58%	66%	76%	77%
Single-family	85%	89%	93%	61%	42%	42%	34%	24%	23%

Source: King County Assessor, Parcel data downloaded November 2017

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Single-family housing size trends

Legend: 0 bedrooms, 1 bedrooms, 2 bedrooms, 3 bedrooms, 4 bedrooms, 5 bedrooms, 7 bedrooms, 10 bedrooms

	Prior to 1940	1940s	1950s	1960s	1970s	1980s	1990s	2000s	2010+
5 bedrooms	10%	15%	7%	21%	14%	12%	16%	23%	19%
4 bedrooms	29%	18%	31%	41%	48%	49%	52%	48%	54%
3 bedrooms	29%	45%	50%	33%	32%	34%	24%	21%	16%
2 bedrooms	23%	20%	7%	3%	3%	2%	2%	0%	0%

Source: U.S. Census Bureau, 2011-2015 American Community Survey for Public Use Microdata for PUMA 05210.

43
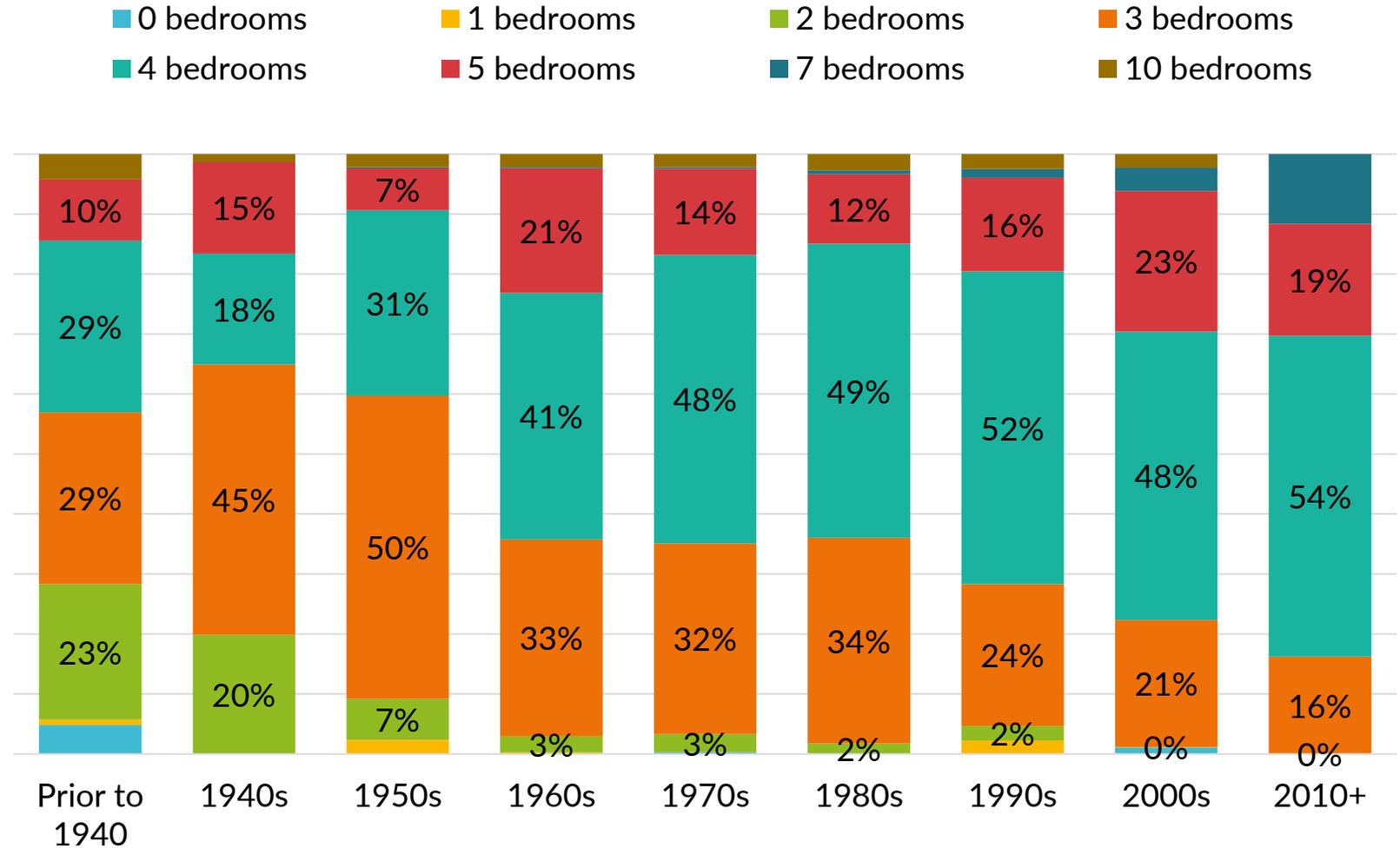
Multi-family housing size trends

Source: U.S. Census Bureau, 2011-2015 American Community Survey for Public Use Microdata for PUMA 05210.

44
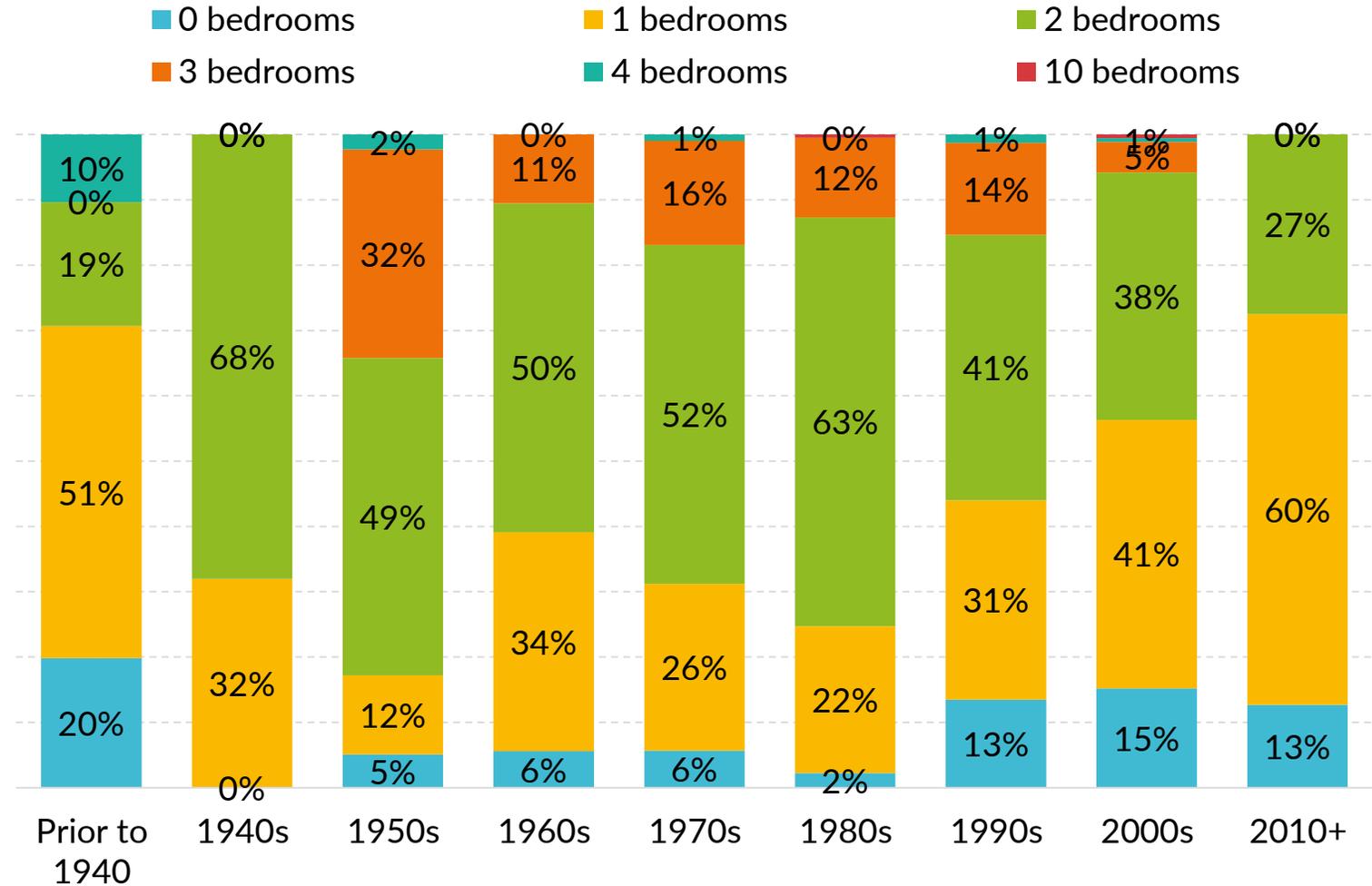
Single-family housing by age of householder

Single-family housing by age of householder

- 15 to 34: 5%
- 65 plus: 30%
- 35 to 64: 66%
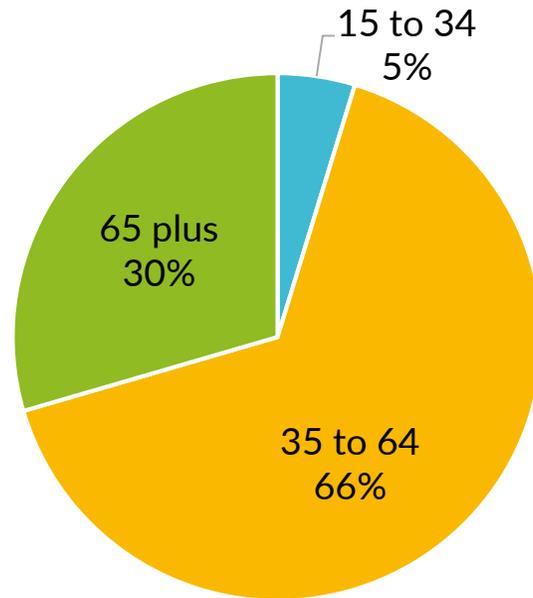
Source: U.S. Census Bureau, 2016 American Community Survey

Tenure trends for multi-family housing

Legend:
- Non-Condo/Apt MF Units
- Apartment Units
- Condo Units

Decade	Condo Units	Apartment Units
Prior to 1940	-	
1940s	6	
1950s	103	305
1960s	1,531	3,623
1970s	3,193	3,808
1980s	2,881	2,390
1990s	1,728	2,911
2000s	3,220	2,570
2010s	598	3,065

