

2018 Bellevue Budget Survey

Final Report

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City of Bellevue, WA

Northwest Research Group, LLC



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EXECUTIVE SUMMARY

BACKGROUND AND METHODOLOGY

The City of Bellevue's Budget Survey has been performed on a biennial basis since 1998. The survey is designed to provide a statistically valid tool to enhance the City's knowledge of Bellevue residents' perceptions about the City and to better understand community priorities for and expectations regarding city services. The 2018 survey was conducted between January 15 and February 11, 2018, using a mixed-mode address-based methodology and resulted in a total of 481 interviews—75 completed over landline, 76 via cell phone and 330 via the Web.

KEY METRICS

Bellevue receives high ratings for all of its key metrics. These key metrics provide an overall picture of the health of the City from the perspective of its residents:

- Similar to previous years, nearly all residents rate the quality of life in Bellevue as good (54%) or excellent (40%). This has remained unchanged since 2012.
- The vast majority of Bellevue residents feel that the quality of life in their neighborhood is "Good" (49%) or "Excellent" (43%). This has remained unchanged compared to 2014.

A new taxation question was introduced in 2016 and asked again in 2018. It indicates that 63 percent of residents are willing to pay more in taxes.

- Twenty-nine percent (29%) say that they are willing to pay more in taxes only if it will result in an increase in the level of services.
- Thirty-four percent (34%) say they are willing to pay more in taxes if it is necessary to support the increased costs of providing the current levels of service.

Traffic (44%) continues to be the most commonly mentioned response when residents were asked to name the biggest problem facing Bellevue. There has been a significant increase in residents who mention the lack of affordable housing, making this the second most mentioned issue in 2018. Issues related to human and social services such as providing for elderly or poor residents, and issues relating to homelessness are the third most commonly mentioned issues facing Bellevue. This is notable, as it is the first time that issues related to human and social services have made any real appearance as problems facing the City.





PRIORITIES FOR CITY SERVICES

Most (30 of 39) city services evaluated are considered to be at least somewhat important, receiving a rating of 5 or higher on a 7-point scale. All city services receive a rating of 4 or higher (4 is the midpoint.)

The seven most important services are similar to 2014 and 2016, in general, the same rank order.

Table 1: Top Importance Services

Rank 2014	Rank 2016	Rank 2018	Service Description				
1	2	1	Responding to fires				
2	1	2	Responding to citizen calls for police assistance				
4	3	3	Investigating and solving felony crimes				
3	4	4	Providing emergency medical services such as Medic One				
5	5	5	Protecting the quality of water in Bellevue's lakes and streams				
6	6	6	Maintaining existing streets and sidewalks				
8	8	7	Managing Bellevue's residential development through planning and zoning				

Ranking is based on standardized scores for importance.

Base: Two groups of randomly selected respondents

Satisfaction with city services remains high, with residents giving three-quarters (29 of 39) of services a score of 5 or higher, and nearly all services receive a score of 4 or higher on a 7-point scale. Only one service, Promoting Affordable Housing for City Residents, receives a mean score lower than 4. Reducing traffic problems in downtown Bellevue receives a score of 4.0.

Many of the seven highest-rated services are the same as in previous years. Satisfaction with Keeping Bellevue Streets Clean has increased steadily throughout each cycle since 2014.

Table 2: Top Performing Services

Rank 2014	Rank 2016	Rank 2018	Service Description				
1	1	1	Responding to fires				
4	3	2	Keeping Bellevue streets clean				
2	4	3	Providing emergency medical services such as Medic One				
5	2	4	Ensuring clean and well-maintained parks and park facilities				
3	5	5	Responding to citizen calls for police assistance				
9	6	6	Maintaining street lights and traffic signals				
7	7	7	Protecting the quality of water in Bellevue's lakes and streams				

 ${\it Ranking is based on standardized scores for satisfaction.}$

Base: Two groups of randomly selected respondents





A quadrant analysis identifies how to best allocate resources across these services based on what is most important to residents and relative satisfaction with these items.

The analysis shows that Bellevue is doing a good job providing for most of the services that are most important to city residents. These are areas where current efforts should be maintained.

Table 3: Services with Above-Average Importance and Satisfaction

Importance Rank	Satisfaction Rank	Service Description
1	1	Responding to fires
2	5	Responding to citizen calls for police assistance
3	13	Investigating and solving felony crimes
4	3	Providing emergency medical services such as Medic One
5	7	Protecting the quality of water in Bellevue's lakes and streams
6	9	Maintaining existing streets and sidewalks
8	6	Maintaining street lights and traffic signals
10	11	Preserving open spaces and natural areas
11	2	Keeping Bellevue streets clean
14	4	Ensuring clean and well-maintained parks and park facilities
15	16	Promoting jobs and economic development
17	10	Providing recreation programs for youth, seniors, and residents with special needs

The analysis also identifies seven areas that are of above-average importance but receive at- or below-average satisfaction scores. These are areas where additional resources and efforts may be needed.

While not on this list, affordability of housing and reducing traffic problems in downtown Bellevue receive the lowest satisfaction of all service elements.

Table 4: Services with Above-Average Importance and Below-Average Satisfaction

Importance Rank	Satisfaction Rank	Service Description
7	35	Managing Bellevue's residential development through planning and zoning
9	22	Providing support services for residents in need
12	20	Managing development in downtown Bellevue through planning and zoning
13	28	Preparing for natural disasters, such as earthquakes and major storms
16	38	Reducing traffic problems in downtown Bellevue
18	25	Connecting people to where they want to go through an adequate and accessible system of walkways
19	23	Community policing
20	26	Prosecuting misdemeanor and gross misdemeanor crimes committed in Bellevue

Ranking is based on standardized scores for importance and satisfaction.

Base: Two groups of randomly selected respondents

Ranking is based on standardized scores for importance and satisfaction.

Base: Two groups of randomly selected respondents





BUDGET PRIORITIES

Traffic and transportation services, as well as public safety services, remain the top two priorities dating back to 2012.

Economic growth and competitiveness has declined as a priority each year from 2012 and is the lowest priority for the second time in a row.

Priority 2012	Priority 2014	Priority 2016	Priority 2018	Service Description
2	1	1	1	Improved Mobility: Improving traffic and transportation services
1	1	2	2	Safe Community: Providing public safety services
4	3	3	3	Healthy and Sustainable Environment: Managing water/waste management/open spaces
5	4	5	4	Responsive Government: Maintaining a responsive city government
7	5	4	5	Innovative, Vibrant, and Caring Community: Maintaining city parks, fields, community programs
6	7	6	6	Quality neighborhoods: Providing quality neighborhood services
3	6	7	7	Economic Growth and Competitiveness: Attracting businesses to Bellevue

Note: Descriptions for each of the priorities changed in 2014 to be more specific as to what is included in each budget area. Priorities were determined using MaxDiff analysis.

Base: All respondents (n = 481)

TRAFFIC AND CONGESTION

While working with regional agencies to improve transit service remains the most preferred way to manage increased traffic congestion, there has been a significant decrease when compared to 2014 in the percent of residents who "Strongly" agree with this option.

With just over half (57%) agreeing, the idea of creating additional capacity by widening highways receives only modest support and has increased slightly year over year since 2014.

ENVIRONMENTAL STEWARDSHIP

Nine out of ten residents recognize that careful and balanced stewardship of the environment will result in a long-term increase in the quality of life. This is similar to previous years.

The City has been improving in its facilitation and encouragement of environmentally sustainable practices in the community. Two-thirds of residents are happy with Bellevue's environmental and sustainable practices.





PROJECT OVERVIEW

BACKGROUND AND OBJECTIVES

The City of Bellevue's budget is produced every two years and includes a seven-year capital improvement plan. The budget serves as a major policy document and describes how the City intends to finance its services and infrastructure. The city government is responsible for building and repairing roads; providing police and fire protection; and maintaining parks, open space, and recreational centers, which help contribute to the high quality of life that Bellevue residents enjoy.

The Budget Survey provides a statistically valid tool to enhance the City's knowledge of Bellevue residents' perceptions of the City and to better understand community priorities for and expectations regarding city services. It has been performed on a biennial basis since 1998 to help support decision making for each upcoming budget. The 2018 Budget Survey is one part of the greater framework for making city budget decisions.

The survey addresses the following areas:

- Attitudes toward quality of life at citywide and neighborhood levels
- Biggest problems at citywide and neighborhood levels
- Importance and satisfaction ratings for specific city facilities and services
- Priority outcomes for the city budget
- Preferences on strategies for addressing traffic congestion
- Value received for tax dollars and opinion of tax and service levels

QUESTIONNAIRE

Each cycle, the questionnaire is carefully reviewed. Key measures are retained and questions are dropped or revised to provide higher-quality data. New questions are also added to address current issues. The average phone survey time for the 2018 survey was 23 minutes and included questions regarding:

- Bellevue as a place to live
- Taxes and spending
- Budget priorities

- Environmental stewardship
- City services
- Demographics





METHODOLOGY

The 2018 Budget Survey used an enhanced address-based sampling methodology to increase response rates and reduce survey costs. Note that NWRG has used address-based sample for Bellevue surveys dating back to 2010.

The sample frame was composed of a list of all addresses in Bellevue—as defined by census block groups—including those indicating that post office boxes are the only way they get mail. This list was then matched against a comprehensive database to determine if the household had a matching landline or cell phone number. Additionally, email addresses were appended where possible.

- a. If no matching phone number or email address was found, the household was sent a letter signed by the City Manager asking them to complete the survey online or by calling a toll-free number.
- b. If an email address was found, the household was sent an email inviting them to complete the survey online or by calling a toll-free number. Non-responders were then contacted by phone.
- c. If a matching phone number was found, the household was called and asked to complete the survey by phone.

Surveys were conducted in English only.

	LANDLINE	CELL PHONE	LANDLINE + EMAIL	CELL PHONE + EMAIL	EMAIL (NO PHONE)	ADDRESS ONLY	TOTAL
SAMPLE DRAWN	1,741	2,538	1,097	2,103	1,256	3,765	12,500
SAMPLE USED	2,846	4,616	1,097	2,103	1,256	3,765	16,936
COMPLETED INTERVIEWS	51	45	51	76	19	239	481

⁺Addresses with matching email addresses also had a landline or cell phone number

MARGIN OF ERROR

The margin of error is a statistic expressing the amount of random sampling error in a survey's results. The larger the margin of error, the less faith one should have that the survey's reported results are close to the true figures. The margin of error for the 2018 Budget Survey is generally no greater than plus or minus 4.4 percentage points at a 95% confidence level. Appendix V provides additional insights into the margin of error with different sample sizes.





DEMOGRAPHIC PROFILE AND WEIGHTING

Post-stratification weighting was used to ensure that results of the 2018 Budget Survey are generally representative of the population of Bellevue according to the 2016 American Community Survey 5-Year Estimates. Details on the weighting methods used and a comparison of the weighted and unweighted sample to the Bellevue population can be found in Appendix II.

QUALITY STANDARDS AND REPORTING CONVENTIONS

ISO

All work was conducted and is reported in accordance with ISO 20252: 2010 Market Research quality standards, and all respondents were assured that their responses would be kept confidential. No answers or opinions are tied back to individual residents and responses are aggregated by neighborhood and analyzed by groups.

Unless otherwise noted, weighted data is used in this report.





REPORTING CONVENTIONS

In addition to analysis by key demographic segments, analysis looks at differences in results by neighborhoods:

• Bel-Red

Newport

Bridle Trails

- Northeast Bellevue
- Cougar Mountain / LakemontNorthwest Bellevue

Crossroads

West Lake Sammamish

Downtown

Somerset

Eastgate

West Bellevue

Factoria

Wilburton

• Lake Hills

Woodridge

The left side of Map 1 shows the total unweighted, number of interviews conducted in each neighborhood. The study was not designed to control for neighborhood level populations so the number of completed interviews may not match the actual population distribution of Bellevue.

The right side of Map 1 shows the total weighted number of interviews conducted in each neighborhood. Post-stratification weighting was performed to ensure that the weighted sample closely matched the age and gender characteristics of the entire City of Bellevue. No weighting was done at the neighborhood level. Once the data was weighted, the distribution of weighted interviews across neighborhoods did change. This is normal and does not impact the integrity of the data or the survey results.

Throughout the survey the term "residents" is used when discussing results that can be projected to the population (e.g., city-wide findings). The term "respondents" is used when sample sizes are smaller, and caution should be used in projecting the results (e.g., neighborhood findings).

Map 1: Unweighted vs. Weighted Distribution of Interviews by Bellevue Neighborhood

Unweighted count by neighborhood



Weighted count by neighborhood



Care should be used in interpreting results within smaller communities when unweighted sample sizes are small (n = <25). While comparisons by neighborhoods can be made, margins of error and differences between neighborhoods mean responses may not be statistically significant.

- Bel-Red (n=4)
- Factoria (n=6)
- Wilburton (*n*=18)
- Woodridge (n=20)
- West Lake Sammamish (n=22)
- Somerset (n=23)





KEY FINDINGS—QUALITY OF LIFE

QUALITY OF LIFE IN BELLEVUE

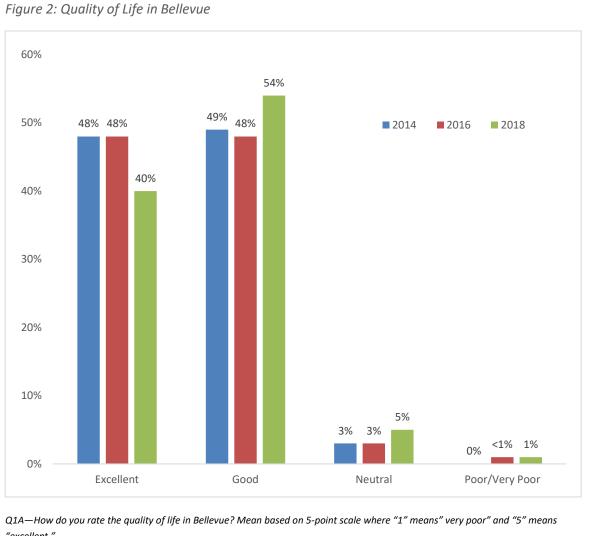
Similar to previous years, nearly all residents rate the quality of life in Bellevue as "Good" (54%) or "Excellent" (40%).

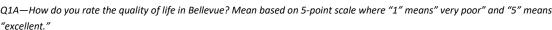
• This has remained unchanged since 2014.

Respondents in West Lake Sammamish provide the highest rating for Quality of Life. All of these respondents rate the overall quality of life in Bellevue as "Good" or "Excellent".

Respondents in Wilburton have the lowest rating. This is due to twice as many respondents rating Bellevue as "Good" rather than "Excellent".

Ratings for the overall quality of life are similar across varying demographic groups of Bellevue residents.





Base: All respondents (n2014 = 403, n2016=443, n2018=481)





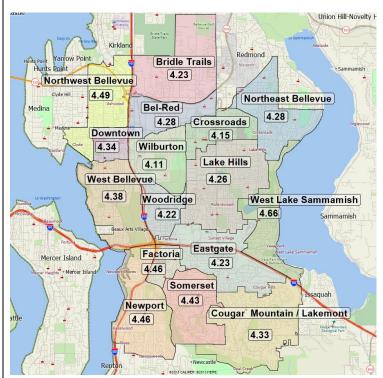
Table 5: Quali	ty of Life in	Bellevue by	Neighborhood
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	/ / /	enerae by men	,			
	Overall (<i>n=481)</i>	Bel-Red (n=4)	Bridle Trails (n=25)	Cougar Mountain / Lakemont (n=34)	Crossroads (n=39)	Downtown (n=76)
Excellent	40%	42%	36%	42%	30%	42%
Good	54%	45%	60%	53%	56%	49%
Neutral	5%	14%	0%	0%	12%	8%
Poor/ Very Poor	1%	0%	4%	5%	2%	0%
Mean	4.33	4.28	4.23	4.33	4.15	4.34
	Eastgate (n=38)	Factoria (n=6)	Lake Hills (n=49)	Newport (n=36)	NE Bellevue (n=27)	NW Bellevue (n=31)
Excellent	27%	59%	32%	48%	39%	52%
Good	70%	29%	62%	51%	50%	44%
Neutral	3%	12%	6%	1%	11%	3%
Poor/ Very Poor	0%	0%	0%	0%	0%	0%
Mean	4.23	4.46	4.26	4.46	4.28	4.49
	West Lake Sammamish (n=22)	Somerset (n=23)	W Bellevue (n=33)	Wilburton (n=18)	Woodridge (n=20)	
Excellent	66%	45%	40%	28%	34%	
Good	34%	53%	58%	60%	59%	
Neutral	0%	2%	2%	7%	3%	
Poor/ Very Poor	0%	0%	0%	5%	4%	
Mean	4.66	4.43	4.38	4.11	4.22	

Q1A—How do you rate the quality of life in Bellevue? Mean based on 5-point scale where "1" means" very poor" and "5" means "excellent."

Base: All respondents (n = 481)

Map 2: Quality of Life in Bellevue by Neighborhood



Map illustrates differences in mean ratings by neighborhood, showing how neighborhoods compare on a relative basis. In all instances, neighborhoods score above the midpoint on a 5-point scale.





BIGGEST PROBLEM FACING BELLEVUE

Traffic continues to be the most commonly mentioned issue when residents were asked to name the biggest problem facing Bellevue.

 Traffic is mentioned most often among long-term residents—57 percent of those who have lived in Bellevue 10 years or more mention traffic as the biggest issue vs 27 percent of those who have lived in Bellevue for 3 years or less. Regardless, traffic is the top mentioned issue among all demographic groups.

There continues to be an increase in residents who mentioned Affordable Housing as the biggest issue facing Bellevue, making this the second-most mentioned issue. Affordable housing is generally seen as a big issue among most residents, but most commonly among the following:

- Residents under 35 years old
- Those who have lived in Bellevue for less than 10 years
- Residents with household incomes below \$150,000
- Residents living in multi-family housing

Issues related to Human and Social Services, such as providing for elderly or poor residents, and issues relating to homelessness are the fourth most commonly mentioned issues facing Bellevue.

 Mentions of this have increased significantly from previous waves. In 2014, only 3 percent of residents mentioned human and social service issues. In 2016, only 1 percent of residents mentioned this.



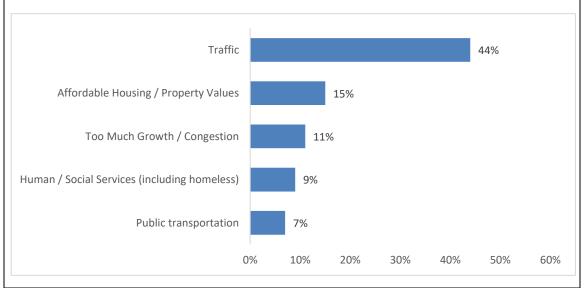


Table 6: Biggest Problem Facing Bellevue by Neighborhood - Key Demographic Differences

		Traffic	Affordable Housing	Growth	Homan / Social Services
	18-34	31%↓	21%个	14%	11%
Age	35-54	42%	13%	7%	11%
	55+	56%个	11%↓	12%	7%
Years Lived in	<4	27%↓	22%个	13%	13%
Bellevue	4-9	37%	18%个	5%	11%
bellevue	10+	57%个	9%↓	12%	7%
Dwelling Type	Multi-Family	39%	20%个	10%	11%
	Single-Family	49%	9%↓	12%	8%

QA1A—What, if anything, is the biggest problem facing Bellevue that you feel the city should do something about over the next two years?

Base: All respondents (n = 481). Open-ended multiple-response question: sums may add to greater than 100%. Arrows represent significant differences between groups.





BIGGEST PROBLEM FACING BELLEVUE BY NEIGHBORHOOD

Table 7: Biggest Problem Facing Bellevue by Neighborhood

	Overall (<i>n=481</i>)	Bel-Red (<i>n=4)</i>	Bridle Trails (n=25)	Cougar Mountain / Lakemont (n=34)	Crossroads (n=39)	Downtown (n=76)	Eastgate (<i>n=38)</i>	Factoria (n=6)	Lake Hills (n=49)	
Traffic	44%	22%	43%	62%	33%	36%	39%	47%	44%	
Affordable Housing	15%	14%	24%	3%	30%	19%	20%	12%	9%	
Growth	11%	22%	8%	21%	6%	10%	6%	0%	10%	
Human / Social Services	9%	0%	22%	15%	0%	14%	11%	0%	7%	
Public Transit	7%	0%	6%	13%	5%	5%	3%	0%	17%	
	Newport (n=36)	NE Bellevue (n=27)	NW Bellevue (n=31)	West Lake Sammamish (n=22)	Somerset (n=23)	W Bellevue (n=33)	Wilburton (n=18)	Woodridge (n=20)		
Traffic	47%	58%	50%	32%	43%	57%	31%	43%	47%	
Affordable Housing	9%	17%	8%	17%	7%	13%	14%	16%	9%	
Growth	12%	22%	21%	2%	2%	13%	15%	2%	12%	
Human / Social Services	11%	2%	4%	19%	0%	4%	11%	13%	11%	
Public Transit	3%	15%	3%	12%	5%	1%	0%	13%	3%	

QA1A—What, if anything, is the biggest problem facing Bellevue that you feel the City should do something about over the next two years?

Base: All respondents (n = 481)





NEIGHBORHOOD QUALITY OF LIFE

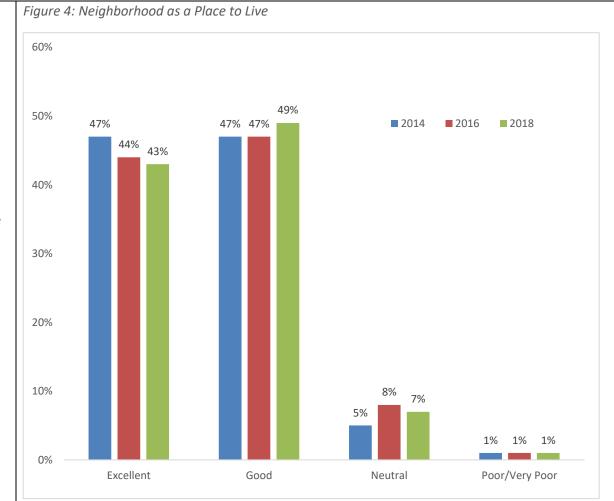
The vast majority of Bellevue residents feel that the quality of life in their neighborhood is "Good" (49%) or "Excellent" (43%).

• There are no significant changes when compared to 2014 or 2016.

There are a few differences in the total percentage of respondents giving their neighborhoods a combined good or excellent rating:

- Respondents in West Lake Sammamish and Northwest Bellevue provide the highest scores.
 All respondents in these neighborhoods say the quality of life in their neighborhood is good or excellent.
- Respondents in Bridle Trails give the lowest ratings.

While combined ratings for quality of life in neighborhoods are the same based on race. Residents who identify as White alone (non-Hispanic) are significantly more likely than minority residents to rate their neighborhoods as "Excellent."



Q1B—How do you rate the quality of life in your own neighborhood? Mean based on 5-point scale where "1" means" very poor" and "5" means "excellent."

Base: All respondents (n2014 = 403, n2016=443, n2018=481)





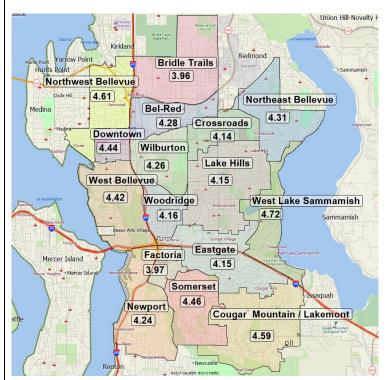
Table 8: Neighborhood	as a Place to Live by	/ Neighborhood