Source: King County Assessor, Parcel data downloaded November 2017

45
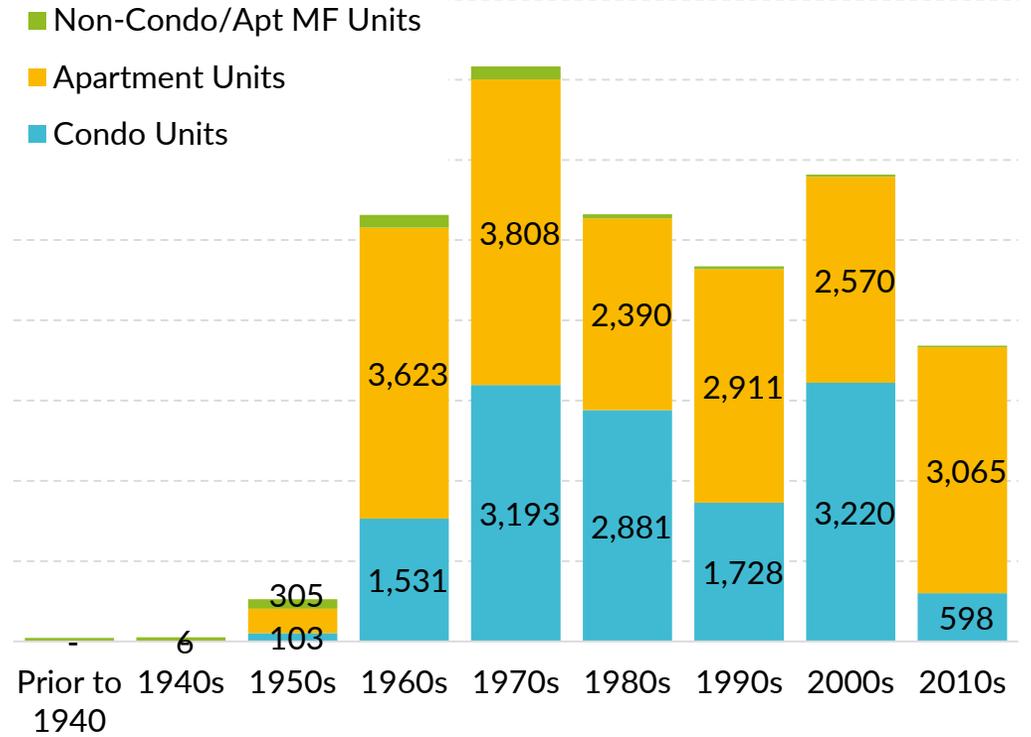
Housing Affordability and Costs

74

Percentage of households spending 30% or more of income on housing by tenure and household income

Legend:
- Total (blue)
- Owner (yellow)
- Renter (green)

Less than $20,000
- Total: 92%
- Owner: 100%
- Renter: 88%

$20,000 to $34,999
- Total: 84%
- Owner: 83%
- Renter: 86%

$35,000 to $49,999
- Total: 68%
- Owner: 62%
- Renter: 75%

$50,000 to $74,999
- Total: 49%
- Owner: 38%
- Renter: 64%

$75,000 or more
- Total: 13%
- Owner: 13%
- Renter: 13%
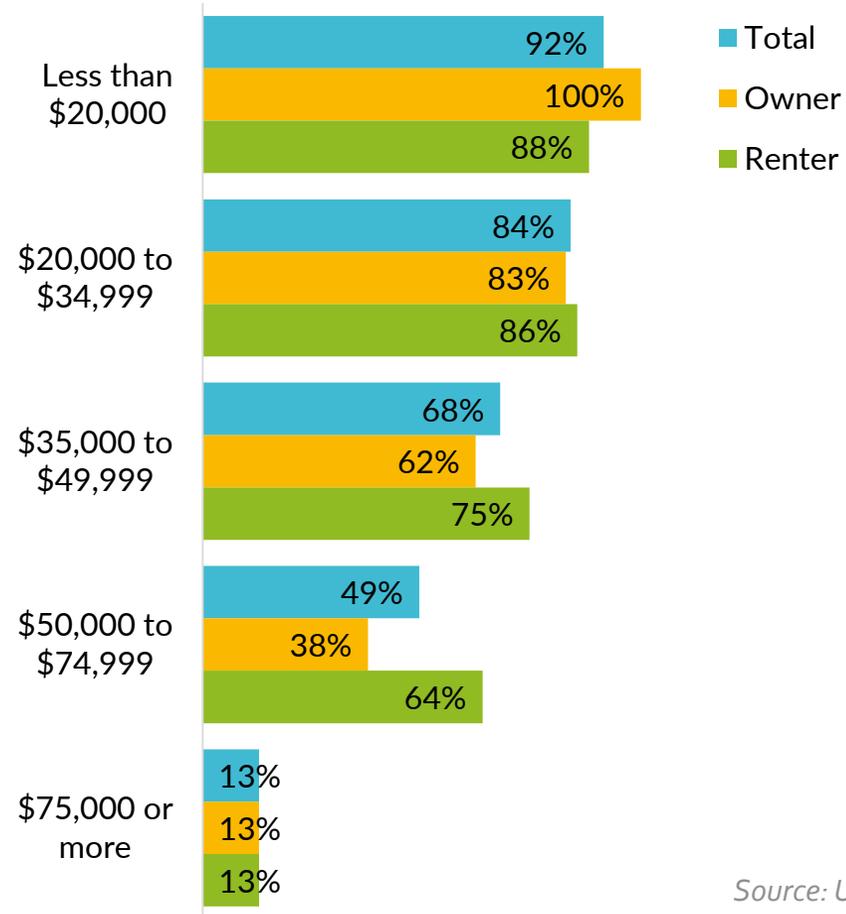
Households by Monthly Housing Cost, Tenure and Mortgage Status
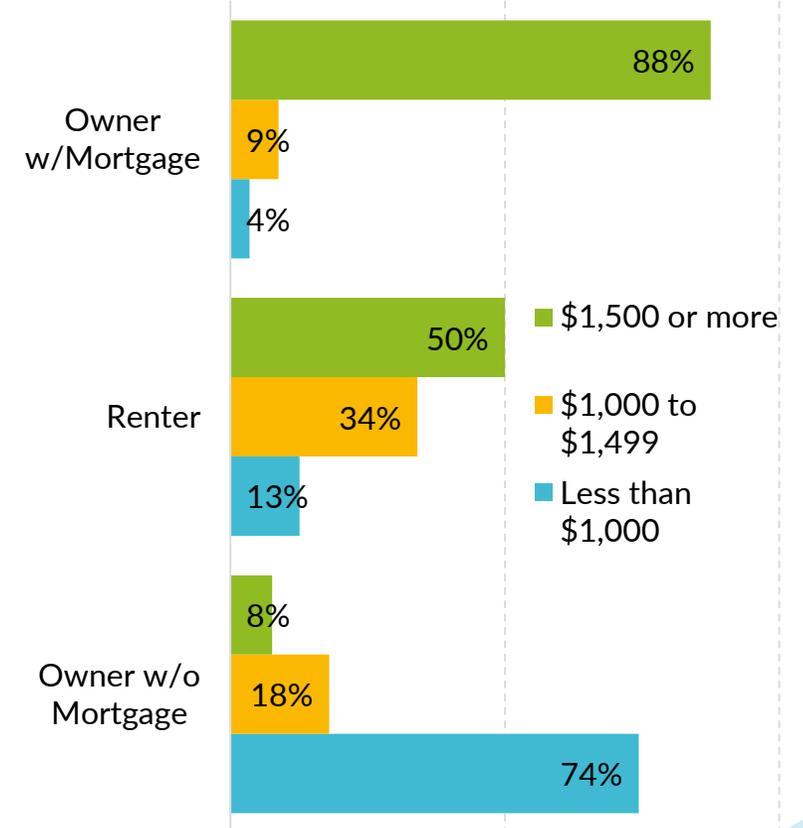
Legend:
- $1,500 or more (green)
- $1,000 to $1,499 (yellow)
- Less than $1,000 (blue)

Owner w/Mortgage
- $1,500 or more: 88%
- $1,000 to $1,499: 9%
- Less than $1,000: 4%

Renter
- $1,500 or more: 50%
- $1,000 to $1,499: 34%
- Less than $1,000: 13%

Owner w/o Mortgage
- $1,500 or more: 8%
- $1,000 to $1,499: 18%
- Less than $1,000: 74%

Households

Types and Sizes

Household Type Trends, 1970 to 2016
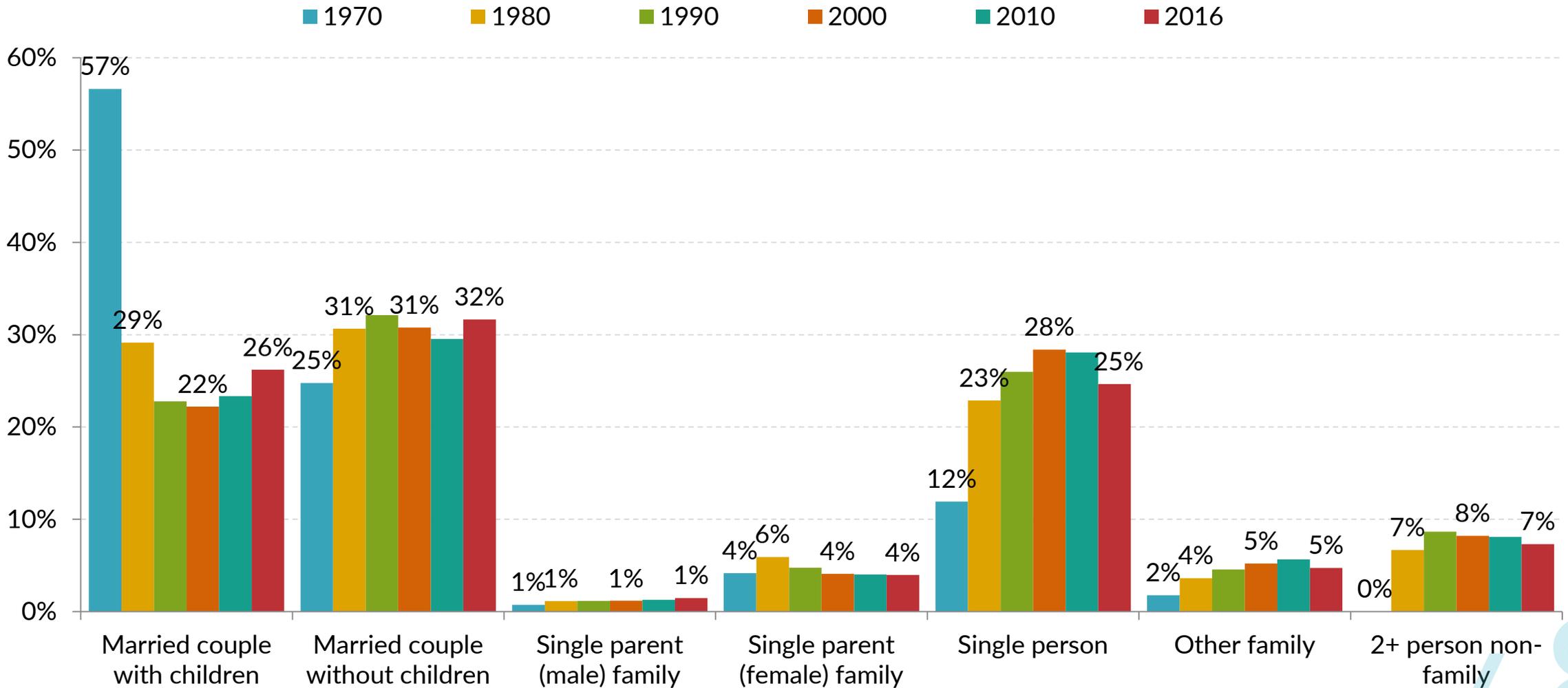
Legend: ■ 1970 ■ 1980 ■ 1990 ■ 2000 ■ 2010 ■ 2016

Married couple with children: 57%, 29%, 22%, 26%

Married couple without children: 25%, 31%, 31%, 32%

Single parent (male) family: 1%, 1%, 1%, 1%

Single parent (female) family: 4%, 6%, 4%, 4%

Single person: 12%, 23%, 28%, 25%

Other family: 2%, 4%, 5%, 5%

2+ person non-family: 0%, 7%, 8%, 7%

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Household Type Distribution Comparisons, 2016