		by Neighborhoe				
Overall (<i>n=481)</i>	Bel-Red (<i>n=4)</i>	Bridle Trails (n=25)	Cougar Mountain / Lakemont (n=34)	Crossroads (n=39)	Downtown (n=76)	
43%	42%	28%	59%	29%	49%	
49%	45%	57%	41%	56%	46%	
7%	14%	2%	0%	15%	5%	
1%	0%	12%个	0%	0%	0%	
4.32	4.28	3.96	4.59	4.14	4.44	
Eastgate (n=38)	Factoria (<i>n=6)</i>	Lake Hills (n=49)	Newport (n=36)	NE Bellevue (n=27)	NW Bellevue (n=31)	
27%	9%	26%	44%	45%	61%	
61%	78%	64%	42%	44%	39%	
12%	12%	10%	11%	8%	0%	
0%	0%	0%	3%	3%	0%	
4.15	3.97	4.15	4.24	4.31	4.61个	
West Lake Sammamish (n=22)	Somerset (n=23)	W Bellevue (n=33)	Wilburton (n=18)	Woodridge (n=20)		
72%	48%	44%	36%	43%		
28%	50%	54%	54%	42%		
0%	2%	2%	10%	8%		
0%	0%	0%	0%	6%		
4.72↑	4.46	4.42	4.26	4.16		
	(n=481) 43% 49% 7% 1% 4.32 Eastgate (n=38) 27% 61% 12% 0% 4.15 West Lake Sammamish (n=22) 72% 28% 0% 0%	(n=481) (n=4) 43% 42% 49% 45% 7% 14% 1% 0% 4.32 4.28 Factoria (n=6) 27% 9% 61% 78% 12% 12% 0% 0% 4.15 3.97 West Lake Sammamish (n=22) 72% 48% 28% 50% 0% 2% 0% 0%	(n=481) (n=4) (n=25) 43% 42% 28% 49% 45% 57% 7% 14% 2% 1% 0% 12%↑ 4.32 4.28 3.96 Eastgate (n=38) Factoria (n=6) Lake Hills (n=49) 27% 9% 26% 61% 78% 64% 12% 12% 10% 0% 0% 0% 4.15 3.97 4.15 West Lake Sammamish (n=22) Somerset (n=23) W Bellevue (n=33) 72% 48% 44% 28% 50% 54% 0% 2% 2% 0% 0% 0%	Overall (n=481) Bel-Red (n=4) Bridle Trails (n=25) Mountain / Lakemont (n=34) 43% 42% 28% 59% 49% 45% 57% 41% 7% 14% 2% 0% 1% 0% 12%↑ 0% 4.32 4.28 3.96 4.59 Eastgate (n=38) Factoria (n=6) Lake Hills (n=49) Newport (n=36) 27% 9% 26% 44% 61% 78% 64% 42% 12% 12% 10% 11% 0% 0% 3% 4.15 3.97 4.15 4.24 West Lake Sammamish (n=22) Somerset (n=23) W Bellevue (n=33) Wilburton (n=18) 72% 48% 44% 36% 28% 50% 54% 54% 0% 2% 2% 10% 0% 0% 0% 0%	Overall (n=481) Bel-Red (n=4) Bridle Trails (n=25) Mountain / Lakemont (n=34) Crossroads (n=39) 43% 42% 28% 59% 29% 49% 45% 57% 41% 56% 7% 14% 2% 0% 15% 1% 0% 12%↑ 0% 0% 4.32 4.28 3.96 4.59 4.14 Eastgate (n=38) Factoria (n=6) Lake Hills (n=49) Newport (n=36) NE Bellevue (n=27) 27% 9% 26% 44% 45% 61% 78% 64% 42% 44% 12% 10% 11% 8% 0% 0% 0% 3% 3% 4.15 3.97 4.15 4.24 4.31 West Lake Sammamish (n=22) W Bellevue (n=33) Wilburton (n=18) Woodridge (n=20) 72% 48% 44% 36% 43% 28% 50% 54% 54% 42% 0%	

Q1B—How do you rate the quality of life in your own neighborhood? Mean based on 5-point scale where "1" means" very poor" and "5" means "excellent."

Base: All respondents (n = 481)

Map 3: Neighborhood as a Place to Live by Neighborhood



Maps illustrate differences in mean ratings by neighborhood, showing how neighborhoods compare on a relative basis. In all instances, neighborhoods score above the midpoint on a 5-point scale.





KEY FINDINGS—TAXES AND SERVICES

FUNDING OF CITY SERVICES AND FACILITIES

Beginning in 2016, respondents were shown four statements regarding taxation and spending and asked which one comes closest to their views.

The new question shows that 63 percent of residents are willing to pay more in taxes in one way or another.

- Twenty-nine percent (29%) say that they are willing to pay more in taxes only if it will result in an increase in the level of services.
- Thirty-four percent (34%) say they are willing to pay more in taxes if it is necessary to support the increased costs of providing the current levels of service.

One-third of respondents do not want any tax increases.

- Twenty percent (20%) say they are not willing to pay more taxes even if that means the city must reduce services due to increased costs.
- Twelve percent (12%) say they are willing to reduce services provided it means lower property taxes.

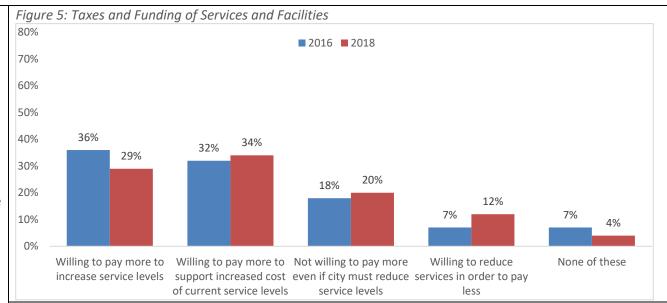


Table 9: Taxes and Funding of Services / Facilities - Key Demographic Differences

		Pay More to	Pay More to	Not Pay More Even if	Reduce Levels	None of
		Increase Levels	Maintain Levels	Must Reduce Levels	to Pay Less	These
	18-34	23%	48%	15%	9%	4%
A ===	35-54	33%	28%	22%	12%	4%
Age	55-64	33%	16%↓	29%	15%	8%
	65+	27%	38%	18%	14%	3%
Years	<4	27%	41%	17%	10%	6%
Lived in	4-9	36%	30%	25%	4%	5%
Bellevue	10+	28%	31%	21%	16%	%

Q58—You support city services and facilities through a portion of property, sales and other taxes. Considering all city services on the one hand and taxes on the other, which of the following statements comes closest to your view? Base: All respondents (n=481)

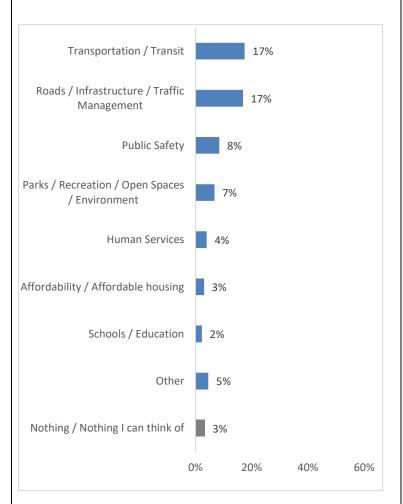
- I am willing to have the City reduce the level of services currently provided if it means my property taxes would be lower
- I am not willing to pay more taxes than I currently do even if it means the City must reduce services due to increased cost of providing the current levels of services
- I am willing to pay more in taxes if it is necessary to support the increased costs of providing the current levels of service
- I am willing to pay more in taxes only if it will result in an increase in the level of services
- NONE OF THE ABOVE IS ACCEPTABLE TO ME [UNREAD]





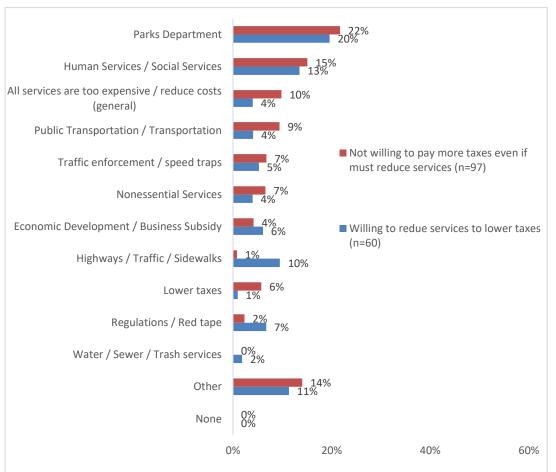
SERVICES TO INCREASE / DECREASE - CHARTS AND PERCENTAGES

Figure 6: Services to Increase – 125 Respondents



Q58B—What services or facilities should be increased? Base: Respondents who said they would be willing to pay more taxes to increase services (n=159)

Figure 7: Services to Decrease – Not willing to pay more (97 respondents) & Willing to reduce services (60 respondents)



Q58B—What services or facilities should be decreased?

Base: Respondents who said they would be willing to reduce services to lower property taxes (n=31) and Respondents who said they are not willing to pay more taxes even if the city must reduce services due to increased costs (n=80)





Table 10: Taxes and Funding of Services and Facilities by Neighborhood

	Overall (<i>n=481)</i>	Bel-Red (n=4)	Bridle Trails (n=25)	Cougar Mountain / Lakemont (n=34)	Crossroads (n=39)	Downtown (<i>n=76</i>)	Eastgate (n=38)	Factoria (n=6)	Lake Hills (n=49)
Willing to Pay More to Increase Service Levels	1 79% 1 10% 1 15%		46%	32%	29%	24%	12%	18%	
Willing to Pay More to Support Increased Cost of Current Service Levels	34%	42%	48%	12%	28%	42%	28%	31%	38%
Not Willing to Pay More Even if the City Must Reduce Service Levels	20%	58%	19%	13%	25%	20%	26%	0%	21%
Willing to Reduce Services in Order to Pay Less	12%	0%	16%	20%	11%	5%	16%	9%	16%
None of These Options Work for Me	se Options Work for 4% 0% 3%		3%	8%	4%	4%	5%	47%个	6%
	Newport (n=36)	NE Bellevue (n=27)	NW Bellevue (n=31)	West Lake Sammamish (n=22)	Somerset (n=23)	W Bellevue (n=33)	Wilburton (n=18)	Woodridge (n=20)	
Willing to Pay More to Increase Service Levels	40%	25%	11%	21%	35%	39%	64%	38%	
Willing to Pay More to Support Increased Cost of Current Service Levels	37%	25%	56%	21%	31%	39%	23%	15%	
Not Willing to Pay More Even if the City Must Reduce Service Levels	13%	40%	11%	34%	25%	10%	8%	24%	
					24% 9% 12			13%	
Willing to Reduce Services in Order to Pay Less	7%	8%	19%	24%	9%	12%	0%	13%	

Q58—You support city services and facilities through a portion of property, sales and other taxes. Considering all city services on the one hand and taxes on the other, which of the following statements comes closest to your view?

Base: All respondents (n = 481)





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KEY FINDINGS—PRIORITIES FOR CITY SERVICES

IMPORTANCE OF CITY SERVICES

Respondents were read a list of 39 city services and programs and were asked to indicate the importance of each. Because of the large number of items to be rated, respondents were randomly assigned to one of two groups; each rated a subset of items.

Table 11: Most Important Services

Nearly all (30 of 39) city services evaluated are considered to be at least somewhat important, receiving a rating of 5 or higher on a 7-point scale. All city services receive a rating of 4 or higher (4 is the midpoint).

The seven most-important services are similar to those in both 2014 and 2016, in general, the same rank order as previous years.

Thirteen additional items were also identified as important—most of these services are similar to those identified in previous years.

'	UDIC 1	1. 101030	. IIIIpoi	tune services
	Rank 2014	Rank 2016	Rank 2018	Service Description
	1	2	1	Responding to fires
	2	1	2	Responding to citizen calls for police assistance
	4	3	3	Investigating and solving felony crimes
	3	4	4	Providing emergency medical services such as Medic One

Protecting the quality of water in Bellevue's lakes and streams

Managing Bellevue's residential development through planning and zoning

Ranking is based on standardized scores for importance. Base: Two groups of randomly selected respondents

Maintaining existing streets and sidewalks

6

6

5

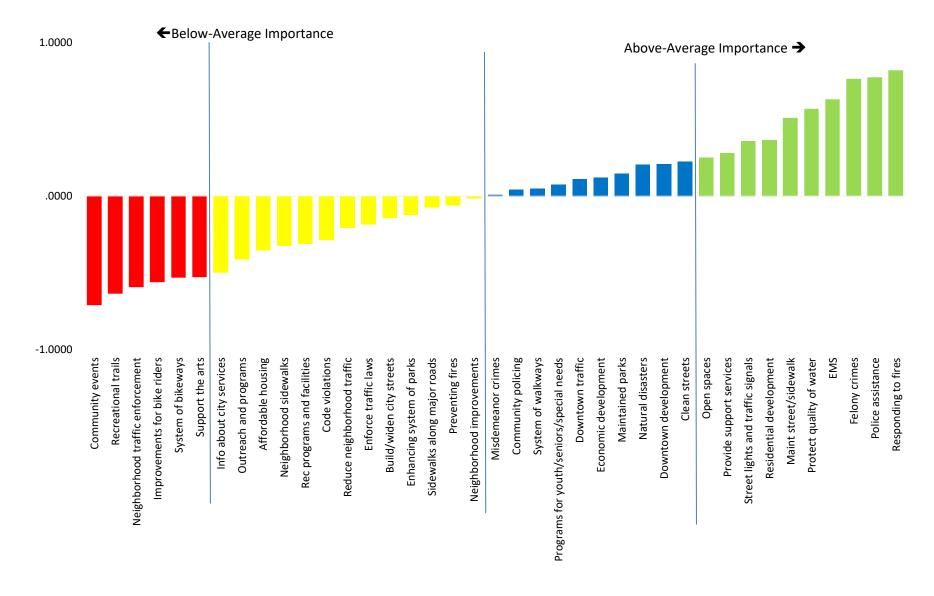
6

Rank 2014	Rank 2016	Rank 2018	Service Description
9	7	8	Maintaining street lights and traffic signals
14	10	9	Providing support services for residents in need
11	12	10	Preserving open spaces and natural areas
7	9	11	Keeping Bellevue streets clean
16	13	12	Managing development in downtown Bellevue through planning and zoning
12	11	13	Preparing for natural disasters, such as earthquakes and major storms
13	15	14	Ensuring clean and well-maintained parks and park facilities
10	16	15	Promoting jobs and economic development
23	17	16	Reducing traffic problems in downtown Bellevue
18	18	17	Providing recreation programs for youth, seniors, and residents with special needs
19	19	18	Connecting people to where they want to go through an adequate and accessible system of walkways
17	14	19	Community policing
15	20	20	Prosecuting misdemeanor and gross misdemeanor crimes committed in Bellevue
Ranking is ba	sed on stando	ardized score:	s for importance. Base: Two groups of randomly selected respondents





Figure 8: Importance of City Services







SATISFACTION WITH SERVICE DELIVERY

Satisfaction with service delivery remains high, with residents giving three-quarters (29 of 39) of services a score of 5 or higher. Nearly all services receive a score of 4 or higher on a 7-point scale. Only one service, Promoting Affordable Housing for City Residents, receives a mean score lower than 4. In previous years, Reducing Traffic Problems in Downtown Bellevue received the lowest score. In 2016, this is the second lowest-rated service, with a mean score of 4.0.