Source: U.S. Census Bureau, 2016 American Community Survey

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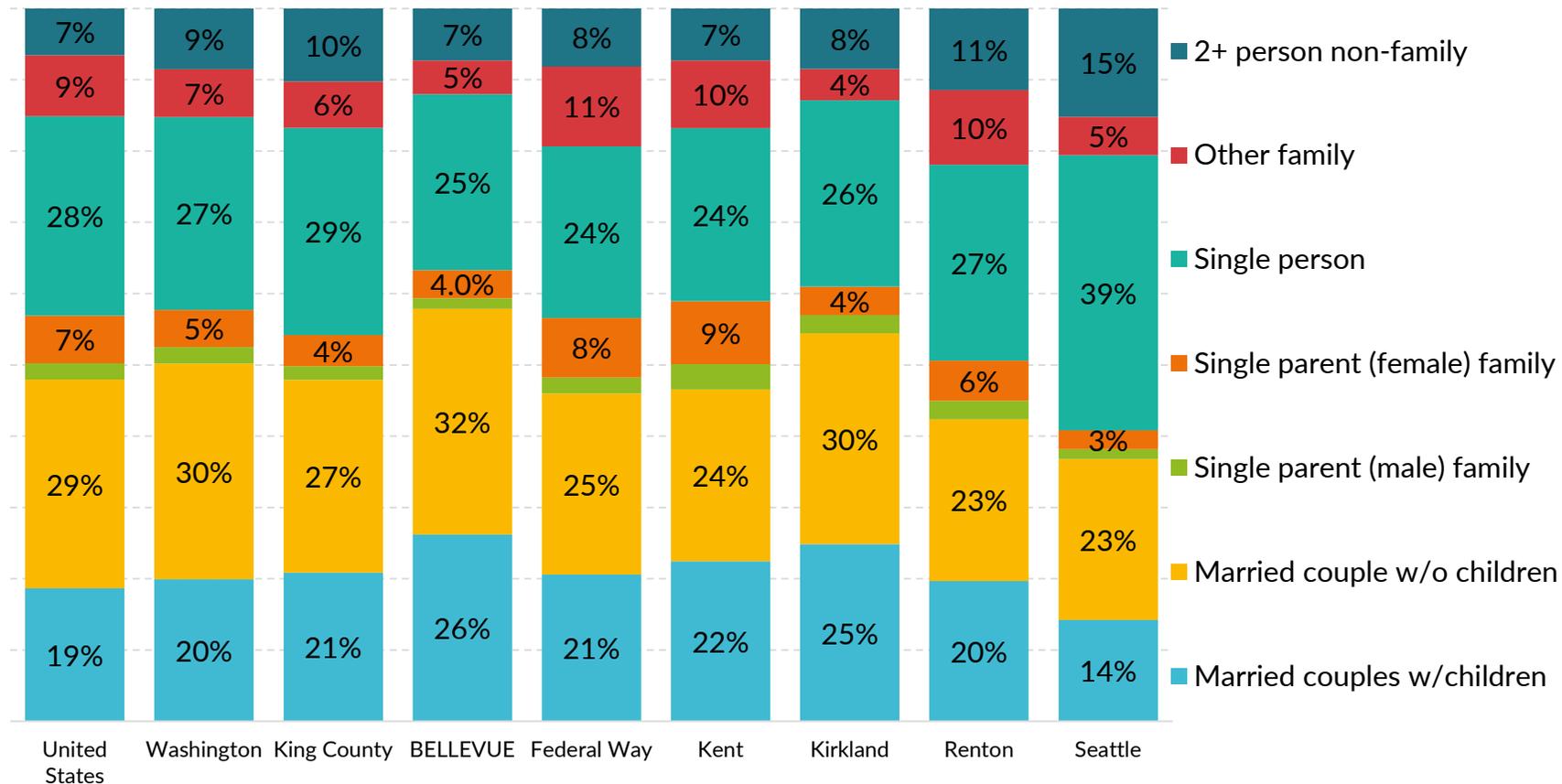
# Household Types by Age and Race of Householder, 2011-2015
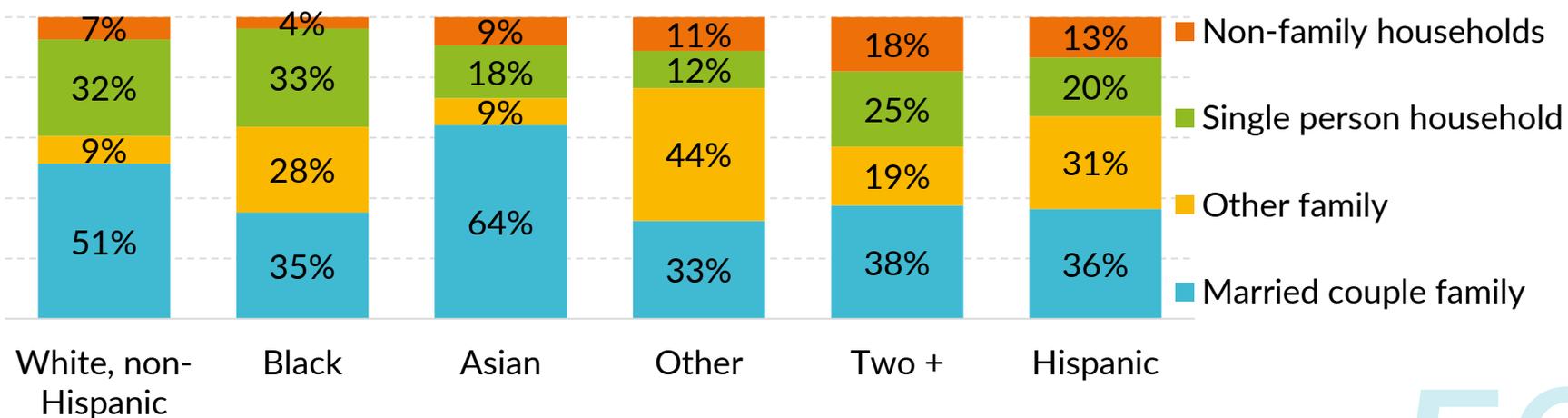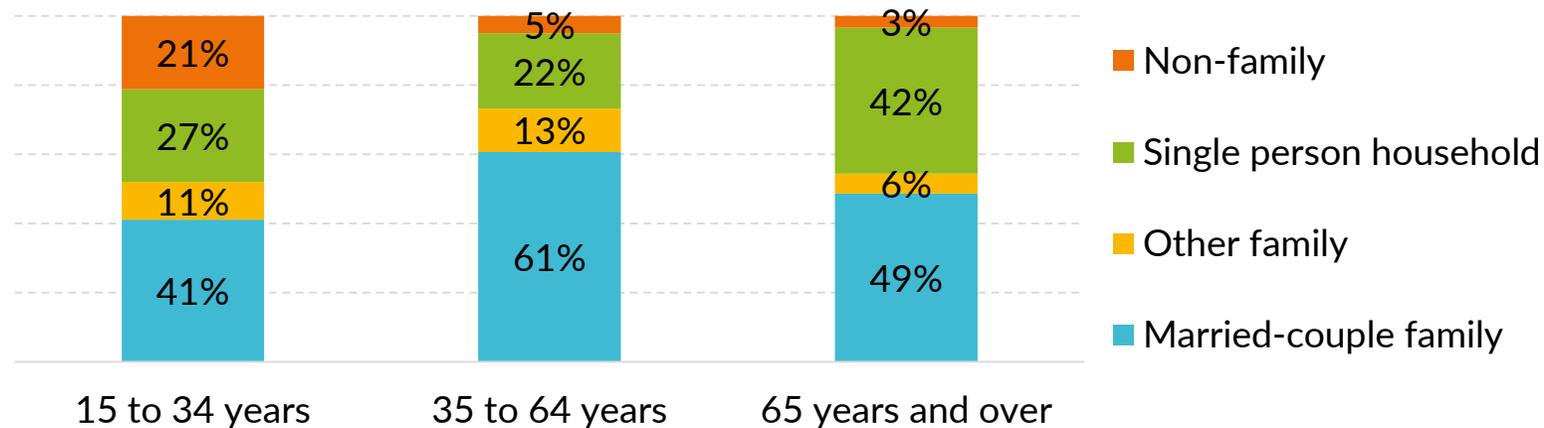
Top chart (by Age):

Household Type	15 to 34 years	35 to 64 years	65 years and over
Non-family	21%	5%	3%
Single person household	27%	22%	42%
Other family	11%	13%	6%
Married-couple family	41%	61%	49%

Bottom chart (by Race):

Household Type	White, non-Hispanic	Black	Asian	Other	Two +	Hispanic
Non-family households	7%	4%	9%	11%	18%	13%
Single person household	32%	33%	18%	12%	25%	20%
Other family	9%	28%	9%	44%	19%	31%
Married couple family	51%	35%	64%	33%	38%	36%

Source: U.S. Census Bureau, 2011-2015 American Community Survey for Public Use Microdata for PUMA 05210.

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Household Size: Trends and Comparisons

Average Household Size – Population per Household

Year	Size
1970	3.4
1980	2.6
1990	2.41
2000	2.37
2010	2.41
2016	2.49

Household Size by Age

■ 1-person household   ■ 2-or-more person household

Age	1-person household	2-or-more person household
15 to 54 years	22%	78%
55 to 64 years	28%	72%
65 to 74 years	39%	61%
75 years and over	45%	55%
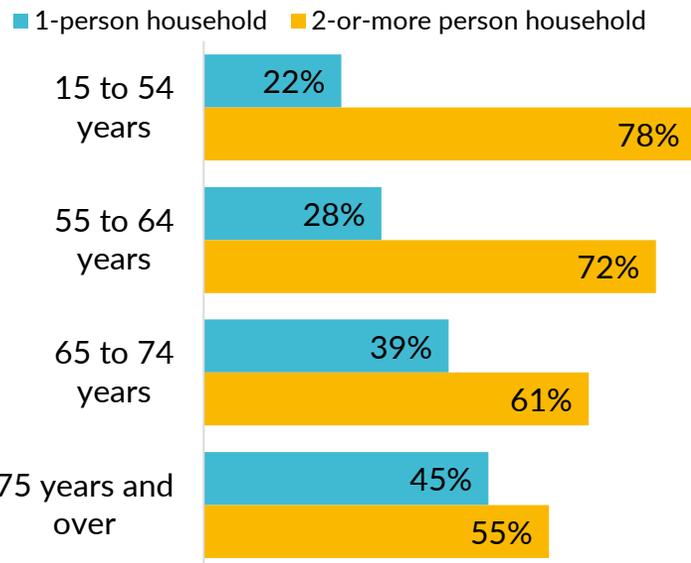
Average Household Size by Structure Type