While the order has changed slightly, all seven of the top-scoring services are the same as in 2016.

Ensuring clean and well-maintained parks and park facilities has dropped from second to fourth.

Tuble 1	.5. TUP	reijoiii	illing services
Rank 2014	Rank 2016	Rank 2018	Service Description
1	1	1	Responding to fires
4	3	2	Keeping Bellevue streets clean
2	4	3	Providing emergency medical services such as Medic One
5	2	4	Ensuring clean and well-maintained parks and park facilities
3	5	5	Responding to citizen calls for police assistance
9	6	6	Maintaining street lights and traffic signals
7	7	7	Protecting the quality of water in Bellevue's lakes

Ranking is based on standardized scores for importance. Base: Two groups of randomly selected respondents

While still receiving satisfaction ratings at or above the midpoint (4) on the seven-point scale, six items have the lowest satisfaction scores and represent areas for improvement.

- Satisfaction with affordable housing now has the lowest satisfaction. This is the only service with a mean score lower than 4.
- Satisfaction with reducing traffic problems downtown is now the second lowest-scoring service, with a mean score of 4.0.

Table 14: Areas for Improvement

Table 13. Ton Performing Services

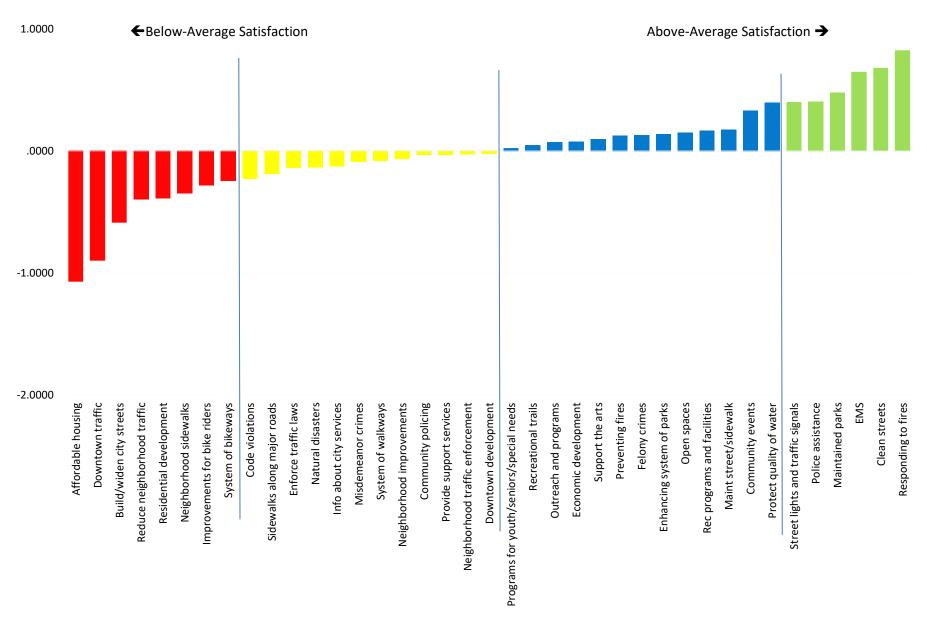
Rank 2014	Rank 2016	Rank 2018	Service Description
38	38	39	Promoting affordable housing for City residents
39	39	38	Reducing traffic problems in downtown Bellevue
37	37	37	Building or widening City streets and roads to help ease traffic congestion
30	34	36	Reducing traffic problems in residential neighborhoods
32	29	35	Managing Bellevue's residential development through planning and zoning
33 Ranking is	33 based on	34 standardii	Building additional neighborhood sidewalks sed scores for importance.

Base: Two groups of randomly selected respondents





Figure 9: Satisfaction with City Services







QUADRANT ANALYSIS

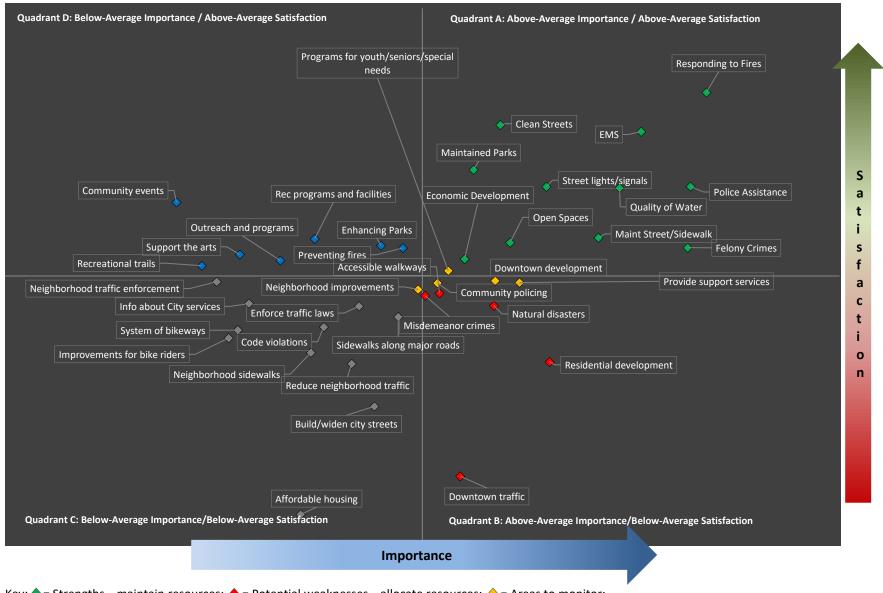
As in previous years, a quadrant analysis was done to identify how best to allocate resources across these services based on what is most important to residents and their relative satisfaction with city services. Overall, most services have similar ratings to the previous surveys.

- Quadrant A—Above-Average Importance/Above-Average Satisfaction: This quadrant contains those elements of service that are of above-average importance and for which current perceptions of service are also above-average. This quadrant represents Bellevue's greatest strengths in terms of service delivery. Current levels of service should be maintained for all attributes in this quadrant. Particular attention should be paid to maintaining or even improving social resources such as:
 - o Programs for youth, elderly and residents with special needs—while satisfaction has increased bringing this from Quadrant B in 2016 to Quadrant A in 2018, it still receives relatively low satisfaction ratings and should continue being maintained.
- Quadrant B—Above-Average Importance/Below-Average Satisfaction: This quadrant also contains those elements of service that are of above-average importance; however, current perceptions of service are below-average. These elements of service should be considered potential problem areas and resources should be allocated for improvements to improve resident satisfaction:
 - o Community policing—both importance and satisfaction have decreased from 2016 to 2018 and this service has shifted from Quadrant A to Quadrant B.
 - Downtown traffic—this is the lowest rated attribute in Quadrant B and the second lowest rated service overall.
- Quadrant C—Below-Average Importance/Below-Average Satisfaction: This quadrant contains elements of service for which current perceptions of service are below-average; however, they are less important elements of service than those in Quadrant B and should be considered secondary problem areas. If additional resources are available, they should be allocated to the items in this quadrant.
 - Affordable housing—importance has increased and satisfaction has decreased since 2016. This attribute has the second lowest satisfaction of all attributes overall.
- Quadrant D—Below-Average Importance/Above-Average Satisfaction: This quadrant contains those elements of service for which current perceptions of service are above average but that are less important to citizens. Like Quadrant A, this quadrant also represents Bellevue's strengths; however, these elements are somewhat less important than those strengths noted in Quadrant A. No additional resources should be allocated to items in this area.





Figure 10: Quadrant Analysis

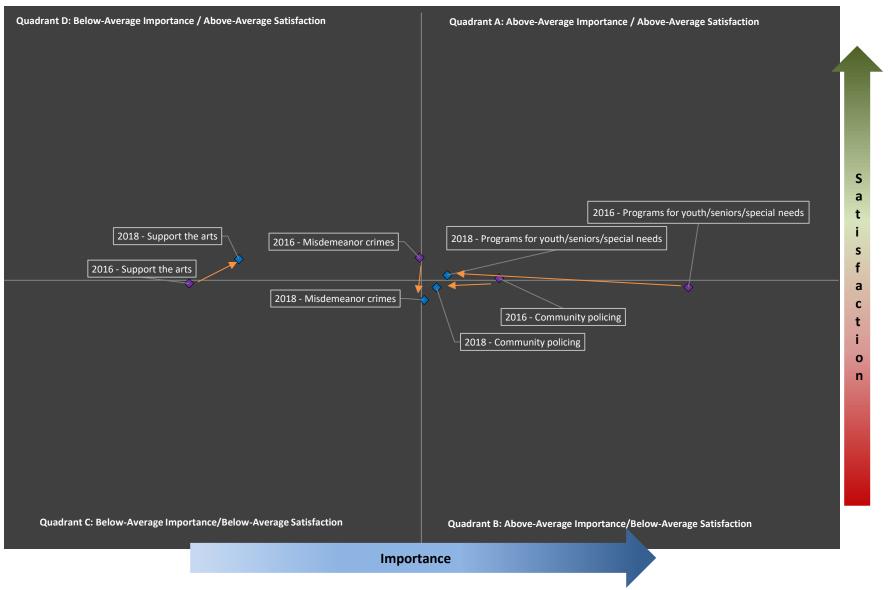


Key: ♦ = Strengths—maintain resources; ♦ = Potential weaknesses—allocate resources; ♦ = Areas to monitor; ♦ = Secondary weaknesses—allocate resources if available; ♦ = Strengths—monitor key findings





Figure 11: Quadrant Analysis – Key Changes from 2016 to 2018



Key: ♦ = 2016 Importance / Satisfaction; ♦ = 2018 Importance / Satisfaction





Table 15: Quadrant Analysis Key

Phrase	Question Text
Rec programs and facilities	Providing recreation programs and facilities for individuals to lead healthy and active lifestyles
Maintained parks	Ensuring clean and well-maintained parks and park facilities
Enhancing system of parks	Enhancing its system of parks as the community grows
Open spaces	Preserving open spaces and natural areas
Protect quality of water	Protecting the quality of water in Bellevue's lakes and streams
Recreational trails	Expanding the system of recreational trails
Enforce traffic laws	Reducing traffic accidents through enforcing traffic laws
Build/widen city streets	Building or widening City streets and roads to help ease traffic congestion
Reduce neighborhood traffic	Reducing traffic problems in residential neighborhoods
Downtown traffic	Reducing traffic problems in downtown Bellevue
Street lights and traffic signals	Maintaining street lights and traffic signals
Neighborhood traffic enforcement	Providing police traffic enforcement in residential neighborhoods
Preventing fires	Preventing fires through public education and safety inspections
Responding to fires	Responding to fires
EMS	Providing emergency medical services such as Medic One
Natural disasters	Preparing for natural disasters, such as earthquakes and major storms
Affordable housing	Promoting affordable housing for City residents
Info about City services	Making it easy to get information about City services and programs
Programs for youth/seniors/special needs	Providing recreation programs for youth, seniors, and residents with special needs
Community events	Sponsoring community festivals and events
Provide support services	Providing support services for residents in need
Support the arts	Supporting the arts
Outreach and programs	Providing outreach and programs to give neighborhoods better access to City services
Neighborhood improvements	Neighborhood improvements, such as sidewalks and crosswalks
Maint street/sidewalk	Maintaining existing streets and sidewalks
Neighborhood sidewalks	Building additional neighborhood sidewalks
Sidewalks along major roads	Building additional sidewalks along major roads
Improvements for bike riders	Making improvements for bicycle riders
Clean Streets	Keeping Bellevue streets clean
System of walkways	Connecting people to where they want to go through an adequate and accessible system of walkways
System of bikeways	Connecting people to where they want to go through an adequate system of bikeways
Code violations	Responding to citizens' complaints about code violations, like illegal housing additions or junk vehicles
Community policing	Community policing
Police Assistance	Responding to citizen calls for police assistance
Felony Crimes	Investigating and solving felony crimes
Misdemeanor crimes	Prosecuting misdemeanor and gross misdemeanor crimes committed in Bellevue
Residential development	Managing Bellevue's residential development through planning and zoning
Downtown development	Managing development in downtown Bellevue through planning and zoning
Economic Development	Promoting jobs and economic development





KEY FINDINGS—BUDGET PRIORITIES

Since 2010, MaxDiff Scaling was used to determine budget priorities. MaxDiff is a technique to derive importance or preference scores by showing respondents groupings of four (4) elements and asking them to indicate which is the most important and which is the least important city service. The results are preference scores, which add up to 100. In 2014, the wording of each budget priority was changed to make them easier for respondents to understand what services are included in each budget priority area and has remained the same since. See Appendix IV for details on the 2014 wording change.