Type	Size
Multi-family	2.00
Single-family	2.81

Occupancy Rate by Structure Type

Type	Rate
Multi-family	89.8%
Single-family	95.9%
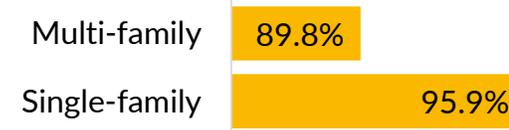
Average Household Size Comparisons
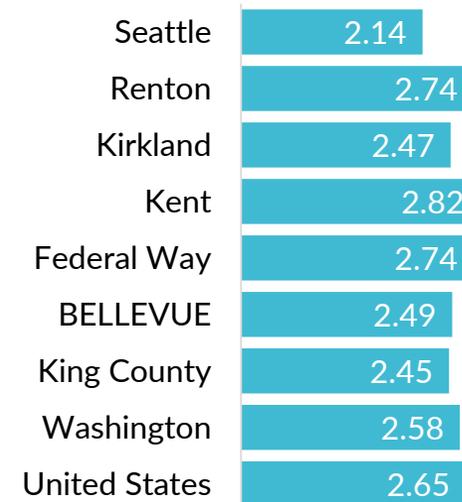
Area	Size
Seattle	2.14
Renton	2.74
Kirkland	2.47
Kent	2.82
Federal Way	2.74
BELLEVUE	2.49
King County	2.45
Washington	2.58
United States	2.65

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Population

Trends and

Projections

Drivers of population growth

Convenient access to:

- Jobs

- Good schools

- Goods and services

- Parks, nature and open space

- Strong and safe communities

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Growth from annexation   **Growth from natural increase and in-migration**

Population   City Forecast

Population Growth per Decade

Total Population

60,000 — 180,000

50,000 — 160,000

160,400

140,700

122,363

40,000 — 120,000

86,872

78%

30,000 — 80,000

61,196

2%

21%

48%

28%

22%

20,000 — 60,000

10%

10,000 — 40,000

5,950

0 — 0

1950s 1960s 1970s 1980s 1990s 2000s 2010s 2020s 2035

Source: City of Bellevue Department of Planning and Community Development and Washington State Office of Financial Management

Components of Population Growth

Driving Population Growth

Projected Number of People Added to U.S. Population by Natural Increase and Net International Migration

	Natural increase* (In millions)	Net international migration
2017	1.4	1.0
2020	1.3	1.0
2030	1.0	1.1
2040	0.5	1.1
2050	0.4	1.1
2060	0.5	1.1
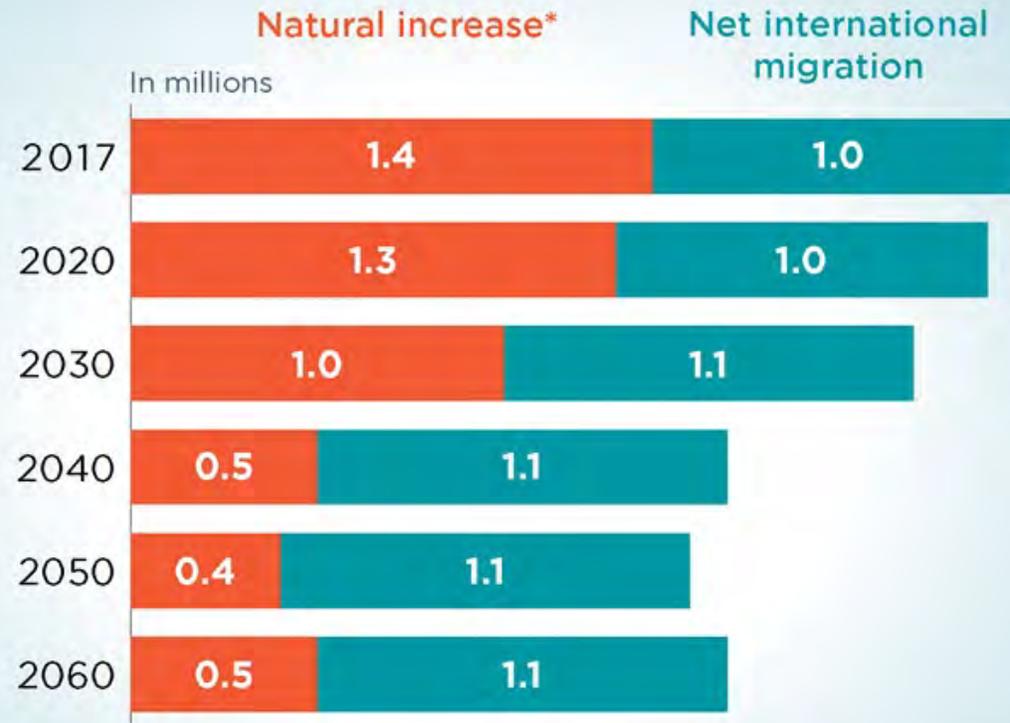
* Natural increase is the number of people born into the population after subtracting the number of people who have died (i.e., births minus deaths).

United States Census Bureau

U.S. Department of Commerce
Economics and Statistics Administration
U.S. CENSUS BUREAU
census.gov

Source: National Population Projections, 2017
www.census.gov/programs-surveys/popproj.html

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Population Growth by Place of Birth

Percent Foreign and Native Born Trends

Legend: ■ Native-born ■ Foreign-born

	1990	2000	2010	2016
Foreign-born	11,554	26,908	40,380	52,131
Native-born	75,320	82,919	81,983	89,284

Chart values (Foreign-born / Native-born percentages):
- 1990: 13% / 87%
- 2000: 25% / 75%
- 2010: 33% / 67%
- 2016: 37% / 63%
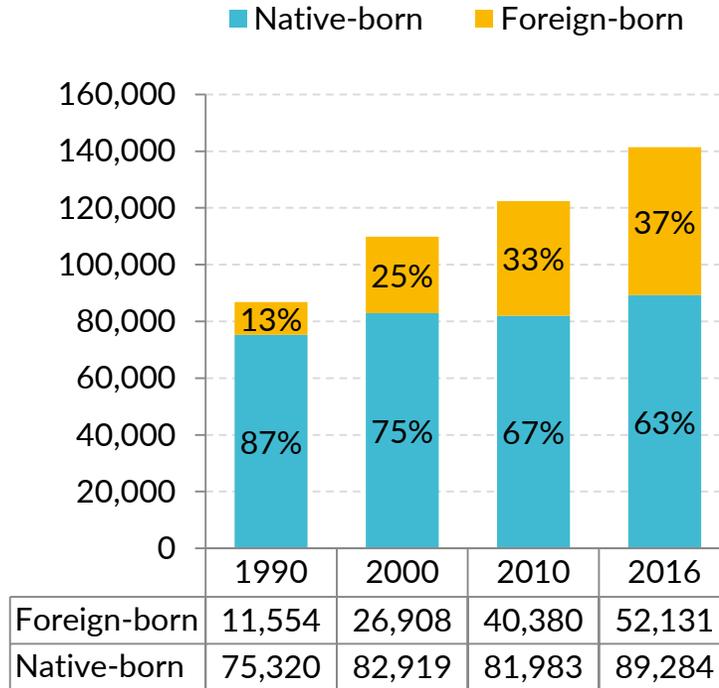
Percentage of Population Growth Foreign and Native Born Trends
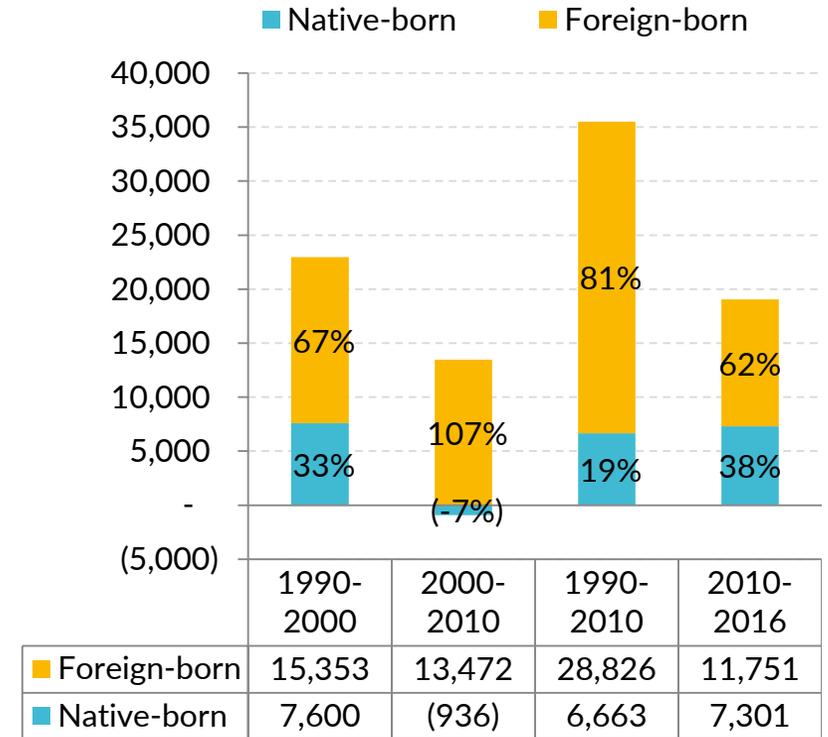
Legend: ■ Native-born ■ Foreign-born

	1990-2000	2000-2010	1990-2010	2010-2016
Foreign-born	15,353	13,472	28,826	11,751
Native-born	7,600	(936)	6,663	7,301

Chart values:
- 1990-2000: Foreign-born 67%, Native-born 33%
- 2000-2010: Foreign-born 107%, Native-born (-7%)
- 1990-2010: Foreign-born 81%, Native-born 19%
- 2010-2016: Foreign-born 62%, Native-born 38%

Sources: U.S. Census Bureau, 1990 and 2000 censuses and 2010 and 2016 American Community Surveys.

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Place of Birth Trends

Source: U.S. Census Bureau, 2016 American Community Survey.

Pie chart:
- Foreign born 37%
- Washington 30%
- Northeast 6%
- Midwest 8%
- South 5%
- West 11%
- Outside U.S. 2%
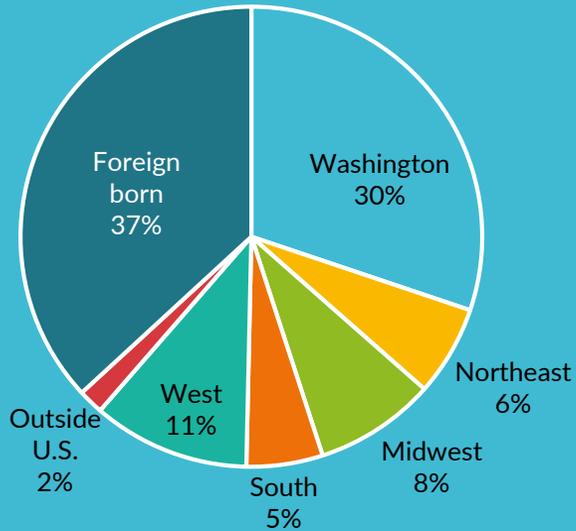
Bellevue Place of Birth Trends
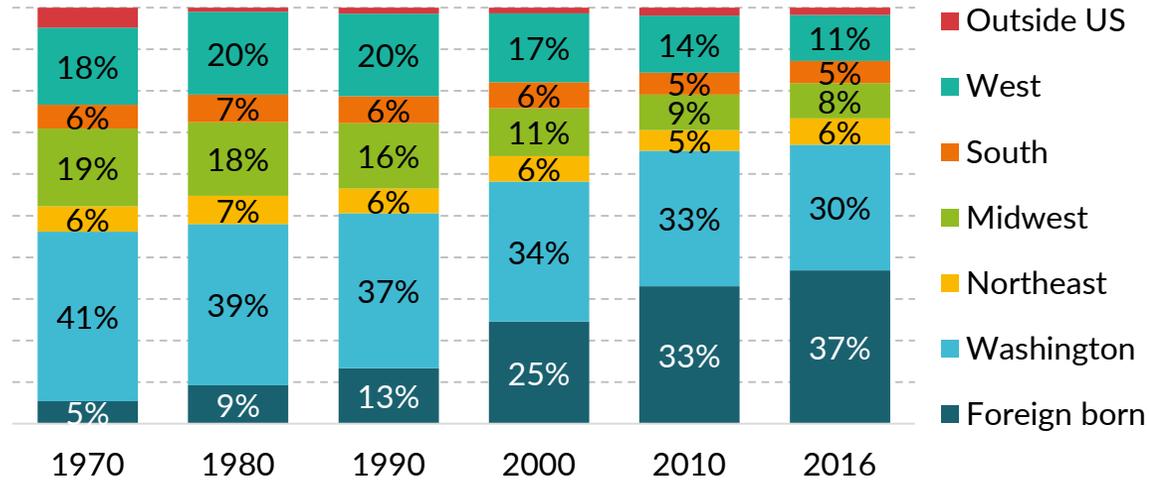
|	1970	1980	1990	2000	2010	2016
Outside US						
West	18%	20%	20%	17%	14%	11%
South	6%	7%	6%	6%	5%	5%
Midwest	19%	18%	16%	11%	9%	8%
Northeast	6%	7%	6%	6%	5%	6%
Washington	41%	39%	37%	34%	33%	30%
Foreign born	5%	9%	13%	25%	33%	37%

Sources: IPUMS-USA, University of Minnesota, www.ipums.org and U.S. Census Bureau, 2016 American Community Survey.

United States Trends in the World Region of Birth of Foreign Born Residents

	1850	1860	1870	1880	1890	1900	1910	1920	1930	1960	1970	1980	1990	2000	2010	2016
Northern America	1%	1%	1%	2%	1%	1%	2%	4%	6%	9%						
Latin America								2%	2%	5%	19%	33%	44%	52%	53%	51%
Oceania											9%	19%	26%	26%	28%	31%
Asia																
Africa																
Europe	92%	92%	89%	86%	87%	86%	87%	86%	83%	75%	62%	39%	23%	16%	12%	11%
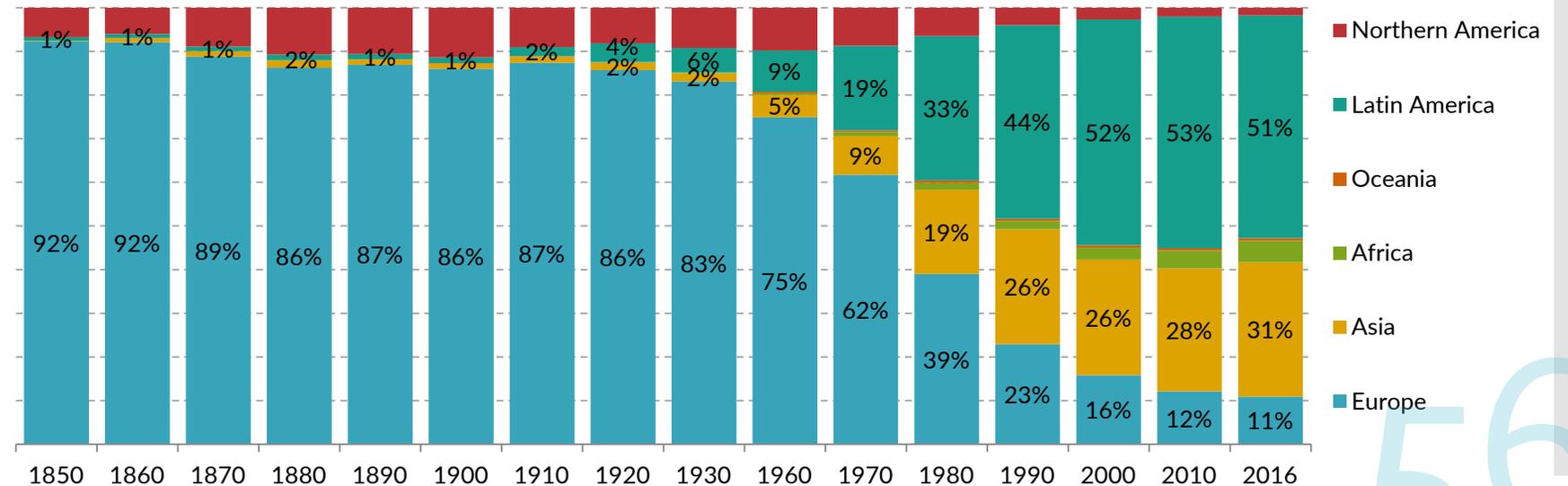
Source: Gibson, Campbell J. and Emily Lennon, "Historical Census Statistics on the foreign-born Population of the United States: 1850-1990" Population Division, U.S. Census Bureau, February 1999, Population Division Working Paper No. 29 www.census.gov/population/www/documentation/twps0029/twps0029.html

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World Region of Birth Comparisons, 2016 and Bellevue's Asian County Breakdown

Stacked bar chart — World Region of Birth by area:

Region	United States	Washington	King County	Bellevue	Seattle
Northern America	1.8%	4.6%	3.8%	3.1%	4.7%
Latin America	51.0%	30.2%	17.3%	9.9%	11.9%
Oceania					
Africa	4.9%	6.2%	8.9%	4.2%	12.2%
Asia	30.8%	42.5%	54.6%	70.7%	56.5%
Europe	10.9%	14.4%	13.4%	10.9%	13.6%

Bellevue's Asian county breakdown:

- China, excl. Hong Kong & Taiwan 5,727
- Hong Kong 1,532
- Taiwan 2,616
- Japan 1,251
- Korea 3,850
- Philippines 1,035
- Vietnam 1,325
- Other E and SE Asia 1,678
- India 11,269
- Iran 934
- Western Asia 959
- Other S. Central Asia 676

Source: U.S. Census Bureau, 2011-2015 American Community Survey.

Cultural Diversity

Languages spoken at home, Race/Ethnicity

Language Spoken at Home

Percent who Speak a Language Other than English at Home:

Bellevue Trends
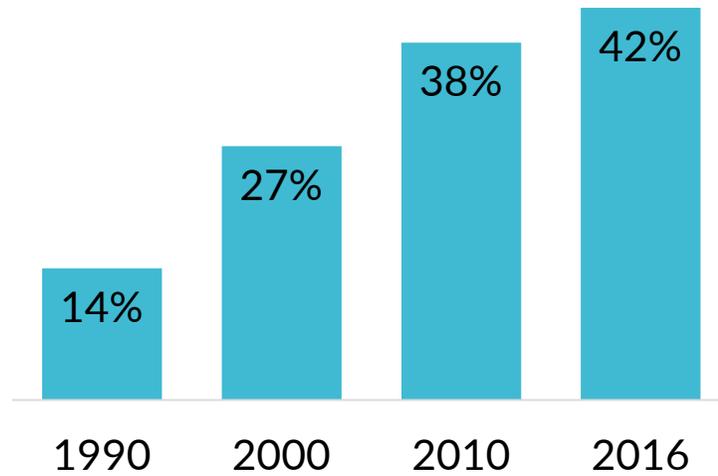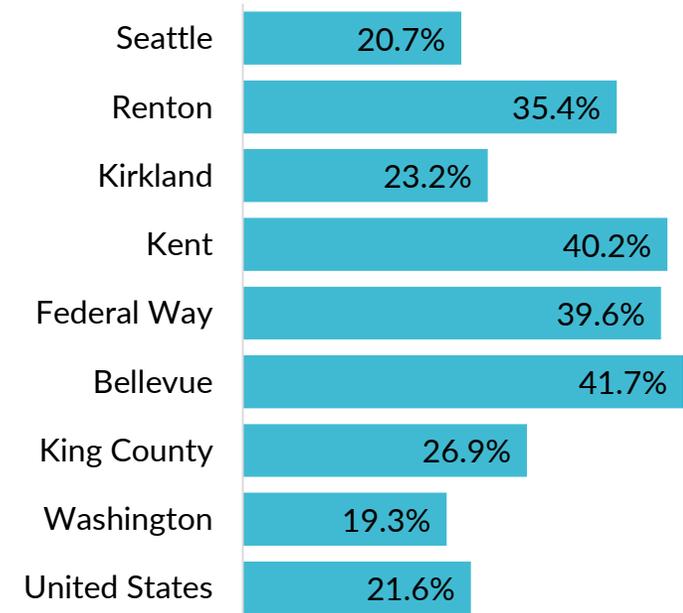
Year	Percent
1990	14%
2000	27%
2010	38%
2016	42%

Comparisons

Location	Percent
Seattle	20.7%
Renton	35.4%
Kirkland	23.2%
Kent	40.2%
Federal Way	39.6%
Bellevue	41.7%
King County	26.9%
Washington	19.3%
United States	21.6%

Sources: U.S. Census Bureau, 1990 and 2000 censuses and 2010 and 2016 American Community Surveys.

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Top Languages Spoken at Home Other Than English, 2011-2015

Language	Bellevue Citywide		Speak English less than "very well"	
	Estimate	Percent of Pop 5 and Over	Estimate	Percent speaking specific lang.
Chinese	11,983	9%	5,945	50%
Spanish or Spanish Creole	7,121	6%	3,451	48%
Other Asian languages	5,204	4%	1,329	26%
Korean	4,260	3%	2,180	51%
Hindi	3,818	3%	838	22%
Russian	2,900	2%	1,305	45%
Japanese	1,862	1%	795	43%
Other Indic languages	1,618	1%	567	35%
Vietnamese	1,431	1%	776	54%
French (incl. Patois, Cajun)	1,340	1%	122	9%
Other Indo-European languages	1,001	1%	379	38%
Tagalog	879	1%	335	38%
Persian	831	1%	414	50%