Prioritization of improved mobility has increased every survey cycle from 2014 and continues to be the top overall budget priority.

Safe community still remains high but has decreased when compared to 2016 and is now at 2014 levels.

Healthy and sustainable environment continues to increase in importance over the past several survey cycles.

Although economic growth and competitiveness has increased slightly in 2018, it remains the lowest rated attribute for the second cycle in a row.

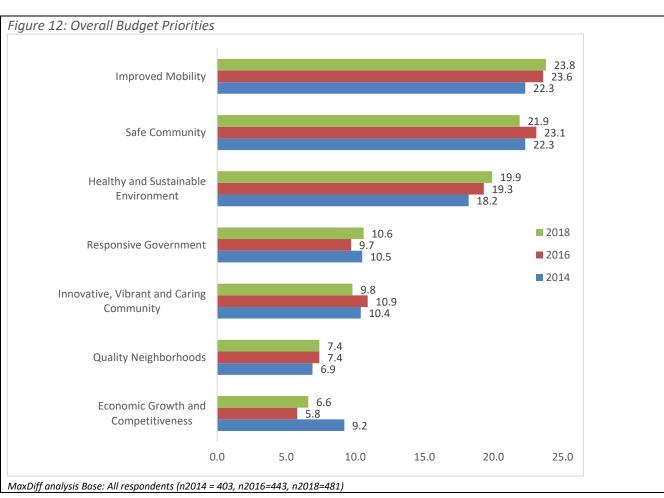






Table 16: Budget Priorities by Neighborhood

	Overall Bel-Red (n=481) (n=4)				Cougar Mountain / Lakemont (n=34)		Crossroads (n=39)		Downtown (n=76)		Eastgate (n=38)		Factoria (n=6)		Lake Hills (n=49)			
	Rank	Rank Score	Rank	Rank Score	Ran k	Rank Score	Rank	Rank Score	Rank	Rank Score	Rank	Rank Score	Rank Score		Rank Score		Rank	Rank Score
Improved Mobility	1	23.8	2	18.9	1	25.3	1	28.5	3	19.5	1	23.0	1	26.1	2	23.0	1	24.7
Safe Community	2	21.9	4	16.8	2	24.7	2	21.4	1	22.0	3	20.4	2	20.5	1	29.4	2	21.8
Healthy and Sustainable Environment	3	19.9	1	21.4	3	18.8	3	19.6	2	22.0	2	20.5	3	20.4	3	19.9	3	19.1
Responsive Government	4	10.6	5	11.6	4	9.4	4	13.5	4	11.9	5	9.3	5	9.0	5	9.6	4	11.8
Innovative, Vibrant and Caring Community	5	9.8	3	18.3	5	9.4	5	7.8	6	8.6	4	10.5	4	9.9	4	10.6	5	9.3
Quality Neighborhoods	6	7.4	6	10.3	6	7.8	6	5.8	7	5.9	7	8.0	6	7.7	6	7.0	6	8.4
Economic Growth and Competitiveness	7	6.6	7	2.6	7	4.5	7	3.4	5	10.1	6	8.3	7	6.5	7	0.4 ↓	7	4.9
		port :36)		ellevue =27)	Bell			West Lake Sammamish (n=22) Somerset (n=23)		Somerset W Bellevue (n=23) (n=33)		Wilburton (n=18)		Woodridge (n=20)				
	Rank	Rank Score	Rank	Rank Score	Ran k	Rank Score	Rank	Rank Score	Rank	Rank Score	Rank	Rank Score	Rank	Rank Score	Rank	Rank Score		
Improved Mobility	1	24.1	1	28.8 ↑	2	21.7	1	23.4	2	19.9	2	24.1	3	19.5	1	24.3		
Safe Community	2	22.1	2	18.7	1	21.9	2	23.2	1	26.0	1	25.2	2	20.7	2	21.6		
Healthy and Sustainable Environment	3	18.3	3	17.3	3	19.2	3	19.2	3	19.6	3	22.5	1	22.4	3	18.0		
Innovative, Vibrant and Caring Community	4	13.4	6	9.5	6	8.6	5	9.8	6	8.2	4	10.6	5	9.8	4	13.5		
Responsive Government	5	10.9	7	5.8	4	13.8	4	10.3	5	10.1	5	9.2	4	13.2	6	6.6		
Quality Neighborhoods	6	7.4	5	9.9	7	5.3	6	8.5	7	6.0	6	6.7	6	8.9	7	5.6		
Economic Growth and Competitiveness	7	3.9	4	10.0	5	9.4	7	5.6	4	10.2	7	1.8 ↓	7	5.5	5	10.3		

MaxDiff analysis Base: All respondents (n = 481)





KEY FINDINGS—SPECIAL TOPICS

TRAFFIC AND CONGESTION

Most opinions on how to handle traffic and congestion remain similar to previous years.

While working with regional agencies to improve transit service remains the most preferred way to manage increased traffic congestion, there is a significant decrease in the percent of residents who "Strongly" agree with this option when compared to 2014 levels.

Agreement with Encouraging People to Choose Alternative Transportation Modes remains the same compared to previous survey waves.

With just over half (57%) agreeing, the idea of creating additional capacity by widening highways receives only modest support and has been increasing slightly year over year since 2014.

Half (49%) of residents agree that the City should widen major city roads. This is similar to previous waves.

Table 17: Preferred Ways to Manage Increased Traffic Congestion

	,								
	2014	2016	2018						
Work with Regional Agencies to									
Improve Transit Service									
Strongly Agree	65%	55%	51%↓2014						
Somewhat Agree	25%	30%	29%						
Neither Agree nor Disagree	6%	9%	9%↑2014						
Disagree	5%	6%	11%						
Encourage People to Choose									
Alternative Transportation Modes									
Strongly Agree	49%	53%	47%						
Somewhat Agree	31%	28%	28%						
Neither Agree nor Disagree	9%	9%	11%						
Disagree	11%	9%	14%						
Work with the State to Widen									
Highways									
Strongly Agree	33%	35%	31%						
Somewhat Agree	27%	30%	26%						
Neither Agree nor Disagree	14%	14%	16%						
Disagree	26%	21%	26%						
Widen Major City Roads									
Strongly Agree	23%	25%	21%						
Somewhat Agree	28%	30%	28%						
Neither Agree nor Disagree	17%	16%	19%						
Disagree	33%	29%	33%						
056—In order to deal with increase traffic congestion, the city should									

Q56—In order to deal with increase traffic congestion, the city should...

Base: All respondents (n = 481)





Table 18: Preferred Ways to Manage Increased Traffic Congestion by Neighborhood (Top Box Scores)

	Overall (<i>n=481)</i>	Bel-Red (<i>n=4</i>)	Bridle Trails (n=25)	Cougar Mountain / Lakemont (n=34)	Crossroads (n=39)	Downtown (n=76)	Eastgate (n=38)	Factoria (n=6)	Lake Hills (n=49)
Work with Regional Agencies to Improve Transit Services	80%	100%	73%	84%	92%	75%	73%	69%	85%
Encourage Alternative Transportation	75%	100%	70%	74%	73%	81%	79%	69%	70%
Widen Major Roads	49%	45%	40%	56%	49%	42%	60%	60%	47%
Work with State to Widen Highways	57%	45%	52%	62%	52%	48%	73%	31%	44%
	Newport (n=36)	NE Bellevue (n=27)	NW Bellevue (n=31)	West Lake Sammamish (n=22)	Somerset (n=23)	W Bellevue (n=33)	Wilburton (n=18)	Woodridge (n=20)	
Work with Regional Agencies	83%	86%	64%	66%	79%	89%	84%	82%	
Encourage Alternative Transportation	56%	75%	85%	52%	78%	85%	78%	76%	
Widen Major Roads	46%	62%	43%	40%	47%	53%	46%	55%	
Work with State to Widen Highways	66%	73%	76%	60%	61%	61%	48%	53%	

Q56—In order to deal with increase traffic congestion, the City should...

Base: All respondents (n = 481)





ENVIRONMENTAL STEWARDSHIP

Environmental stewardship by managing water, waste management, and open spaces is considered to be a moderately high priority by Bellevue residents—it ranks as number three on budget priorities.

As with past years, nearly all residents agree that having safe drinking water and clean air are important factors for quality of life.

Nine out of ten residents recognize that careful and balanced stewardship of the environment will result in a long-term increase in the quality of life. This is similar to previous years.

Eight out of ten residents also recognize that careful and balanced stewardship of the environment will result in a longterm increase in the economic vitality of Bellevue. Agreement with this has remained steady for the past few survey cycles.

The City has been improving on its facilitation and encouragement of environmentally sustainable practices in the community. Two-thirds of residents are happy with Bellevue's environmental and sustainable practices.

Table 19: Support for Environmental Stewardship

	2012	2014	2016	2018
Having safe drinking water and clean air				
are important factors for quality of life				
Strongly Agree	83%	86%	89%	82%
Somewhat Agree	8%	8%	8%	11%
Neither Agree nor Disagree	2%	1%	2%	1%
Disagree	7%	5%	1%	6%
Stewardship of our environment and				
resources will increase the quality of life				
Strongly Agree	57%	66%	66%	60%
Somewhat Agree	23%	23%	24%	27%
Neither Agree nor Disagree	5%	5%	5%	5%
Disagree	16%	6%	5%	8%
Stewardship of our environment and				
resources will increase the economic				
vitality	41%	54%	54%	50%
Strongly Agree	37%	26%	31%	31%
Somewhat Agree	9%	10%	11%	11%
Neither Agree nor Disagree	14%	10%	5%	8%
Disagree				
I am happy with how much the City is				
doing to facilitate and encourage				
environmentally sustainable practices				
Strongly Agree	25%	28%	27%	25%
Somewhat Agree	44%	46%	45%	43%
Neither Agree nor Disagree	15%	18%	18%	20%
Disagree	16%	8%	11%	13%

Q5–Q6–Please tell me how much you agree or disagree with the following statements...Base: All respondents (<math>n = 443)





Table 20: Environmental Stewardship by Neighborhood (Top Box Scores)

	Overall (<i>n=481)</i>	Bel-Red (<i>n=4</i>)	Bridle Trails (n=25)	Cougar Mountain / Lakemont (n=34)	Crossroads (n=39)	Downtown (<i>n=76</i>)	Eastgate (n=38)	Factoria (n=6)	Lake Hills (n=49)
Safe Water and Clean Air	93%	100%	89%	100%	87%	89%	98%	81%	94%
Stewardship Increases Quality of Life	87%	100%	89%	81%	82%	81%	90%	69%	93%
Stewardship Increases Economic Vitality	81%	100%	83%	89%	79%	75%	84%	69%	83%
Happy with the City's Sustainable Practices	68%	86%	63%	74%	69%	61%	69%	69%	67%
	Newport (n=36)	NE Bellevue (n=27)	NW Bellevue (n=31)	West Lake Sammamish (n=22)	Somerset (n=23)	W Bellevue (n=33)	Wilburton (n=18)	Woodridge (n=20)	
Safe Water and Clean Air	93%	92%	98%	98%	92%	95%	93%	93%	
Stewardship Increases Quality of Life	91%	89%	85%	95%	91%	94%	93%	85%	
Stewardship Increases Economic Vitality	80%	84%	78%	83%	94%	81%	77%	84%	
Happy with the City's Sustainable Practices	74%	86%	61%	66%	63%	69%	61%	67%	

Q5–Q6—Please tell me how much you agree or disagree with the following statements. Base: All respondents (n = 481)





APPENDIX I—ADDRESS BASED SAMPLING

In the past, a random-digit dialing (RDD) telephone survey was used. Strict quotas were used to ensure that representation of men and women, different age groups, and residents of multi-family versus single-family dwelling types was roughly proportionate to their actual incidence in the population. While RDD telephone survey research continues to be used widely, it has come under increased scrutiny due to the proliferation of cell phones as well as declining response rates. This has called into question the representativeness of surveys conducted using traditional RDD samples. Estimates today are that as many as 46 percent of all households in King County no longer have a landline telephone and rely strictly on a cell phone or other mobile device to make and receive calls. An additional 17 percent of households have both landline and cell phone numbers but rely primarily on their cell phones.¹

Some studies address the problem of cell phone sampling by including an RDD or area code-targeted cell phone sample. In the case of Bellevue, this type of sample is an expensive and inefficient solution. It is inefficient because it is impossible to target cell phone households living in Bellevue as most of East King County shares the 425-area code. An alternative solution that is being increasingly used is address-based sampling with a dual mode for collecting the data among hard-to-reach populations as well as the growing number of cell phone—only and cell phone—primary households. As described earlier in the report, this study used address-based sampling. The table below shows the results.