Source: U.S. Census Bureau, 2011-2015 American Community Survey

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Race and Ethnicity Distribution Trends
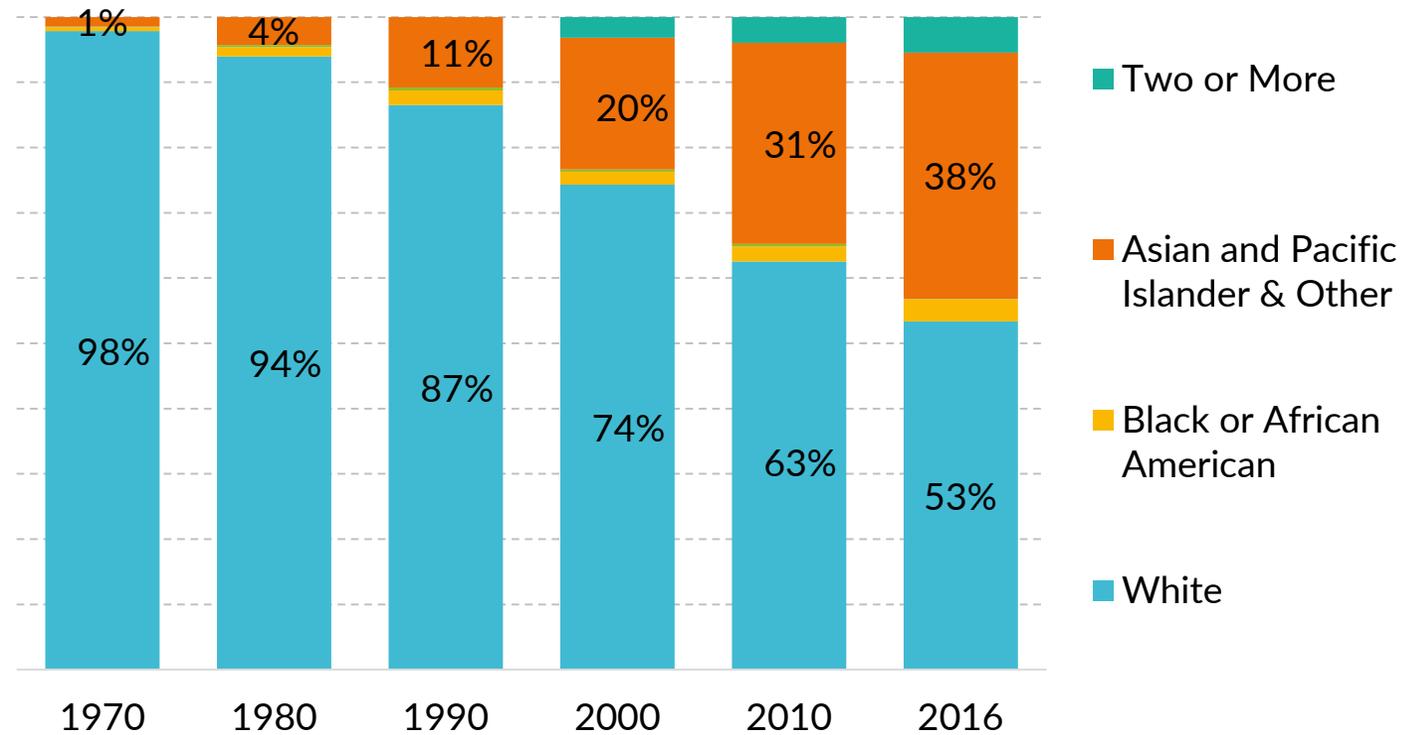
Source: IPUMS-USA, University of Minnesota, www.ipums.org and U.S. Census Bureau, 2016 American Community Survey.

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Race/Ethnicity Comparisons, 2016

Percent Asian, 2016

City	Percent
Bellevue city, WA	35%
Torrance city, CA	37%
Santa Clara city, CA	39%
Garden Grove city, CA	42%
Irvine city, CA	43%
Sunnyvale city, CA	43%
Urban Honolulu CDP, HI	52%
Fremont city, CA	58%
Daly City city, CA	65%
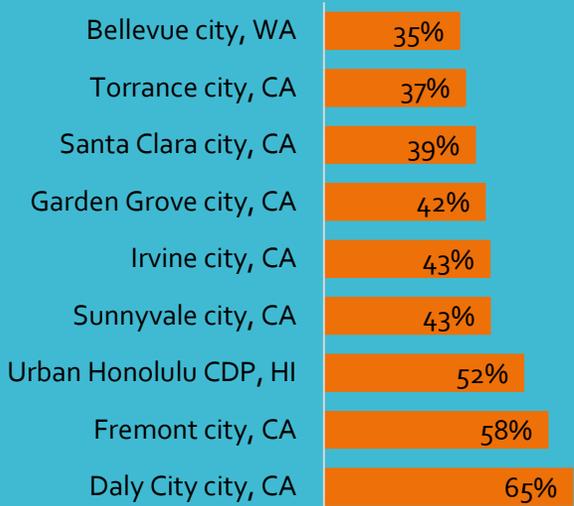
Ranking of large cities with 100K in population or more

|	United States	Washington	King County	BELLEVUE	Seattle
Hispanic or Latino	18%	12%	10%	6%	6%
Two or more	2%	5%	6%	5%	7%
Other					
Asian	5%	8%	17%	35%	15%
Black or African American	12%	3%	6%	3%	7%
White	61%	69%	61%	50%	64%

Source: U.S. Census Bureau, 2016 American Community Survey.

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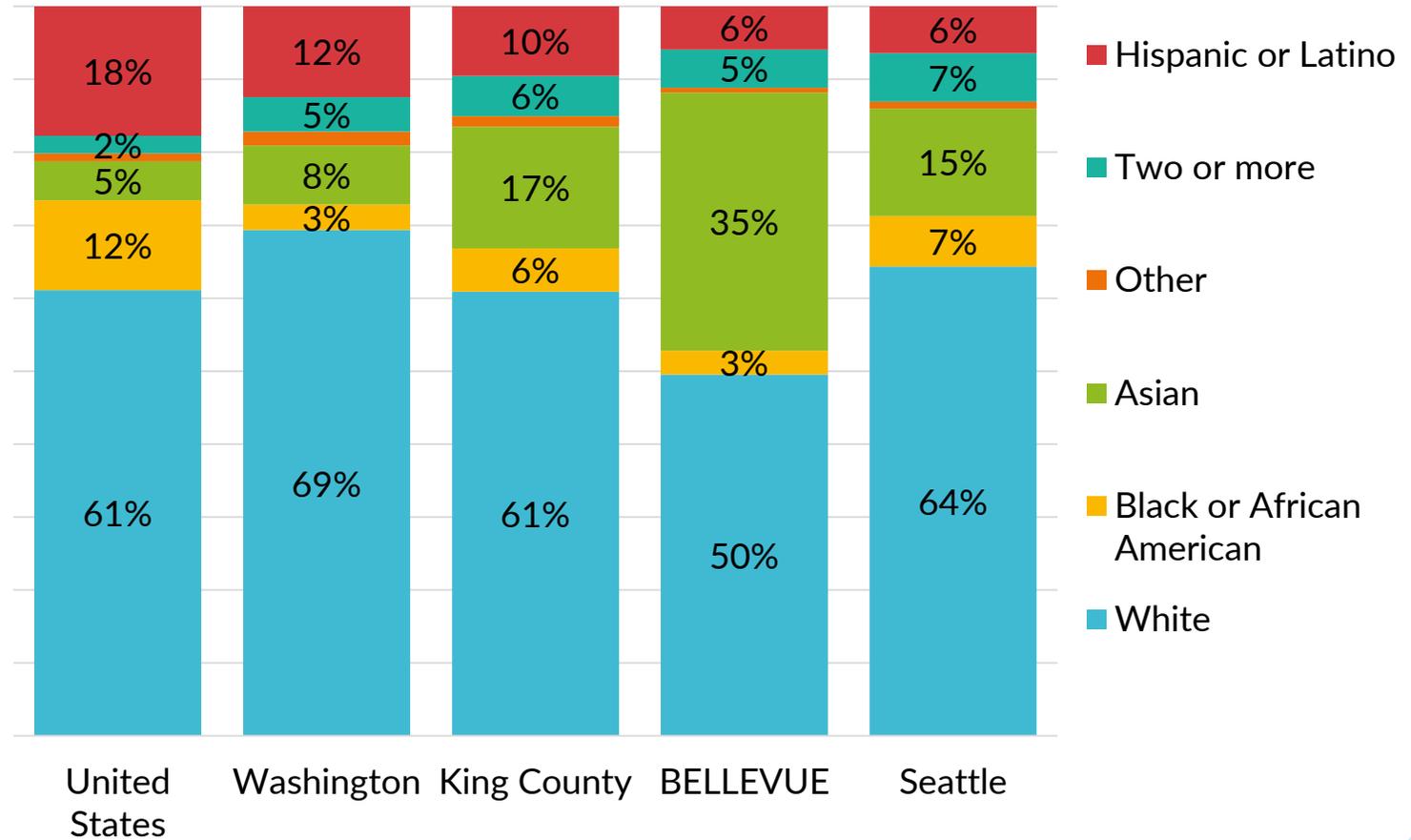
Race / Ethnicity by Age

Source: U.S. Census Bureau, 2011-2015 American Community Survey

63
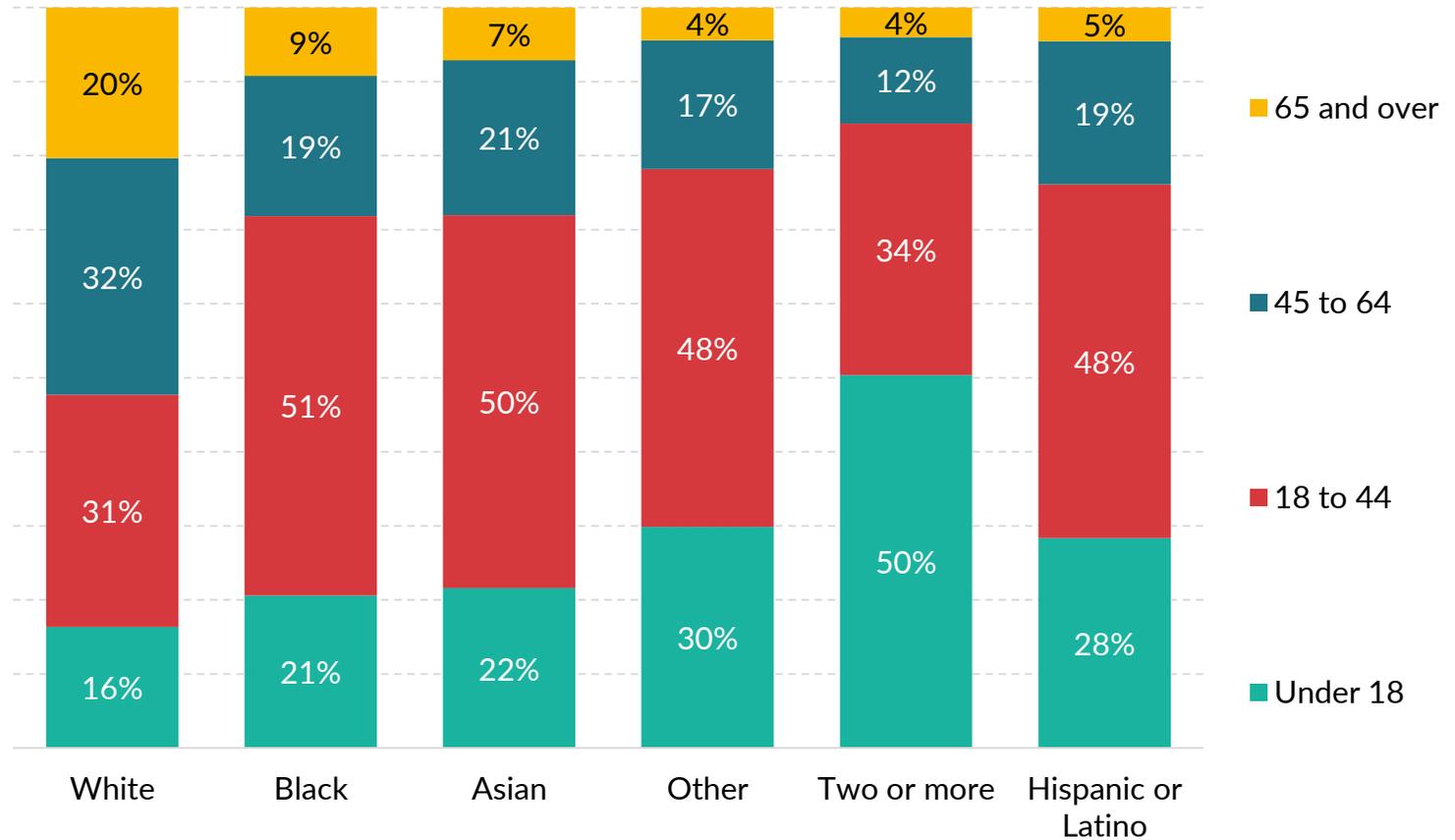
Bellevue's Asian Population Trends

2016   35.4%

2010   27.5%

2000   17.4%

1990   9.8%

Chinese 18,546
Asian Indian 17,288

11,703

8,963

6,745

Korean 4,870
4,479

Japanese 2,645
2,838
2,881
2,687
2,620
2,228
2,141
1,080
605

1990 Census   2000 Census   2010 Census   2016 ACS
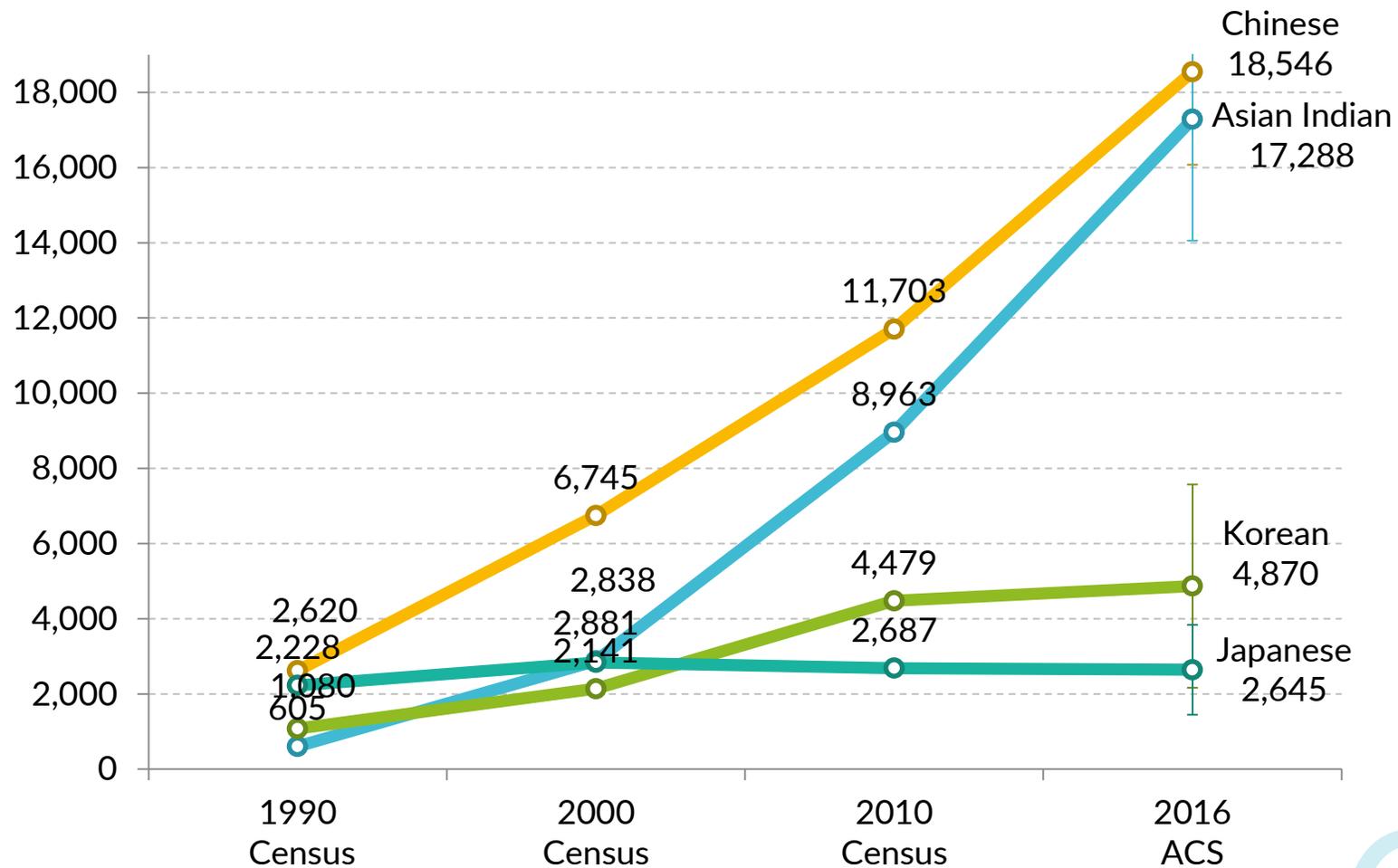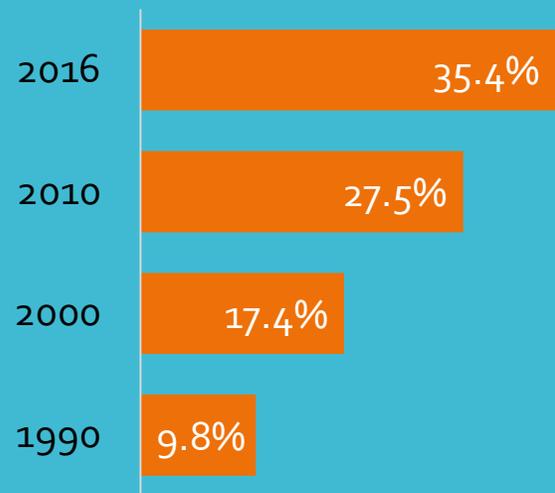
Sources: U.S. Census Bureau, 1990, 2000, 2010 censuses and 2016 American Community Survey.

64
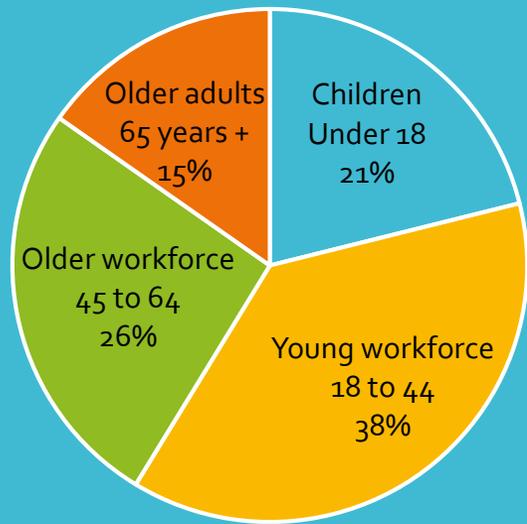
Age

Distributions, Trends, Comparisons and Projections

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Age Distribution and Median Age Trends

Year	Median Age
2016	39.1
2010	38.5
2000	38.2
1990	35.4
1970	25

Legend: 1970, 1980, 1990, 2000, 2010, 2016

Under 20: 44%, 30%, 24%, 23%, 23%, 22%

20 to 44 years: 36%, 41%, 42%, 38%, 36%, 36%

45 to 64 years: 17%, 22%, 24%, 25%, 26%, 26%

65 and older: 3%, 6%, 10%, 13%, 14%, 15%

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Age Distribution Comparisons

	65 years and over
	45 to 64
	20 to 44
	Under 20

	King County	BELLEVUE	Federal Way	Kent	Kirkland	Renton	Seattle
65 years and over	13%	15%	14%	11%	13%	11%	12%
45 to 64	26%	26%	24%	25%	26%	26%	23%
20 to 44	38%	36%	34%	38%	38%	38%	47%
Under 20	23%	22%	28%	26%	23%	24%	18%

Source: U.S. Census Bureau, 2016 American Community Survey.

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Age by Race / Ethnicity

Source: U.S. Census Bureau, 2011-2015 American Community Survey.

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Bellevue's Population Pyramid, 2016
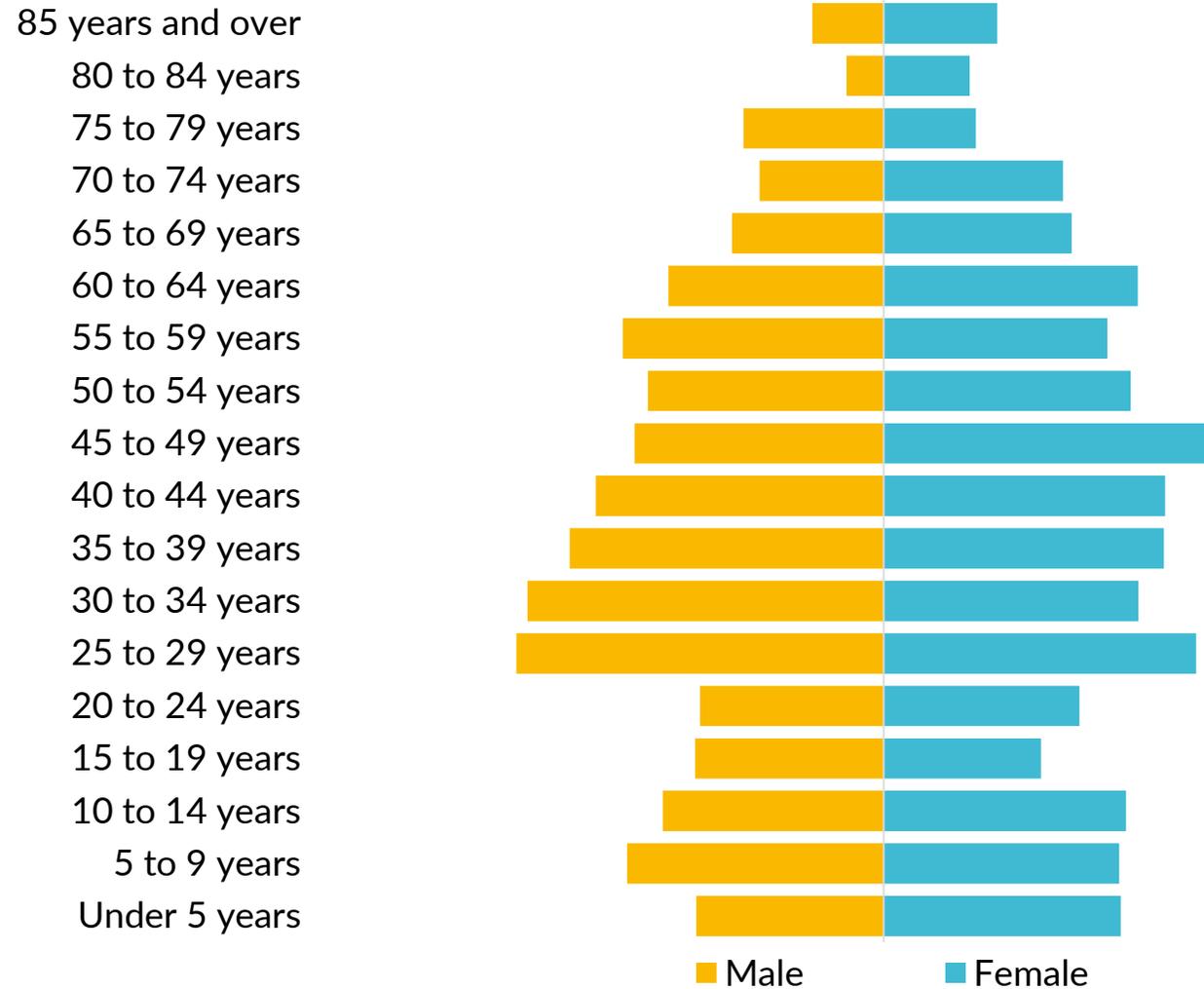
	Male	Female
85 years and over		
80 to 84 years		
75 to 79 years		
70 to 74 years		
65 to 69 years		
60 to 64 years		
55 to 59 years		
50 to 54 years		
45 to 49 years		
40 to 44 years		
35 to 39 years		
30 to 34 years		
25 to 29 years		
20 to 24 years		
15 to 19 years		
10 to 14 years		
5 to 9 years		
Under 5 years		

Source: U.S. Census Bureau, 2016 American Community Survey.