Table 21: Distribution of Landline versus Cell Phone Households

		Unw	eighted		(displays	Weig	Population Estimate			
	Landline	Cell Phone	Web	Total Sample	Landline	Cell Phone	Web	Total Sample	(King County) ³	
Only have a cell phone	3%	45%	62%	50%	3%	46%	68%	53%	46%	
Primarily use a cell phone	14%	27%	22%	21%	16%	29%	19%	21%	17%	
Use landline and cell phone	45%	25%	9%	17%	41%	21%	7%	15%	21%	
Primarily use a landline	32%	3%	7%	10%	32%	4%	5%	9%	10%	
Only have a landline	6%	0%	1%	1%	7%	0%	0%	1%	5%	

¹ National Health Statistics Reports December 18, 2013, "% Distribution of Household Telephone Status for Adults Aged 18 and Over," http://www.cdc.gov/nchs/data/nhsr/nhsr070.pdf





Additionally, as the table below indicates, residents without landline numbers (those invited to take the survey online) are demographically different from those contacted via telephone. As would be expected, web respondents are more likely to be male, younger, and newer residents—demographics that are more difficult to contact with traditional telephone dialing. For a full break-out of demographics surveyed versus the population of Bellevue, see Appendix II.

Table 22: Distribution of Landline versus Cell Phone Households- Unweighted

	(Gender			Household Type				Age				Length of Residence		
	Landline	Cell Phone	Web		Landline	Cell Phone	Web		Landline	Cell Phone	Web		Landline	Cell Phone	Web
Male	42%	54%	57%	Single Family	82%	79%	48%	18 to 34	1%	17%	23%	0-3 years	1%	14%	39%
Female	58%	46%	43%	Multi- Family	18%	21%	52%	35 to 54	39%	66%	60%	4-9 years	7%	18%	21%
								55+	59%	17%	17%	10 years or more	92%	67%	40%

The passage below from Centris Marketing Intelligence sums up a few of the key advantages of using address-based sampling.

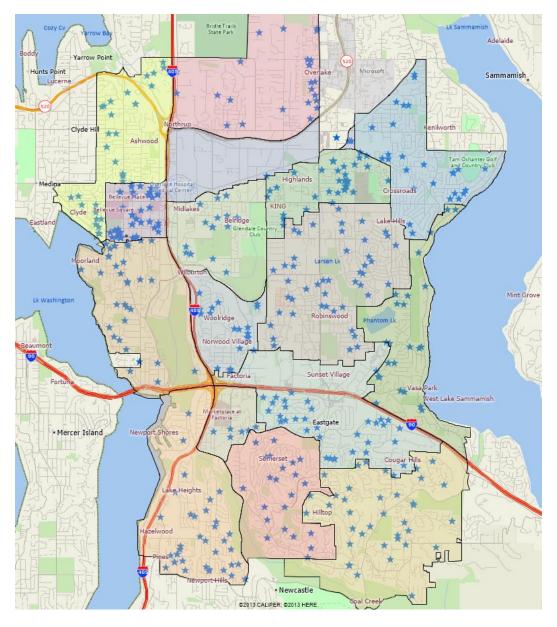
Recent advances in database technologies along with improvements in coverage of household addresses have provided a promising alternative for surveys that require representative samples of households. Obviously, each household has an address and virtually all households receive mail from the U.S. Postal Service (USPS)... Given the evolving problems associated with telephone surveys on the one hand, and the exorbitant cost of on-site enumeration of housing units in area probability sampling applications on the other, many researchers are considering the use of [USPS databases] for sampling purposes. Moreover, the growing problem of non-response—which is not unique to any individual mode of survey administration—suggests that more innovative approaches will be necessary to improve survey participation. These are among the reasons why multi-mode methods for data collection are gaining increasing popularity among survey and market researchers. It is in this context that address-based sample designs provide a convenient framework for an effective administration of surveys that employ multi-mode alternatives for data collection.²

² White Paper, Address Based Sampling, Centris Marketing Intelligence, December 2008.





Map 4: Location of Respondents







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APPENDIX II—WEIGHTING

The weights were applied in two stages. The first-stage weight adjusted for sample type (phone vs. online) by taking the proportion in the sample frame and dividing it by the proportion of completed interviews for each sample type (phone vs. online). The second weight is a post-stratification weight to make adjustments for imperfections in the sample and to ensure that the final sample represents the general population in Bellevue.





Table 23: Weighting—Unweighted and Weighted Data Compared to Bellevue Population

	2012 Budget Survey (unweighted)	2014 Budget Survey (unweighted)	2016 Budget Survey (unweighted)	2018 Budget Survey (unweighted)	Bellevue Population*	2018 Budget Survey (weighted)
Gender						
Male	60%	51%	54%	54%	50%	50%
Female	40%	49%	46%	46%	50%	50%
Age**						
18–34	20%	9%	21%	19%	28%	28%
35–54	41%	44%	38%	41%	38%	38%
55 Plus	39%	47%	41%	40%	34%	34%
Household Size						
Single Adult	34%	24%	23%	49%	26%	51%
Two+ Adults	66%	76%	77%	51%	74%	49%
Children in Household						
None	70%	67%	69%	69%	69%	69%
One or More	30%	33%	31%	31%	31%	31%
Dwelling Type	3373	00/1	02/3	52/3	02/3	32/3
Single-Family	52%	71%	55%	58%	51%	49%
Multi-Family	48%	29%	45%	42%	49%	51%
Income	1070	2370	1370	1270	1370	31/0
Less than \$35,000	8%	6%	6%	6%	16%	6%
\$35,000-\$75,000	27%	20%	16%	17%	21%	18%
\$75,000 \$75,000	40%	41%	42%	36%	32%	37%
\$150,000+	25%	34%	36%	41%	30%	39%
Race/Ethnicity	2370	3470	3070	41/0	3070	3370
White	78%	81%	68%	67%	61%	68%
Asian	20%	18%	23%	21%	36%	21%
African American	2%	1%	2%	3%	4%	3%
Other	6%	4%	5%	4%	4%	3%
	2%	4% 4%	2%	5%	7%	4%
% Hispanic Years Lived in Bellevue	Z70	470	Z70	370	/ 70	470
0–3	23%	18%	24%	29%		31%
0–3 4–9						
	17%	17%	21%	18%	n.a.	19%
10 or More	60%	64%	55%	52%		50%
Mean	17.0	17.9 yrs.	15.5 yrs.	15.6 yrs.		14.6 yrs.

^{*}Source for population figures: All data are 2016 American Community Survey 5-Year Estimates.



^{**}Note: Age was imputed for respondents who refused their age.



APPENDIX III—UNWEIGHTED AND WEIGHTED BASE SIZES

Unless otherwise noted, all reported statistics are based on weighted base sizes. For reference, the table below provides both weighted and unweighted base sizes for each subgroup of respondents shown in this report.

Weig	hted versus Unweighted Base Sizes
All Respondents	By Neighborhood
2010 (n = 745)	Bel-Red (n = 4, nw = 5)
2012 (n = 462)	Bridle Trails (n = 25, nw = 26)
2014 (n = 403)	Cougar Mountain / Lakemont (n = 34, nw = 35)
2016 (n = 443)	Crossroads (n = 39, nw = 36)
2018 (n = 481)	Downtown (n = 76, nw = 84)
Groups of Respondents	Eastgate (n = 38, nw = 32)
Group 1	Factoria (n = 6, nw = 5)
2010 (n1 = 355, n1 weighted = 365)	Lake Hills (n = 49, nw = 53)
2012 (n1 = 263, n1 weighted = 263)	Newport (n = 36, nw = 39)
2014 (n1 = 202, n1 weighted = 199)	N.E Bellevue (n = 27, nw = 27)
2016 (n1 = 222, n1 weighted = 222)	N.W. Bellevue (n = 31, nw = 32)
2018 (n1 = 248, n1 weighted = 240)	West Lake Sammamish (n = 22, nw = 19)
	Somerset (n = 23, nw = 19)
Group 2	W. Bellevue (n = 33, nw = 33)
2010 (n2 = 364, n2 weighted = 366)	Wilburton (n =18, nw = 15)
2012 (n2 = 199, n2 weighted = 199)	Woodridge (n = 20, nw = 20)
2014 (n2 = 201, n2 weighted = 204)	
2016 (n2 = 221, n2 weighted = 221)	
2018 (n2 = 233, n2 weighted = 241)	





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APPENDIX IV—MAXDIFF/BUDGET PRIORITIES COMPARISON

Beginning in 2014, MaxDiff scaling was used to determine budget priorities. MaxDiff is a technique to derive importance or preference scores by showing respondents groupings of four (4) elements and asking them to indicate which is the most important and which is the least important city service. The results are preference scores, which add up to 100. The wording of each budget priority was changed to make them easier for respondents to understand which services are included in each budget priority area.

Wording Beginning in 2014	Wording Prior to 2014
Maintaining a responsive city government	Responsive government
Managing water, waste management and open spaces	Healthy and sustainable environment
Maintaining city parks, sports fields and community programs	Innovative, vibrant and caring community
Providing quality neighborhood services	Quality neighborhoods
Providing public safety services	Safe community
Improving traffic and transportation services	Improved mobility
Attracting businesses to Bellevue	Economic growth and competitiveness





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APPENDIX V—RESPONSE RATES

Response rates are calculated using formulas provided by the American Association for Public Opinion Research (www.aapor.org). The formula used takes into consideration the number of phone numbers dialed, the number of eligible contacts reached (18+ live in Bellevue, etc.), and the number of ineligible households dialed (no one over 18, not in Bellevue, etc.).

The AAPOR calculation is generally only used for telephone-based surveys. The reason for this is that precise disposition records can be kept each time a phone number is dialed, specifically for numbers dialed that did not result in a completed survey. With mail or online samples, the specific reasons for non-completion are unknown. While the AAPOR calculation can be applied, it is not as exact.

Table 24: Response Rates by Mode

	LANDLINE	CELL PHONE	TOTAL PHONE	EMAIL-TO- ONLINE	SNAIL MAIL- TO-ONLINE	GRAND TOTAL
TOTAL COMPLETED		-				
INTERVIEWS	75	76	151	95	235	481
RESPONSE RATE	21.48%	8.10%	12.76%	2.20%	6.96%	5.10%
CONTACT RATE	52.84%	26.36%	36.05%	84.00%	98.03%	66.04%
COOPERATION RATE	46.11%	34.05%	39.65%	2.62%	7.10%	7.80%

Contact rate is the proportion of all cases in which some responsible member of the housing unit was reached for the survey. Cooperation rate is the proportion of all cases interviewed of all eligible units contacted. Response rates are the number of completed interviews with reporting units divided by the number of eligible reporting units in the sample.





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APPENDIX VI—QUESTIONNAIRE

CITY OF BELLEVUE, WA 2018 BUDGET SURVEY NWRG Project Number BEL_1750318_2018_BUDGET

01/17/2018

INSTRUMENT CONVENTIONS:

DENOTES PROGRAMMING INSRUCTIONS

DENOTES INTERVIEWER INSTRUCTIONS

- Text in ALLCAPS is not read to respondents
- Text in [ALLCAPS SURROUNDED BY BRACKETS] are interviewer and CATI programming instructions, not read to respondents
- Text in [ALLCAPS SURROUNDED BY BRACKETS BOLD TYPE] are interviewer and CATI programming instructions, not read to respondents
- Question marks (?) and 'X' or 'x' indicate information needed or to be determined in conjunction with the client
- (Response options in parenthesis) are read to respondents as necessary
- For web do not show don't know / prefer not to answer response options unless respondent attempts to skip question
- For web changes response options that are all in CAPS to Sentence case (Capitalize first letter of word / phrase only)
- For web rating scales display grid as illustrated below:

	Much Worse Than Other Communities										Much Worse Than Other Communities
	0	1	2	3	4	5	6	7	8	9	10
Easy to get around by car	0	0	0	0	0	0	0	0	0	0	0
Public transportation available to where I need to go	0	0	0	0	0	0	0	0	0	0	0





SAMPLE PLAN

Sample Size	n=400							
		2018 Sample Plan						
	% of Bellevue Population	Minimum n	Maximum n	% of Sample				
Males 18+	50%	180		45%				
Females 18+	50%		220	55%				
Males 18 - 34	17%	48		12%				
Males 35 - 54	19%							
Males 55+	15%		80	20%				
Females 18 – 34	14%	40		10%				
Females 35 - 54	18%							
Females 55+	18%		92	23%				
Single Family	50%		220	55%				
Multi-Family	50%	180		45%				
White Alone (not Hispanic)	55%	Monitor Only						
Not White Alone	45%		Monitor Only					





SCREENING QUESTIONS

[BASE: ALL] [NEW SECTION FOR TIMING]

INTROTEL

Hello. This is _____ with Northwest Research Group, calling on behalf of the City of Bellevue. We are conducting a survey to help the City build its budget for 2019 to 2020 and would like to include the opinions of your household.

The information will be used to help Bellevue plan for the future and improve City services to the community. Let me assure you that this is not a sales call. This study is being conducted for research purposes only, and everything you say will be kept strictly confidential. This call may be monitored and/or recorded for quality control purposes.

To ensure equal representation of all residents in the City, our system is designed to first ask for the male, female or youngest head of household. For this particular call, may I speak with the [RANDOM SELECTION OF MALE / FEMALE/YOUNGEST] head of household who is age 18 or older?

[IF NECESSARY: Your phone number has been randomly chosen for this study.]

[ONCE CORRECT PERSON IS ON THE LINE, REINTRODUCE AND CONTINUE]

INTROWEB

Thank you for agreeing to complete this important survey for the City of Bellevue. Your input will be used to improve City services to the community.

The information will be used to help Bellevue plan for the future and improve City services to the community. This study is being conducted for research purposes only, and everything you say will be kept strictly confidential. This call may be monitored and/or recorded for quality control purposes.

PRESCR

Do you live within the Bellevue city limits?

- 1 YES
- 2 NO [SKIP TO THANK1]
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP] [SKIP TO THANKDK]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP] [SKIP TO THANKDK]

SCR1

Are you an adult head of your household and 18 years of age or older?

- 1 YES
- 2 NO [ASK TO SPEAK TO AN ADULT 18 OR OLDER.]
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP] [SKIP TO THANKDK]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP] [SKIP TO THANKDK]





SCR2 How many years have you lived in Bellevue?

[ALLOW FRACTIONAL ANSWERS]

[IF LESS THAN 6 MONTHS, ENTER "0"] [IF 6 MONTHS TO 1 YEAR, ENTER "1"]

ENTER NUMBER OF YEARS LIVED IN BELLEVUE

998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

SCR3 Do you own or rent your residence?

- 1 OWN
- 2 RENT
- 3 OTHER (SPECIFY)
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

Q2 Do you live in a . . .

[READ LIST AND SELECT ONE ANSWER]

- O1 Single-family detached house (AS NEEDED: A house detached from any other house)
- O2 Single-family attached house (AS NEEDED: A house attached to one or more houses)
- O5 Apartment or Condominium with Two to Four Units
- O6 Apartment or Condominium with Five or More Units
- 07 Mobile home
- 95 OTHER [SPECIFY]
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

PROGRAMMER: CREATE VARIABLE, "DWELLING_TYPE" MONITOR FOR DISTRIBUTION IN PORTAL

VALUE LABLES FOR DWELLING_TYPE (LOGIC IN PARENTHESIS)

01 MULTI-FAMILY (Q2 = 02, 05, 06)

02 SINGLE FAMILY (Q2 = 01, 07)

99 OTHER/NONE (Q2= 95, 998, 999)





AGE What is your age.

[INTERVIEWER NOTE: ENTER "99" IF AGE IS 100+]

ENTER AGE [RANGE 18:99] [IF UNDER 18 TERMINATE – THANK2]
998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

ASK AGE_CAT IF AGE = 998 OR 999

AGE_CAT Which of the following categories does your age fall into?

[READ OPTIONS]

- 1 18-24
- 2 25-34
- 3 35-44
- 4 45-54
- 5 55-64
- 6 65 or older
- 7 **[unread]** Under 18
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

TERMINATE IF RESPONDENT IS LESS THAN 18 (INDICATED IN AGE OR AGE_CAT)

PROGRAMMER: CREATE VARIABLE, "AGE_QUOTA" MONITOR FOR DISTRIBUTION IN PORTAL VALUE LABLES FOR AGE (LOGIC IN PARENTHESIS)

01 18 TO 34 [((AGE GE 18) AND (AGE LE 34)) OR (AGE_CAT = 01, 02)]

02 35 TO 54 [((AGE GE 35) AND (AGE LE 54)) OR (AGE_CAT = 03, 04)]

03 55 PLUS [((AGE GE 55) AND (AGE LE 98)) OR (AGE_CAT = 05, 06)]

99 UNKNOWN [AGE_CAT = 998, 999]





GENDER Do you identify as. . .

- 1 MALE
- 2 FEMALE
- 3 OTHER
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

GENERAL FEELINGS TOWARD CITY AND NEIGHBORHOOD / COMMUNITY NEEDS

[BASE: ALL]

[NEW SECTION FOR TIMING]

- Q1A How do you rate the <u>overall</u> quality of life in Bellevue? Would you say it is...
 - 1 Very poor
 - 2 Poor,
 - 3 Neither good nor poor,
 - 4 Good
 - 5 Excellent
 - 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
 - 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- Q1A_1 What, if anything, is the biggest problem **FACING BELLEVUE** that you feel the City should do something about over the next two years?

[OPEN-END]

[PROBE TO CLARIFY]

- Q1B How do you rate the quality of life in your own neighborhood? Would you say it is...
 - 1 Very poor
 - 2 Poor,
 - 3 Neither good nor poor,
 - 4 Good,
 - 5 Excellent
 - 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
 - 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]





Q5INT

Do you "strongly agree", "somewhat agree", "neither agree nor disagree", "somewhat disagree", or "strongly disagree" with the following statements.

- 1 Strongly disagree
- 2 Somewhat disagree
- 3 Neither agree nor disagree
- 4 Somewhat agree
- 5 Strongly agree
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

RANDOMIZE Q5 THROUGH Q6

- Q5 Careful and balanced stewardship of our natural environment and natural resources will result in a long-term increase in the <u>quality of life</u> in Bellevue.
- Q5a Careful and balanced stewardship of our natural environment and natural resources will result in a long-term increase in the <u>economic vitality</u> of Bellevue.
- Q5b I am happy with how much the City is doing to facilitate and encourage environmentally sustainable practices in the community.
- Q6 Having safe drinking water and clean air are important factors in the quality of life in Bellevue.
 - 1 Strongly disagree
 - 2 Somewhat disagree
 - 3 Neither agree nor disagree
 - 4 Somewhat agree
 - 5 Strongly agree
 - 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
 - 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]





PRIORITIES FOR CITY SERVICES

[BASE: ALL]
[NEW SECTION FOR TIMING]

RANDOMLY SPLIT SAMPLE SPLIT INTO TWO GROUPS. EACH GROUP WILL BE ASKED A SUBSET OF QUESTIONS AS NOTED

GROUP 1 WILL BE ASKED BLOCKS 01, 02, 03, AND 04

GROUP 2 WILL BE ASKED BLOCKS 05, 06, 07, AND 08

RANDOMIZE THE ORDER THE BLOCKS ARE SHOWN

INTA PHONE SHOW:

I am going to reed you a list of services and facilities provided by the city and I would like you to rate the Importance of each of these services.

Please tell me how **important** it is that the City provide each of these services and facilities. Please use a 1 to 7 scale, with 1 meaning "not at all important," and 7 meaning "extremely important."

As you think about each item, please consider that the City must set priorities and make tradeoffs for use of limited funds.

[IF RESPONDENT SAYS "IT DEPENDS", RESPOND WITH: "Thinking about [this item] in general, how important is it to you?"]

WEB SHOW:

For this section you will be shown a list of services and facilities provided by the City. Please read each one and indicate the <u>Importance</u> of each of these services.

Please indicate how **important** it is that the City provide each of these services and facilities. Please use a 1 to 7 scale, with 1 meaning "not at all important," and 7 meaning "extremely important."

As you think about each item, please consider that the City must set priorities and make tradeoffs for use of limited funds.





BLOCK 1 – ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS

IMP_1 Providing recreation programs and facilities for individuals to lead healthy and active lifestyles [AS NEEDED: "Such as ball fields, trails, swimming, etc."]

IMP_2 Ensuring clean and well-maintained parks and park facilities

IMP_3 Enhancing its system of parks as the community grows

IMP_4 Preserving open spaces and natural areas

IMP_5 Protecting the quality of water in Bellevue's lakes and streams

[AS NEEDED: within parks and between major destinations.]

IMP_6 Expanding the system of recreational trails

BLOCK 2 – ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS

IMP_7	Reducing traffic accidents through enforcing traffic laws.
IMP_8	Building or widening City streets and roads to help ease traffic congestion
IMP_9	Reducing traffic problems in residential neighborhoods
IMP_10	Reducing traffic problems in downtown Bellevue
IMP_11	Maintaining street lights and traffic signals.
IMP_12	Providing police traffic enforcement in residential neighborhoods

BLOCK 3 – ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS

IMP_13	Preventing fires through public education and safety inspections
IMP_14	Responding to fires
IMP_15	Providing emergency medical services such as Medic One
IMP_16	Preparing for natural disasters, such as earthquakes and major storms

BLOCK 4 – ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS

IMP_17	Promoting affordable housing for City residents
IMP_18	Making it easy to get information about City services and programs





	RESEARCH GROUP
BLOCK 5 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
IMP_19	Providing recreation programs for youth, seniors, and residents with special needs
	[AS NEEDED: "Such as the disabled"]
IMP_20	Sponsoring community festivals and events
IMP_21	Providing support services for residents in need
	[AS NEEDED: "Such as crisis hot lines, local food banks, and help to victims of domestic violence."]
IMP_22	Supporting the arts
IMP_23	Providing outreach and programs to give neighborhoods better access to City services
	[AS NEEDED: An example would be the mini-City Hall at Crossroads.]
BLOCK 6 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
IMP_24	Neighborhood improvements, such as sidewalks and crosswalks
IMP_25	Maintaining existing streets and sidewalks.
IMP_26	Building additional neighborhood sidewalks
IMP_27	Building additional sidewalks along major roads
IMP_28	Making improvements for bicycle riders
IMP_29	Keeping Bellevue streets clean.
IMP_30	Connecting people to where they want to go through an adequate and accessible system of walkways.
IMP_31	Connecting people to where they want to go through an adequate system of bikeways
BLOCK 7 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
IMP_32	Responding to citizens' complaints about code violations, like illegal housing additions or junk vehicles
IMP_33	Community policing
	[AS NEEDED: Bike patrols and neighborhood police officers.]
IMP_34	Responding to citizen calls for police assistance
IMP_35	Investigating and solving felony crimes
	[AS NEEDED: "The federal government defines a felony as a crime punishable by death or imprisonment in excess of one year Murder, rape,
	aggravated assault, arson etc."]
IMP_36	Prosecuting misdemeanor and gross misdemeanor crimes committed in Bellevue
	[AS NEEDED: "Such as: thefts of less than \$250 in value, driving under the influence of alcohol or driving with a suspended license, and
	misdemeanor assaults involving domestic violence]
	[AS NECESSARY: "The County is responsible for handling prosecution of all felony crimes in King County while prosecution of misdemeanors that
	occur in cities is handled by cities. Given this, how important is it that the City is prosecuting misdemeanor crimes committed in Bellevue?"]
BLOCK 8 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
IMP_37	Managing Bellevue's <u>residential</u> development through planning and zoning
IMP_38	Managing development in <u>downtown</u> Bellevue through planning and zoning
IMP_39	Promoting jobs and economic development





SCALE FOR ABOVE IMPORTANCE QUESTIONS

	NOT AT ALL IMPORTANT
	EXTREMELY IMPORTANT
98	DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP
99	REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]





SATISFACTION WITH CITY SERVICES

[BASE: ALL]
[NEW SECTION FOR TIMING]

INTROB PHONE SHOW:

Now, I am going to re-read the same list. This time I would like you to rate your **Satisfaction** with each of these services.

Using a 1 to 7 scale, with 1 meaning "not at all satisfied" and 7 meaning "completely satisfied."

[IF NECESSARY: "I understand that you may not have personal experience with this, however to preserve the validity of the survey we are required to ask everyone the same questions. If you do not know, please feel free to say so. However, please keep in mind that your answers do not need to be based on personal experience with each item, but may be based on your general perceptions."]