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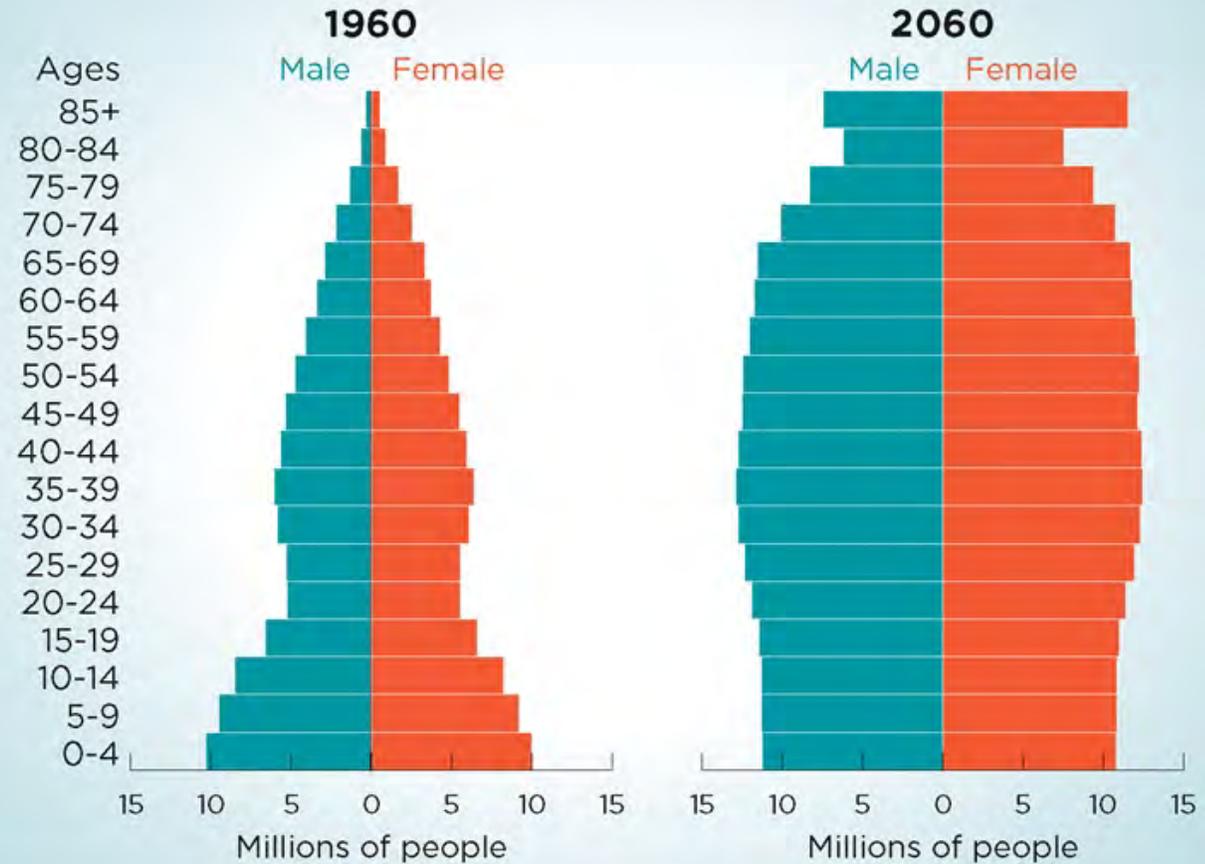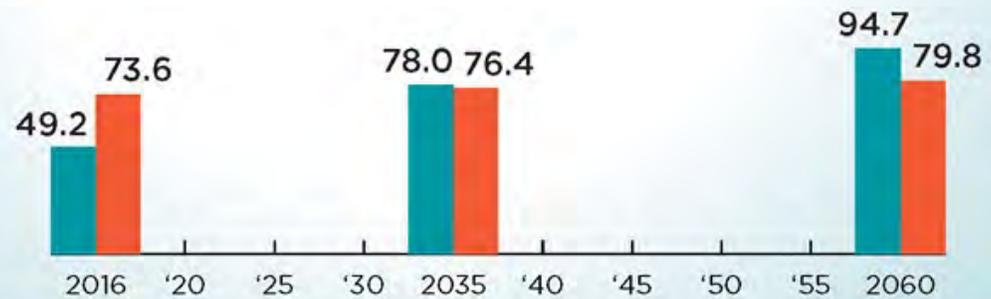
Trends and Projections in of Annual Increases in the Older Adult Population, 65 years and over
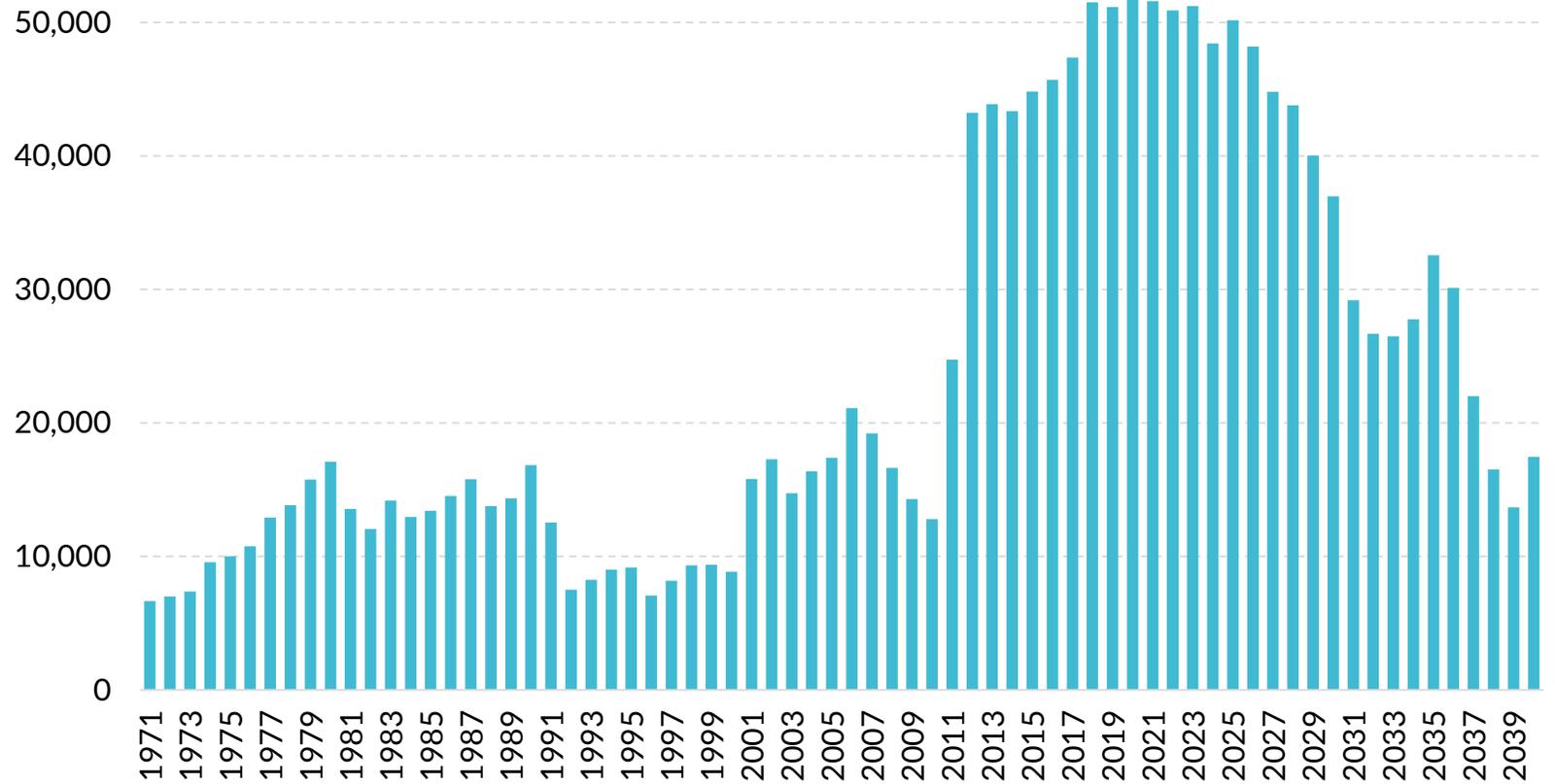
Source: Washington State Office of Financial Management, Forecasting and Research Division, State Population Forecast 2010-2040, November 16, 2016.

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Transportation

How do older adults get around town?

Reduced Fare ORCA Trip Trends for Older Adults Plus

Reduced Fare ORCA trips (in millions)

74
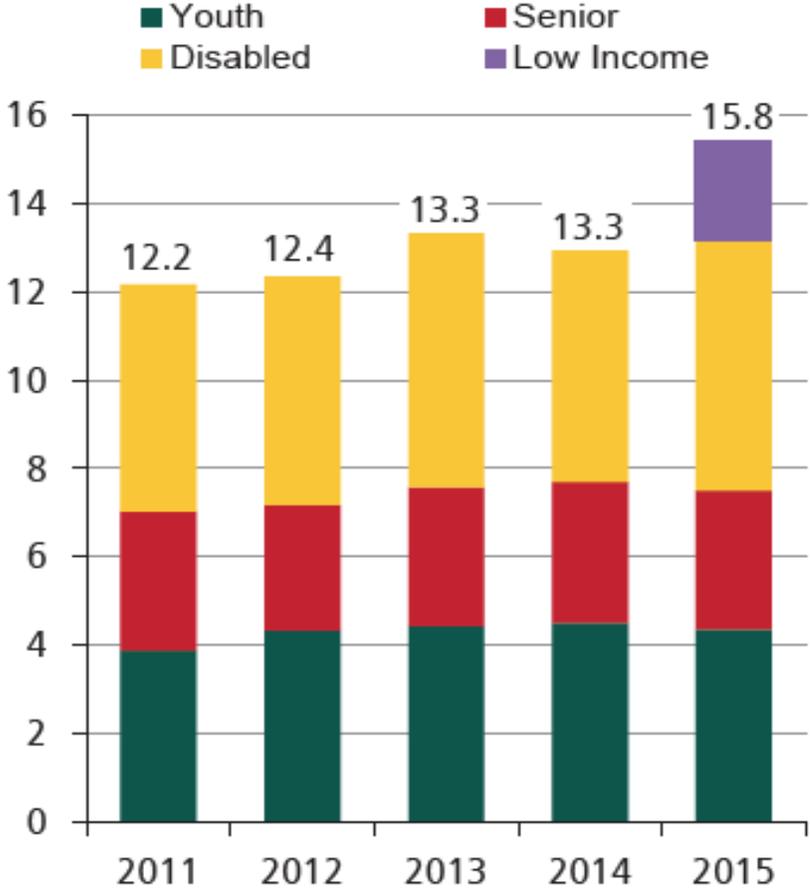
Discussion

What do you think will happen in the future demographically?

What will it depend upon?

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For more information…

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U.S. Census Bureau

https://factfinder.census.gov/faces/nav/jsf/pages/index.xhtml

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