WEB SHOW:

Now, you will be shown the same list of city services and facilities. This time, please read each one and indicate your <u>Satisfaction</u> with each service.

Please indicate how **satisfied** you are with each of the following. Using a 1 to 7 scale, with 1 meaning "not at all satisfied" and 7 meaning "completely satisfied."

Your answers do not need to be based on personal experience with each item, but may be based on your general perceptions."

SAMPLE WILL BE SPLIT INTO TWO GROUPS AND ASKED A SUBSET OF QUESTIONS AS NOTED

GROUP 1 WILL BE ASKED BLOCKS 01, 02, 03, AND 04

GROUP 2 WILL BE ASKED BLOCKS 05, 06, 07, AND 08

RANDOMIZE THE ORDER THE BLOCKS ARE SHOWN





	RESEARCH GROUP
BLOCK 1 –	ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS
SAT_1	Providing recreation programs and facilities for individuals to lead healthy and active lifestyles [AS NEEDED: "Such as ball fields, trails,
	swimming, etc."]
	SAT_2 Ensuring clean and well-maintained parks and park facilities
SAT_3	Enhancing its system of parks as the community grows
SAT_4	Preserving open spaces and natural areas
SAT_5	Protecting the quality of water in Bellevue's lakes and streams
	[AS NEEDED: within parks and between major destinations.]
SAT_6	Expanding the system of recreational trails
BLOCK 2 –	ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS
SAT_7	Reducing traffic accidents through enforcing traffic laws.
SAT_8	Building or widening City streets and roads to help ease traffic congestion
SAT_9	Reducing traffic problems in residential neighborhoods
SAT_10	Reducing traffic problems in downtown Bellevue
SAT_11	Maintaining street lights and traffic signals.
SAT_12	Providing police traffic enforcement in residential neighborhoods
BLOCK 3 –	ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS
SAT_13	Preventing fires through public education and safety inspections
SAT_14	Responding to fires
SAT_15	Providing emergency medical services such as Medic One
SAT_16	Preparing for natural disasters, such as earthquakes and major storms
BLOCK 4 –	ASKED OF GROUP 1, RANDOMIZE ORDER OF QUESTIONS
SAT_17	Promoting affordable housing for City residents
SAT_18	Making it easy to get information about City services and programs





	RESEARCH GROUP
BLOCK 5 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
SAT_19	Providing recreation programs for youth, seniors, and residents with special needs
	[AS NEEDED: "Such as the disabled"]
SAT_20	Sponsoring community festivals and events
SAT_21	Providing support services for residents in need
	[AS NEEDED: "Such as crisis hot lines, local food banks, and help to victims of domestic violence."]
SAT_22	Supporting the arts
SAT_23	Providing outreach and programs to give neighborhoods better access to City services
	[AS NEEDED: An example would be the mini-City Hall at Crossroads.]
BLOCK 6 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
SAT_24	Neighborhood improvements, such as sidewalks and crosswalks
SAT_25	Maintaining existing streets and sidewalks.
SAT_26	Building additional neighborhood sidewalks
SAT_27	Building additional sidewalks along major roads
SAT_28	Making improvements for bicycle riders
SAT_29	Keeping Bellevue streets clean.
SAT_30	Connecting people to where they want to go through an adequate and accessible system of SAT
SAT_31	Connecting people to where they want to go through an adequate system of bikeways
BLOCK 7 – A	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
SAT_32	Responding to citizens' complaints about code violations, like illegal housing additions or junk vehicles
SAT_33	Community policing
	[AS NEEDED: Bike patrols and neighborhood police officers.]
SAT_34	Responding to citizen calls for police assistance
SAT_35	Investigating and solving felony crimes
	[AS NEEDED: "The federal government defines a felony as a crime punishable by death or imprisonment in excess of one year Murder, rape,
	aggravated assault, arson etc."]
SAT_36	Prosecuting misdemeanor and gross misdemeanor crimes committed in Bellevue
	[AS NEEDED: "Such as: thefts of less than \$250 in value, driving under the influence of alcohol or driving with a suspended license, and
	misdemeanor assaults involving domestic violence]
	[AS NECESSARY: "The County is responsible for handling prosecution of all felony crimes in King County while prosecution of misdemeanors that
	occur in cities is handled by cities. Given this, how important is it that the City is prosecuting misdemeanor crimes committed in Bellevue?"]
	ASKED OF GROUP 2, RANDOMIZE ORDER OF QUESTIONS
SAT_37	Managing Bellevue's <u>residential</u> development through planning and zoning
SAT_38	Managing development in <u>downtown</u> Bellevue through planning and zoning
SAT_39	Promoting jobs and economic development





SCALE FOR ABOVE SATISFACTION QUESTIONS

1	NOT AT ALL SATISFIED
2	
3	
4	
5	
6	
7	COMPLETELY SATISFIED
998	DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
999	REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]





BUDGET PRIORITIES

[BASE: ALL]
[NEW SECTION FOR TIMING]

THIS IS THE MAXDIFF PORTION WHICH WILL HAVE THE LINK PASSED BACK/FORTH

MAXDIFF Respondents will be shown four elements from the list below and asked to indicate which of these is the most important aspect of service and which is the least important as illustrated below. They will then be shown another four elements and asked the same question. The number of times they will be shown groupings of 4 elements and asked to identify most / least important is dependent on the number of attributes

BUD1A Maintaining a Responsive City Government

[AS NEEDED: Maintaining services within the city government such as the City Attorney's office, legal advice services for the city, city management, and the City Council 1

Council.]

BUD1B Managing water, waste management and open spaces

[AS NEEDED: Managing clean water, sewer, trash and recycling, open spaces and green areas such as Nature Parks and visitor centers.]

BUD1C Maintaining city parks, sports fields and community programs

[AS NEEDED: Maintaining community programs and services such as city parks; community, art and learning centers; sports fields; and youth centers.]

BUD1D Providing Quality neighborhood services

[AS NEEDED: Such as neighborhood parks, code compliance, mediation and family services.]

BUD1E Providing Public Safety services

[AS NEEDED: Such as police and fire services, ticket enforcement, criminal prosecution, youth programs and the public defender's office.]

BUD1F Improving traffic and transportation services

[AS NEEDED: Such as road maintenance, traffic signaling, modeling, and planning; connections to public transportation, and the creation and maintenance of

bike and pedestrian pathways.]

BUDG Attracting businesses to Bellevue

[AS NEEDED: Developing and attracting businesses to Bellevue through planning, business marketing, and land use..]

TABLE BELOW FOR ILLUSTRATIVE PURPOSES ONLY

Thinking about where the City of Bellevue should prioritize it's budget, among the three attributes		
shown here, which of these is the most and least important?		
Most Important		Least Important
0	Maintaining a Responsive City Government	0
0	Managing water, waste management and open spaces	0
0	Maintaining city parks, sports fields and community programs	0





TRANSPORTATION AROUND BELLEVUE

[BASE: ALL]
[NEW SECTION FOR TIMING]

Q56INT Do you "strongly agree", "somewhat agree", "neither agree nor disagree", "somewhat disagree", or "strongly disagree" with the following

statements.

RANDOMIZE Q56A TO Q56E

Q56A In order to help people get around in Bellevue, the city should widen major City roads.

Q56B In order to help people get around in Bellevue, the city should work with regional agencies to improve local and regional transit services within

and coming into Bellevue.

Q56D In order to help people get around in Bellevue, the city should encourage and make it more attractive for people to choose transportation

alternatives.

Q56E In order to help people get around in Bellevue, the city should work with the State Department of Transportation to widen highways.

SCALE FOR ABOVE IMPORTANCE QUESTIONS

1 STRONGLY DISAGREE

2 SOMWHAT DISAGREE

3 NEITHER AGREE NOR DISAGREE

4 SOMEWHAT AGREE

5 STRONGLY AGREE

998 DON'T KNOW

999 REFUSED





GENERAL SERVICE LEVELS AND SPENDING

[BASE: ALL] [NEW SECTION FOR TIMING]

Q58

You support City services and facilities through a portion of property, sales and other taxes. Considering all City services on one hand, and taxes on the other, which of the following statements comes closest to your view? As a resident of Bellevue. . .

[PHONE ONLY -READ ALL 4 OPTIONS BEFORE ACCEPTING ANSWER – DO NOT READ THE 5TH OPTION]

[PROGRAMMING: ROTATE ORDER DISPLAYED AS EITHER 1,2,3,4 OR 4,3,2,1 – 5 SHOULD ALWAYS BE LAST]

- 1 I am willing to have the City reduce the level of services currently provided if it means my property taxes would be lower
- I am not willing to pay more taxes than I currently do even if it means the city must reduce services due to increased cost of providing the current levels of services
- 3 I am willing to pay more in taxes if it is necessary to support the increased costs of providing the current levels of service
- 4 I am willing to pay more in taxes only if it will result in an increase in the level of services
- 5 **[DO NOT READ]** NONE OF THE ABOVE IS ACCEPTABLE TO ME
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

ASK Q58A IF Q58 = 1 OR Q58=2

Q58a

What services or facilities should be decreased?

[OPEN-END] [PROBE TO CLARIFY]

ASK Q58B IF Q58 = 4

Q58b

What services or facilities should be increased?

[OPEN-END] [PROBE TO CLARIFY]

ASK Q58C IF Q58 = 5

Q58c

You said that none of the taxation options are acceptable. What would be an acceptable option?

[OPEN-END] [PROBE TO CLARIFY]





DEMOGRAPHICS

[BASE: ALL] [NEW SECTION FOR TIMING]

INTRO_DEIVIC	ine	rollowing question are for classification purposed only.
Q71	Inclu	uding yourself, how many people currently live in your household in each of the following age categories? 18 and over 15 to 17 10 to 14 5 to 9
		Under the age of 5
	998	DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
	999	REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
RACE	Whi	ch of the following categories do you consider yourself?
	[REA	ND LIST AND SELECT ALL THAT APPLY]
	1	White
	2	Hispanic, Latino, or Spanish origin
	3	Black or African American
	4	Asian
	5	American Indian or Alaskan Native
	6	Middle Eastern or North African
	7	Native Hawaiian or other Pacific Islander
	888	[DO NOT READ] OTHER (SPECIFY)
	998	DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
	999	REFLISED [WER: DO NOT DISPLAY LINLESS THEY TRY TO SKIP]





INCOME

What is the approximate total annual income of all members of your household? Would you say it is. . .

[READ LIST AND STOP WHEN RESPONDENT SAYS YES TO CATEGORY]

- 1 Less than \$20,000,
- 2 \$20,000 to less than \$35,000,
- 3 \$35,000 to less than \$50,000,
- 4 \$50,000 to less than \$75,000,
- 5 \$75,000 to less than \$100,000,
- 6 \$100,000 to less than \$150,000,
- 7 \$150,000 to less than \$200,000
- 8 \$200,000 or more?
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

TEL Which of the following best describes how you make or receive calls at home?

- 1 Only have a cell phone (to make or receive calls)
- 2 Primarily use a cell phone
- 3 Use both a landline or cell phone equally
- 4 Primarily use a landline
- 5 Only have a landline (to make or receive calls)
- 998 DON'T KNOW [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]
- 999 REFUSED [WEB: DO NOT DISPLAY UNLESS THEY TRY TO SKIP]

[NEW SECTION FOR TIMING]

Q81

Would you be willing to participate in additional research about the City of Bellevue?

[IF NEEDED: "Such as focus groups around important topics, or responding over the internet to short surveys from time to time."]

- 1 Yes
- 2 No

ASK Q81_A IF Q81 = 01

Q81_A

Is it best to reach you via phone or email?

- 1 PHONE
- 2 EMAIL





ASK Q81_PHONE IF Q81_A = 01

Q81_PHONE May I please get the best number to reach you?

ASK Q81_WEB IF Q81_A = 02

THANK YOU

[BASE: ALL]

[NEW SECTION FOR TIMING]

THANK Those are all the questions we have. On behalf of the City of Bellevue and Northwest Research Group I'd like to thank you for participating in

our survey today/tonight. Your opinions are important to us! If you would like any additional information about programs and services provided by the City of Bellevue, please call the City Hall Information Desk at (425) 452-6800 or I can provide you with the City's Website address if you

would like. (BellevueWA.gov)

THANK1 I'm sorry we are only interviewing those who live within the City of Bellevue. Those are all the questions we have. Have a good day/evening.

THANK2 I'm sorry we are only interviewing those who are 18 years of age or older. Those are all the questions we have. Have a good day/evening.

THANKDK I'm sorry we cannot continue without that information. Those are all the questions we have. Have a good day/evening.

THANKOQ I'm sorry we have completed the number of interviews needed for the group you represent. Those are all the questions we have. Have a good

day/evening.

